



# Fuel & Petrochemical Manufacturing: Challenges and Opportunities

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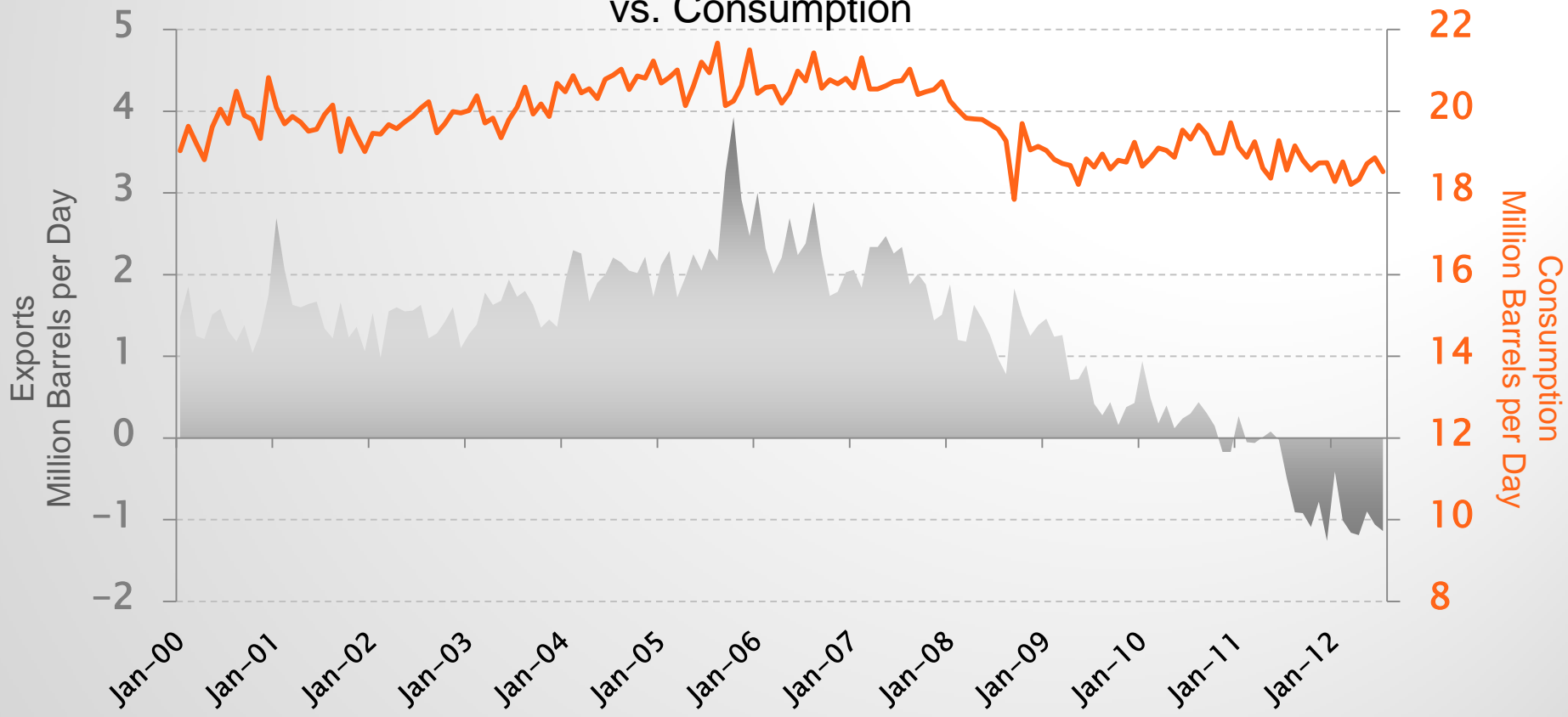
# Opportunities: Petroleum



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## U.S. Now a Net Exporter of Refined Products

### Petroleum Product Net Imports vs. Consumption



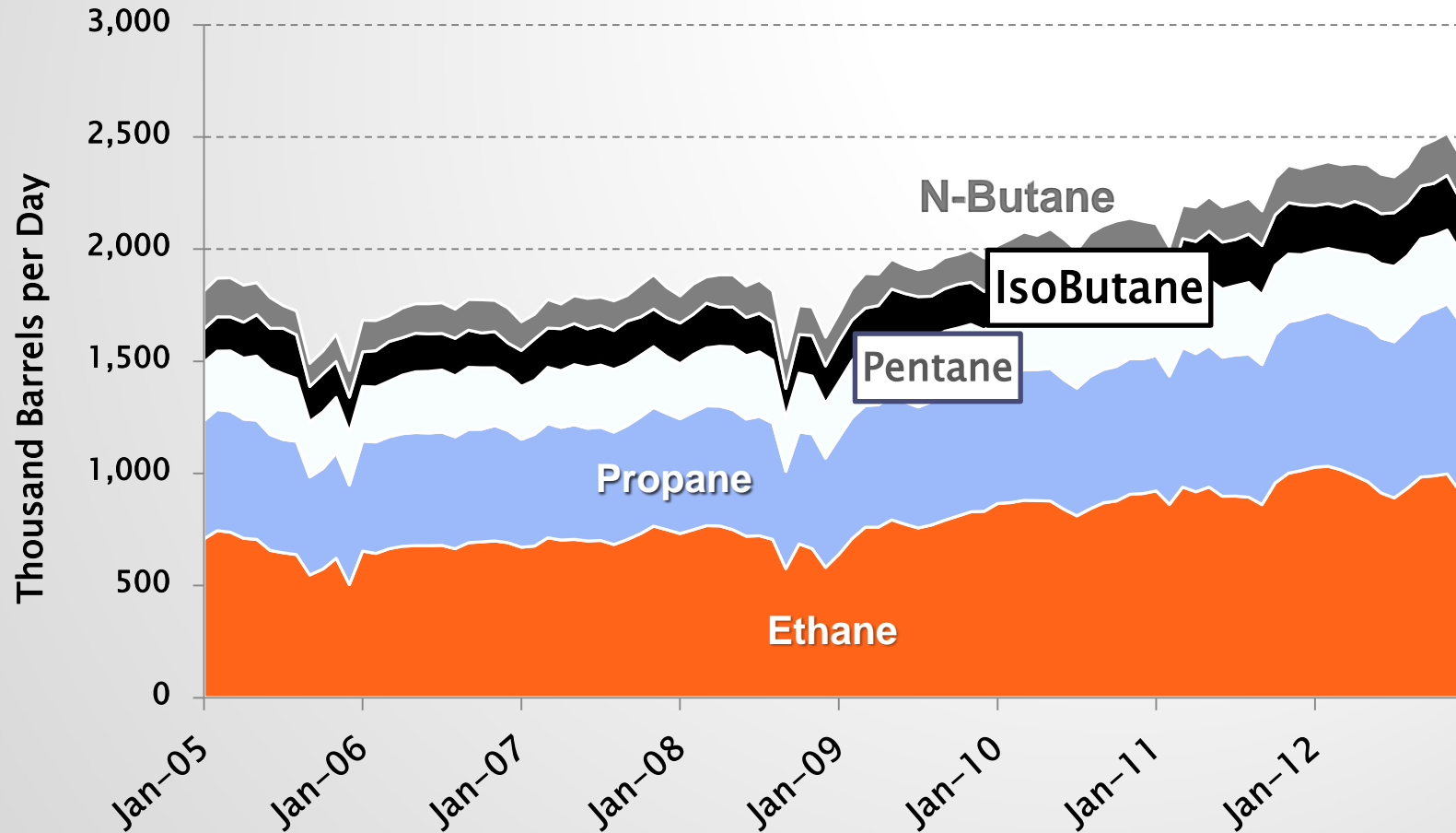
Source: EIA

# Opportunities: Petrochemicals



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## NGL Production Up



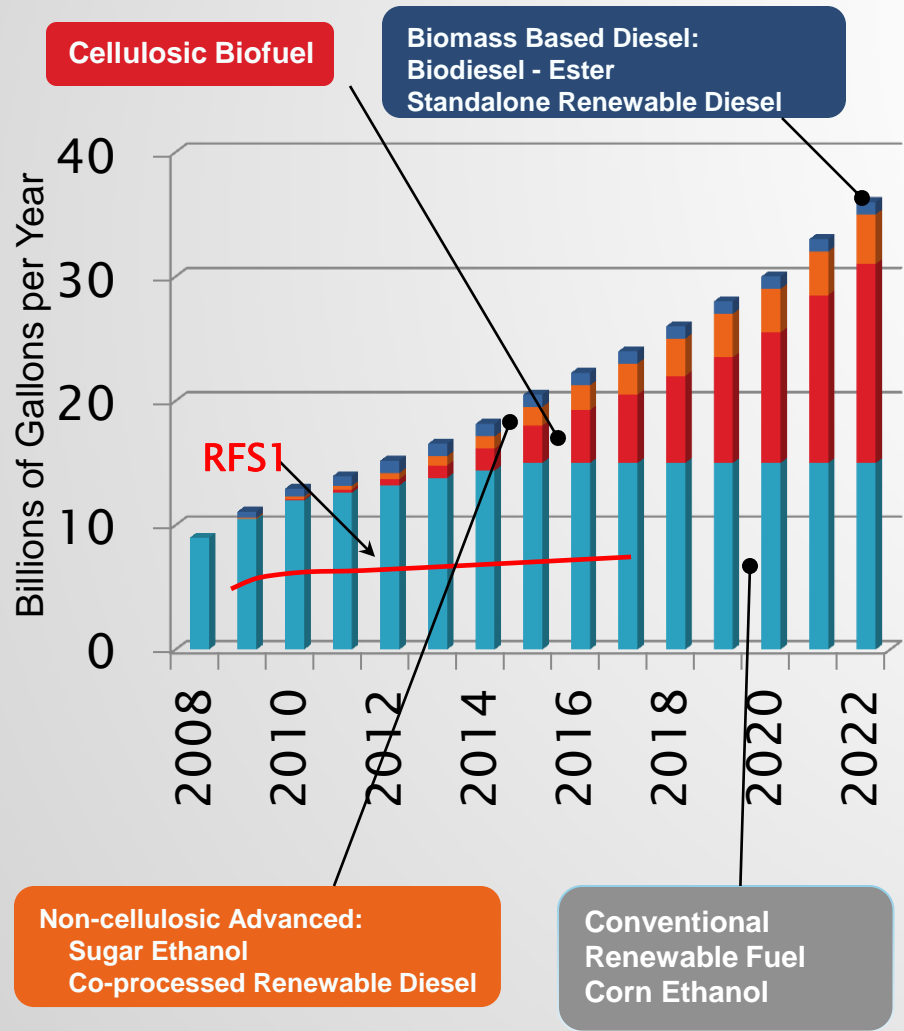
Source: EIA

# Challenges: Renewable Fuel Standard

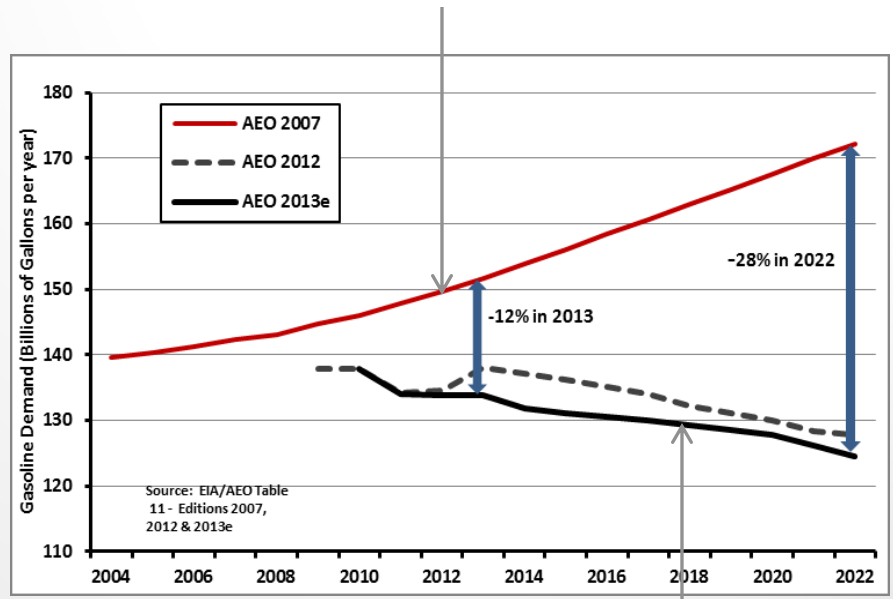


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More Biofuels Forced into Increasingly Shrinking Transportation Fuel Pool



Gasoline demand projections when EISA07 was enacted



Current gasoline demand projections

# Challenges: Burdensome and Conflicting Regulations



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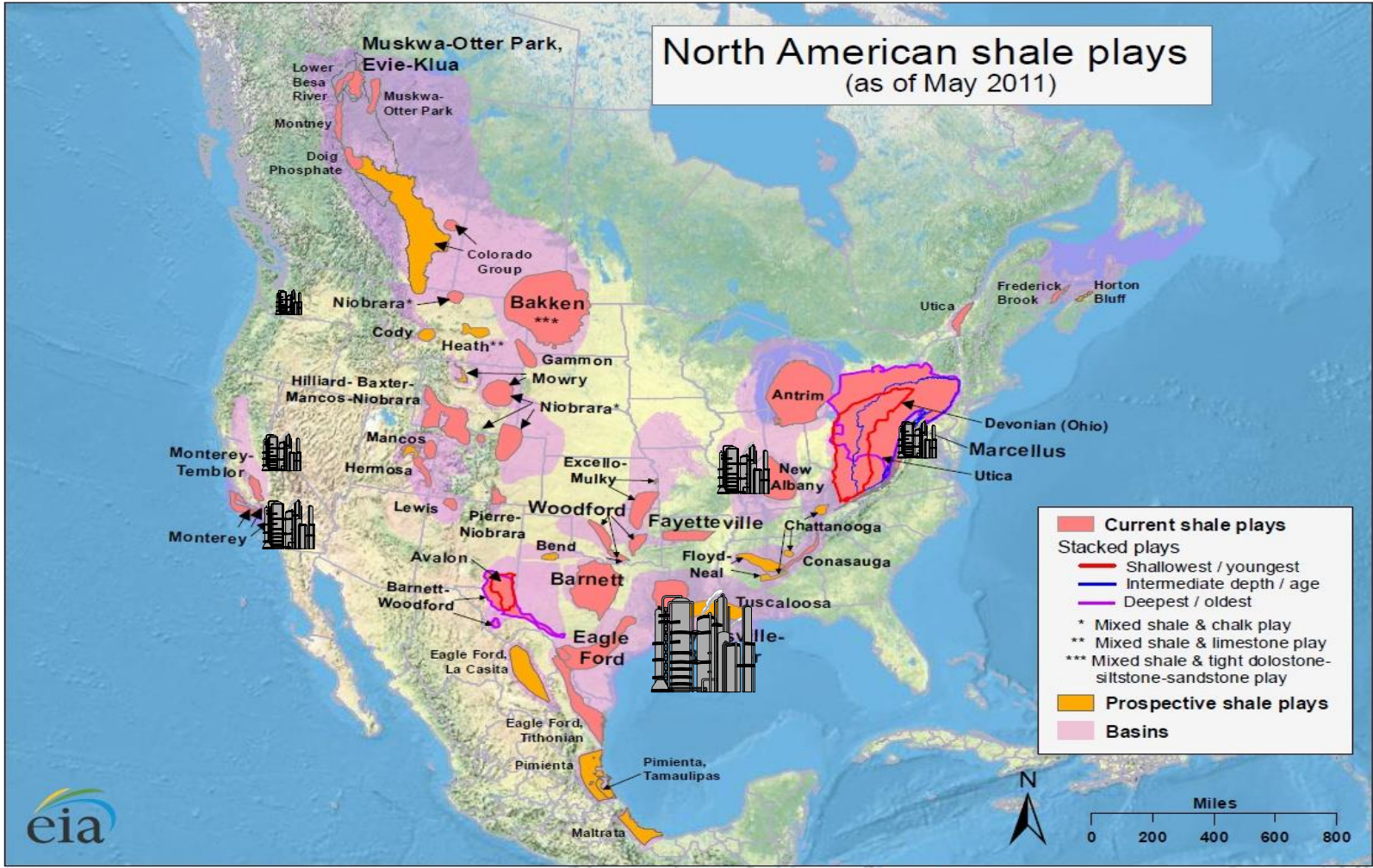


**IN MANY CITIES AROUND THE WORLD THE AIR IS EASIER TO CHEW THAN IT IS TO BREATHE. IN AMERICA THE AIR IS CLEANER THAN IT HAS BEEN IN DECADES.**

# Challenges: Infrastructure



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Source: U.S. Energy Information Administration based on data from various published studies. Canada and Mexico plays from ARI.  
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