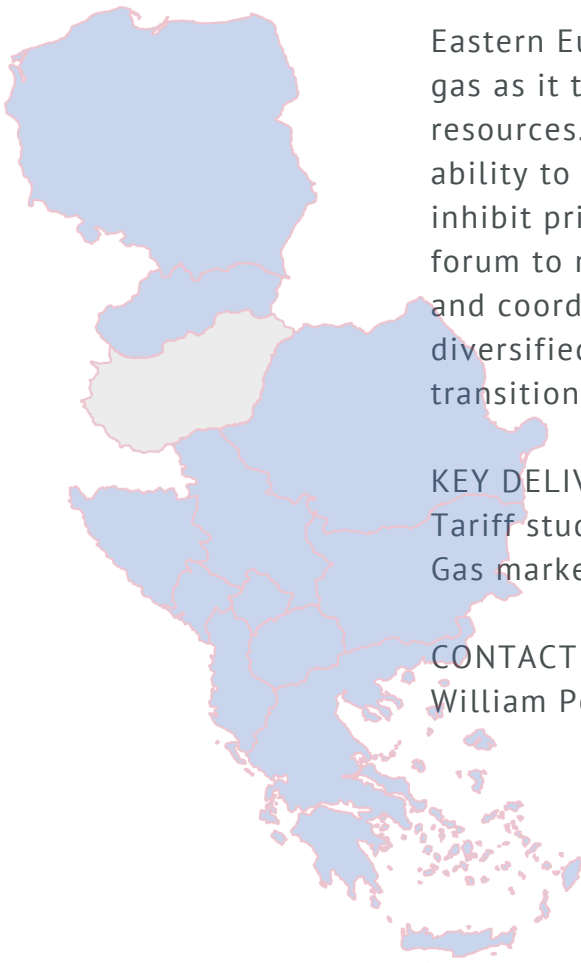


# EASTERN EUROPE NATURAL GAS PARTNERSHIP (EE-NGP)

## THREE SEAS MARKET SIMULATION STUDY



*Members of the partnership are conducting a market simulation study to determine gas transmission tariffs resulting from the investment needed to build a north/south - south/north transmission corridor that will link resources in the Baltic, Black, Adriatic and Mediterranean Seas and diversify Eastern Europe's natural gas supply.*



Eastern Europe will require a diversified supply of natural gas as it transitions from dependence on lignite and coal resources. The region depends on a single supplier with the ability to withhold resources, exercise market power, and inhibit price formation. The EE-NGP provides a sustainable forum to model network expansion, perform market studies, and coordinate investment needed to secure reliable and diversified supplies of natural gas for the region's green transition.

### KEY DELIVERABLES:

Tariff study: mid-February 2022

Gas market simulation model: late-April 2022

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