



# Pipelines Make it Possible

State of the Energy Industry Forum  
January 16, 2014

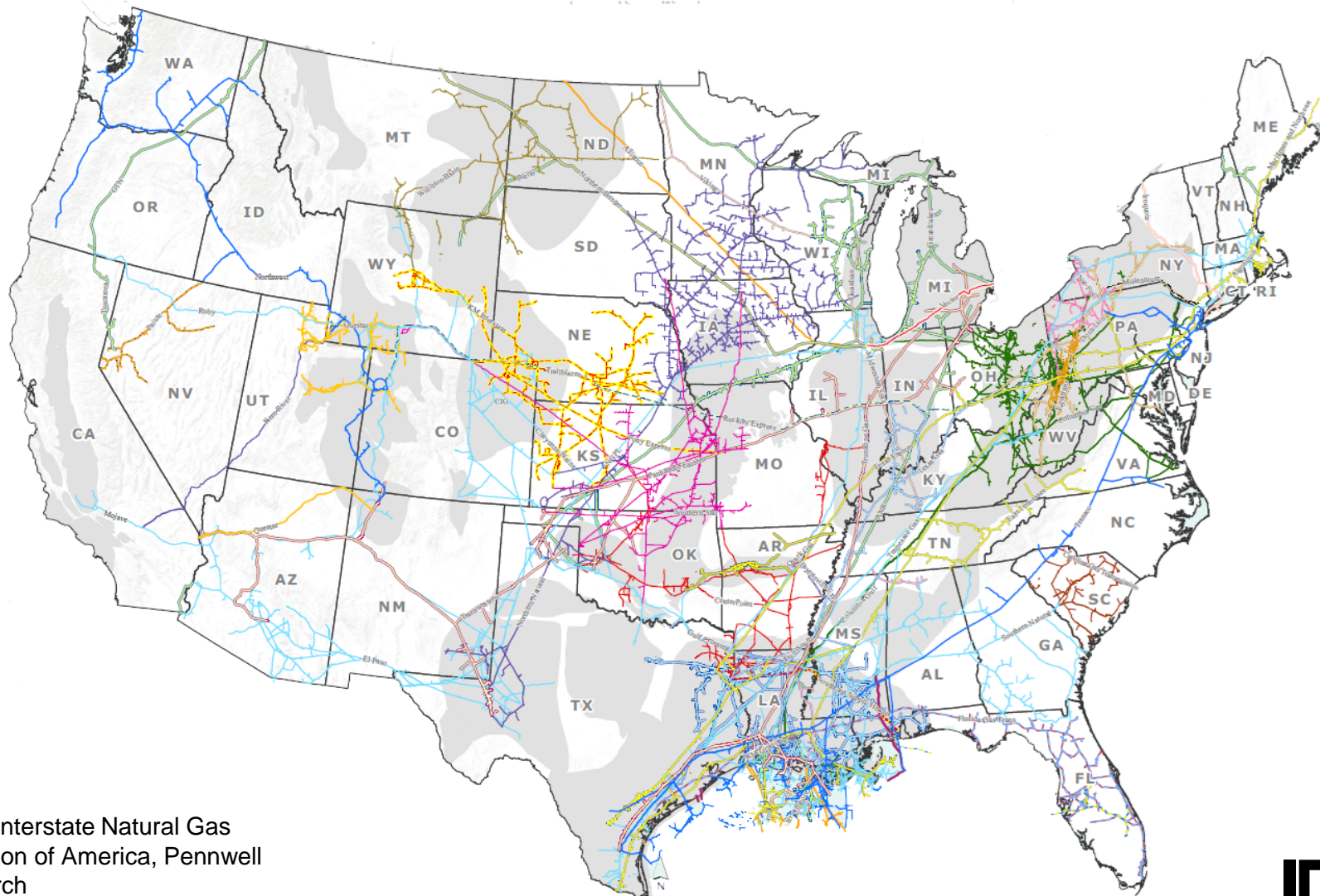
**Donald F. Santa**

President & CEO

Interstate Natural Gas Association of America



# U.S. Natural Gas Transmission Pipelines: A Robust Infrastructure



Source: Interstate Natural Gas  
Association of America, Pennwell  
MapSearch

# The Region Needs More Pipeline Capacity

- Texas Eastern
- Algonquin
- Maritimes & NE
- Millennium
- Iroquois
- Tennessee Gas

## NEW ENGLAND

2008-09 \$6.99/dth  
2011-12 \$3.99/dth  
2012-13 \$9.62/dth

## PRICE PREMIUM

2008-09 \$0.24/dth  
2011-12 \$0.92/dth  
2012-13 \$5.57/dth

**BOTTLENECK**

BOSTON

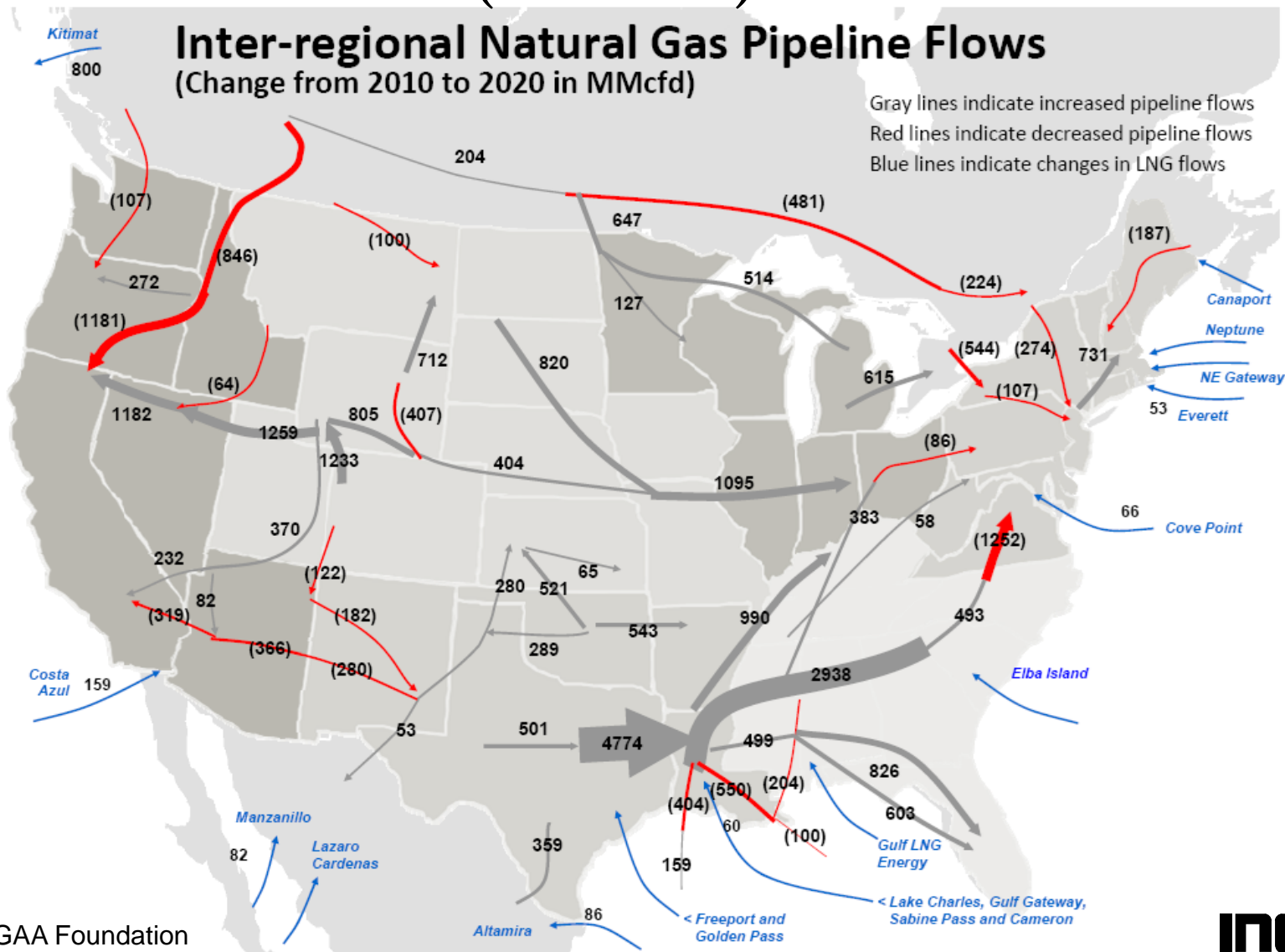
NEW YORK

## MID-ATLANTIC

2008-09 \$6.75/dth  
2011-12 \$3.07/dth  
2012-13 \$4.05/dth

**IN the FUTURE:**  
Infrastructure needed  
to get supplies to  
market

# Projected Changes in Gas Flows (2010 - 2020)





# Guiding Principles of Pipeline Safety



## Contact Information

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