

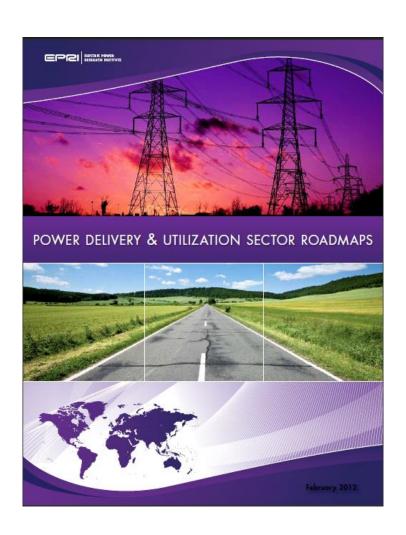


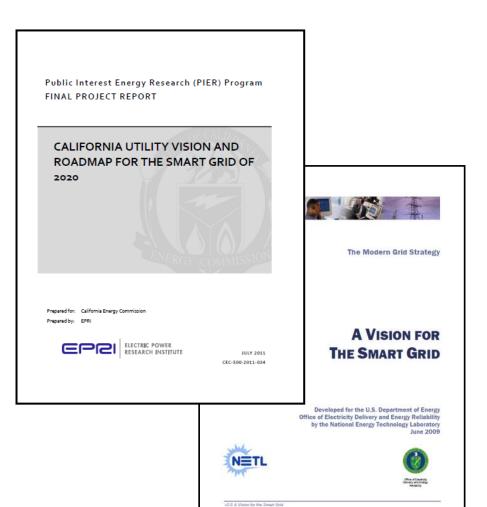
The Imperative for Innovation Creating the Next Generation Power System

Mark McGranaghan
Vice President, Power Delivery and Utilization
EPRI

USEA Annual Membership Meeting May 30, 2013

Developing the roadmap

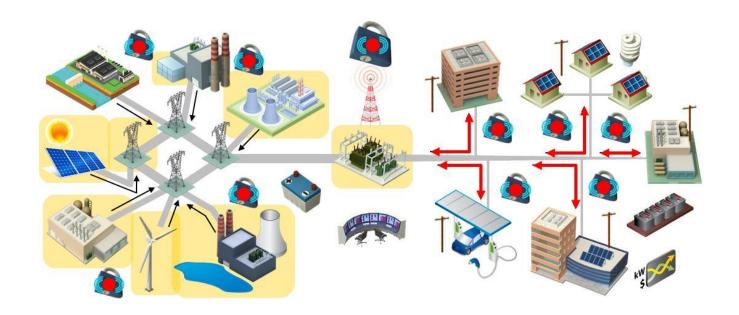






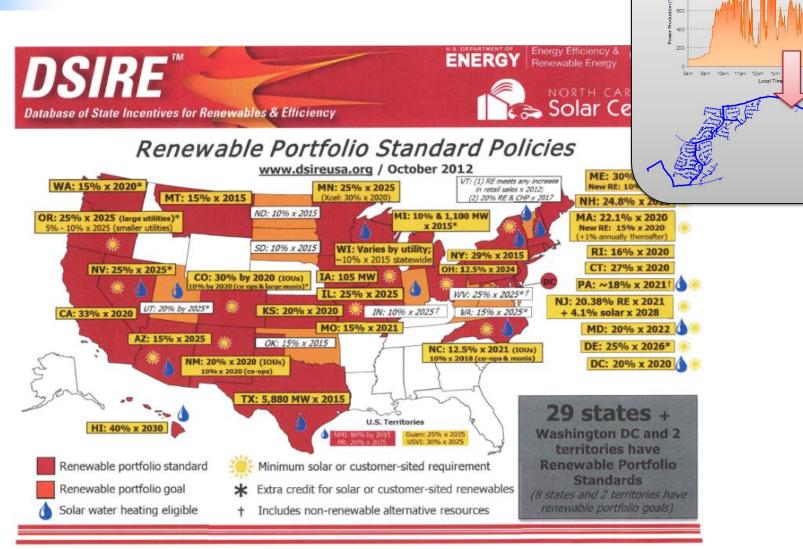
Innovation Challenges

- 1. Where is the generation?
- 2. The delivery infrastructure
- 3. Integrating the customer





Where is the generation? – Role of renewables



Feeder Impact Analysis

Rismingham Al (May 14 2010)

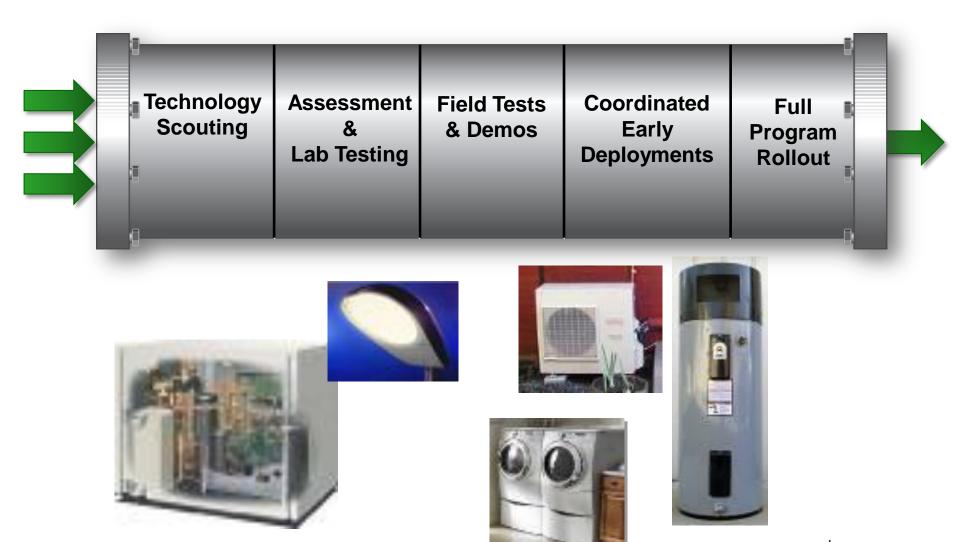
Where is the generation? – Distributed generation and storage





Fuel Cell installed at Whole Foods in Fairfield, CT
Source: Whole Foods

Where is the generation? – Energy efficiency and demand response



The delivery infrastructure – Reliability and resilience



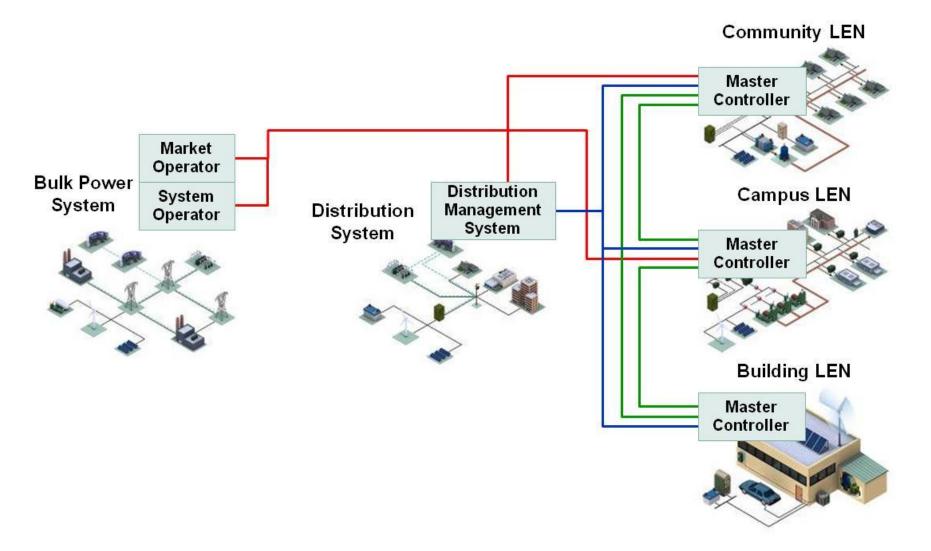
Key to Resiliency: Prevention, Recovery, Survivability



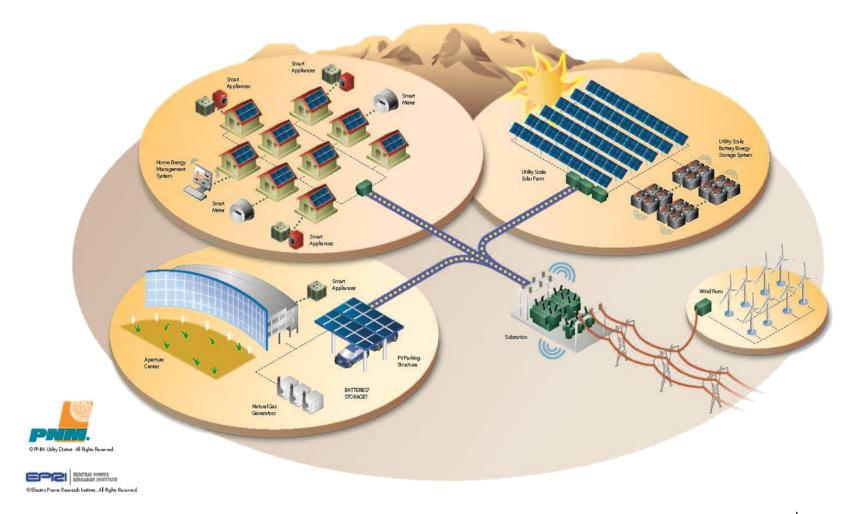
The delivery infrastructure – It is aging!



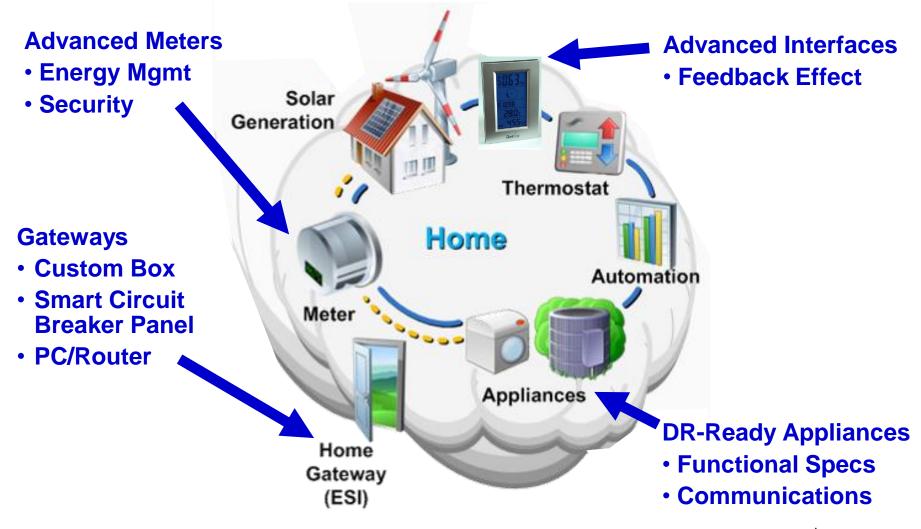
The delivery infrastructure The challenge of controlling the grid



The delivery infrastructure – Making it "smart"



Integrating the customer – The "smart" customer



Integrating the customer – New loads

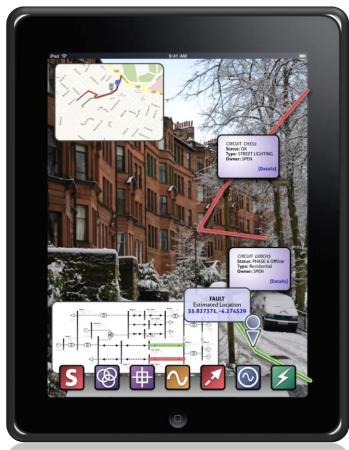






Integrating the customer – It's all about the app!

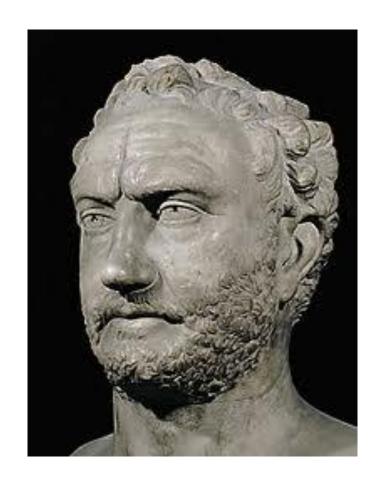






Thucydides (430 BC)

"The bravest are surely those who have the clearest vision of what is before them, glory and danger alike, and yet notwithstanding, go out to meet it."



Together...Shaping the Future of Electricity