Critical Minerals as the Key to a Clean Energy Future and Opportunities for Economic Revitalization of America's Communifié



Interagency Working Group on Coal and Power Plant Communities and Economic Revitalization

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- The Interagency Working Group (IWG) was established by <u>Executive Order 14008</u>, Sec. 218, on Jan. 27
- The IWG released an <u>Initial</u> <u>Report</u> with recommendations to catalyze robust economic activity and support workers in America's energy sector

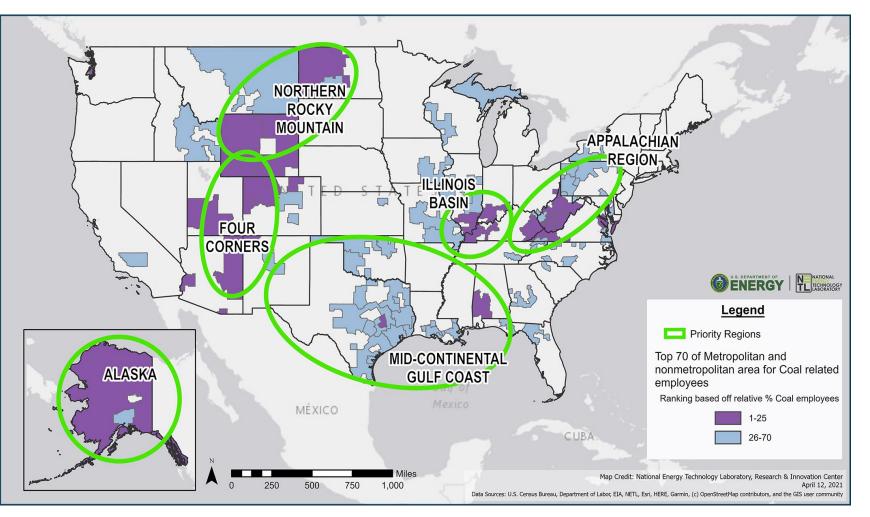


Initial Report to the President on Empowering Workers Through Revitalizing Energy Communities, Released April 23, 2021

Prioritizing Those Most In Need of Support

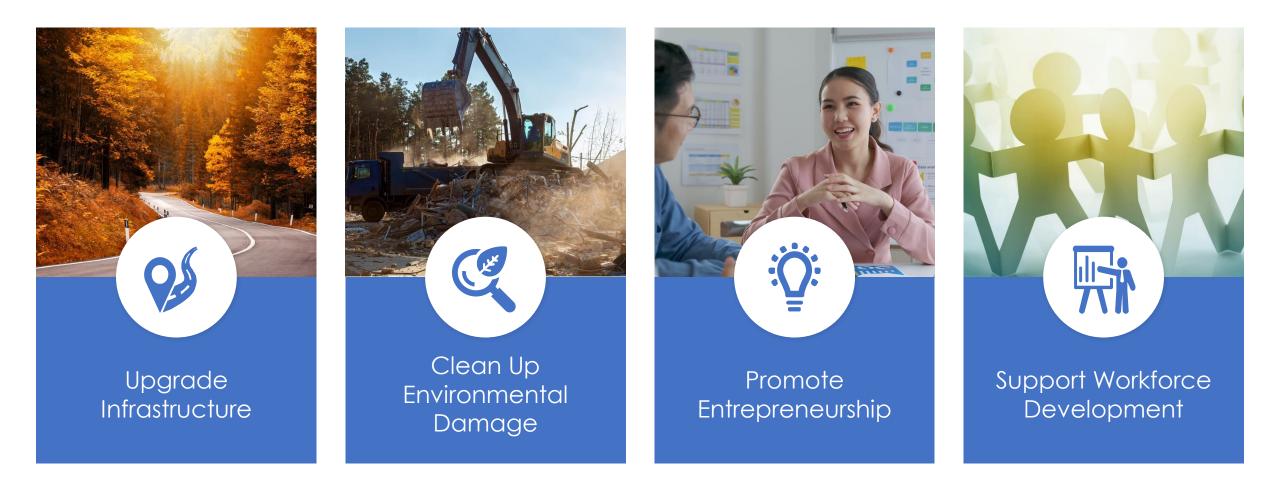


- Identified 25 priority Energy Communities
- Coal communities identified as immediately challenged
- Opportunities to support clean energy supply chains



Getting More Funds, to More Places, More Quickly





Funding Opportunities within the Clearinghouse







Value of Open/Planned Opportunities



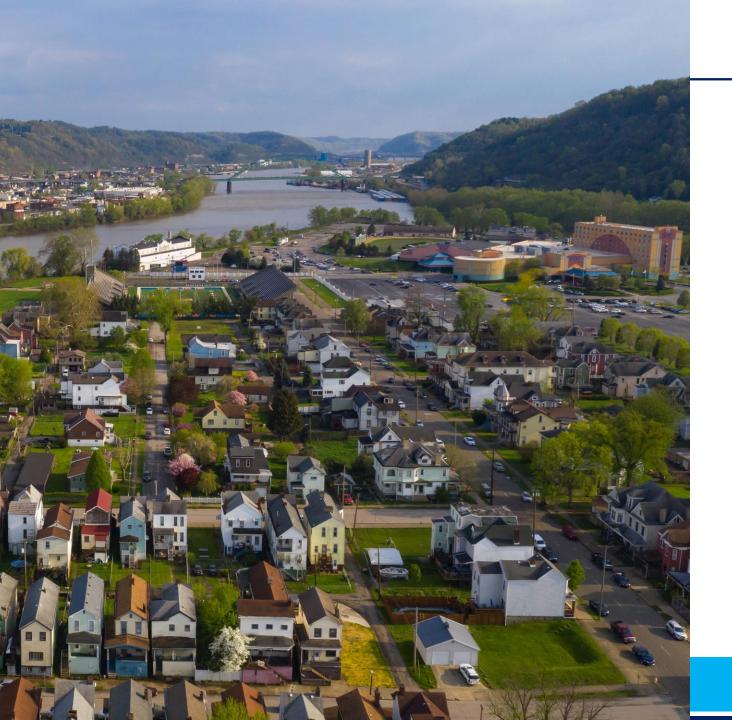
125 Open/Planned

Opportunities

12

Agencies Represented 50 Opportunities w/ no cost share

\$5.5B+ in funding awarded thus far



IWG Priorities



Activities Thus Far

- Launched online clearinghouse of federal funding opportunities
 - Includes \$100B+ from the Bipartisan
 Infrastructure Law
- ♦ Engaged 18 of top-25 communities
- 20+ in-person and virtual workshops to increase awareness and lower barriers to funding
 - Topical and place-based webinars
- 7300+ stakeholders in the database who receive regular communications from the IWG

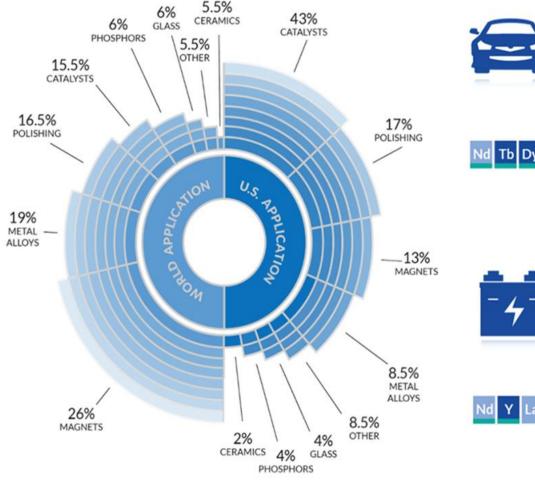
Looking Ahead

 Launch online "one stop shop" for energy communities to access funding opportunities government-wide

Opportunities for Demand Growth



By Element and Application









METAL ALLOYS **NiMH Batteries** Fuel Cells Steel

MRI

MAGNETICS

Disk Drive Motors

Anti-Lock Brakes

Automotive Parts

Frictionless Bearings

Power Generation

Magnetic Refrigeration

Microwave Power Tubes

Microphones & Speakers

Communication Systems

Super Alloys Aluminum/Magnesium

Nd Y La Ce Pr



Nd La Ce Pr

Nd Gd Er Ho La Ce Pr

Satellite Communications Guidance Systems Aircarft Structures Fly-by-Wire Smart Missiles

DEFENSE

CATALYSTS

Fuel Additives

GLASS & POLISHING

Polishing Compounds

Pigments & Coatings

UV Resistant Glass

Photo-Optical Glass

X-Ray Imaging

Petroleum Refining

Catalytic Converter

Chemical Processing

Air Pollution Controls





CERAMICS Capacitors Sensors Colorants Scintillators Refractories





PHOSPHORS

Display phosphors-CRT.LPD.LCD Fluorescents Medical Imaging Lasers Fiber Optics

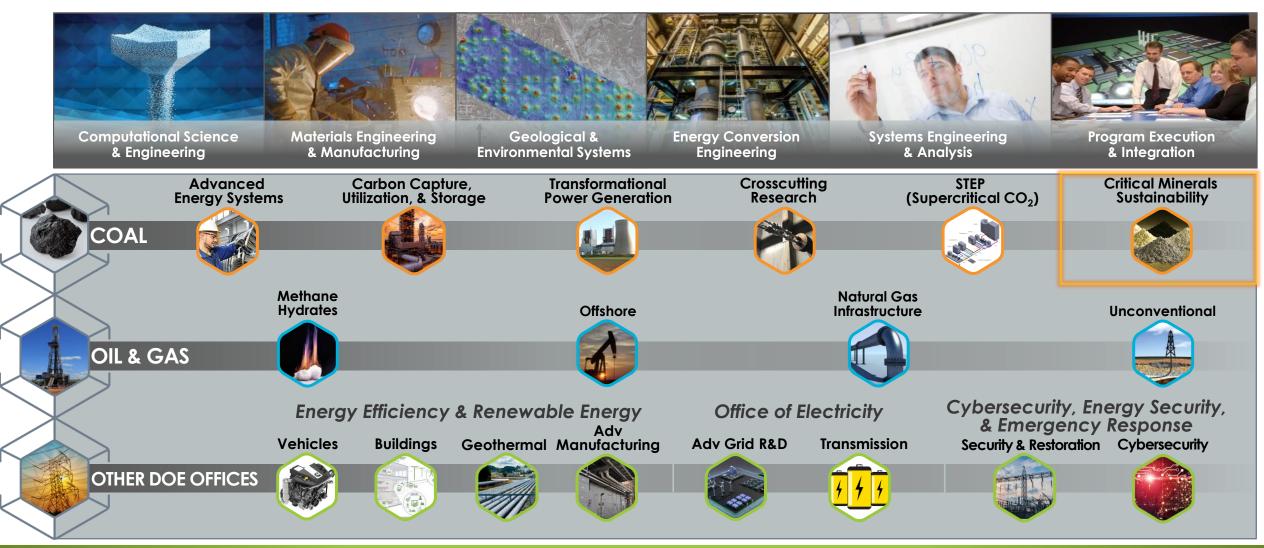






Core Competencies & Technology Thrusts







Mission

- Develop Economic, Competitive, Sustainable Domestic Supply
- National and Economic Security
- Environmental and Energy Justice

Objectives

- Recovery from Unconventional and Secondary Resources
- Advanced REE-CM Separation Systems including:
 - Extraction and separation from feedstocks
 - Mixed rare earth oxides (MREOs) or mixed rare earth salts (MRESs) separations and refining-to-metals

Drivers/Challenges

- Off-Shore Supplier Dominance
- Market Volatility & Potential Price Manipulation
- Low REE-CM Content in Carbon-Ore-Based Resources

Goals

- Validate Technical-Economic Production
- Accelerate Domestic Prototype Facility Demonstration
- Produce Commercial-Grade REO Mixed Concentrates & Beyond
- Environmentally Benign Processing

Metrics

- Production of 1-3 metric tons (t)/day of MREO/MRES
- Minimum REO/RES Concentration 75wt% (preferred 98wt% or greater)
- Separation and refining of market-grade REMs (generally 99.9wt% or greater, pending supply chain specifications)



U.S. Demand (2015)

11% of Annual Global REE Market

~16,000 tonnes/yr (~44 tonnes/day)



Sharing Information: IWG Website & Social Media







- CM market growth anticipated
- Opportunity to onshore in energy communities
- DOE supporting CM innovation
- Additional resources available IWG clearinghouse
- Build coalitions, secure cost share, resources for grant writing
- States and other actors critical
- Let us know if we can help

Thank You!

Interagency Working Group on Coal and Power Plant Communities and Economic Revitalization



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