Grid Energy Storage -DOE Update

IMRE GYUK, PROGRAM MANAGER ENERGY STORAGE RESEARCH, DOE

Energy Storage provides Energy

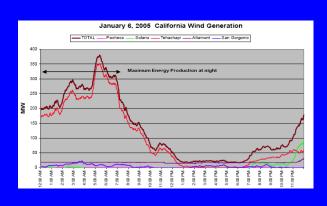
when it is needed

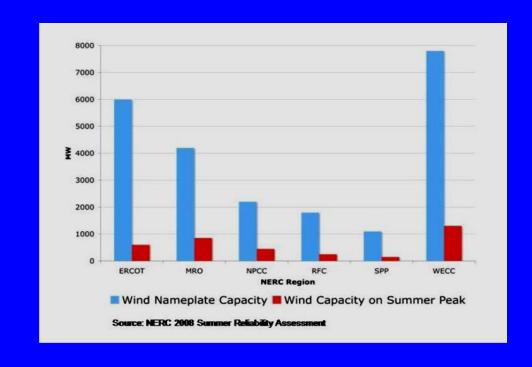
just as Transmission provides Energy

where it is needed

29 U.S. States have Renewable Portfolio Standards (RPS) Requiring 10-40% Renewables

On Peak Wind - the Reality!





Cost effective Energy Storage yields better Asset Utilization

Policy Decisions are as important as Technological Progress!

FERC 755: Pay for Performance

California AB2514: PUC to Develop Targets

CA PUC Order: Deploy 50MW Storage!

CA PUC Proposal: 1,325MW by 2020!!

Wyden Bill: 20-30% Investment Tax Credit

Regulatory Policy will co-evolve with Technology and Deployment

Energy Storage is becoming a Reality!

Some Large Storage Projects

27MW / 7MWh	2003	Fairbanks, AL
34MW / 245MWh	2008	Rokkasho. Japan
20MW / 5MWh	2011	Stephentown, NY
32MW / 8MWh	2011	Laurel Mountain, WV
14MW / 63 MWh	2011	Hebei, China
36MW / 24MWh	2012	No Trees, TX
8MW / 32MWh	2014	Tehachapi, CA
25MW / 75MWh	2014	Modesto, CA

Worldwide (CNESA)

2011 May 370 MW 2011 Aug. 455 MW 2011 Nov. 545 MW 2012 Feb. 580 MW 2012 June 605 MW 2013 Jan. 670 MW 2013 May 690 MW



Beacon Flywheels



AES / A123 - Laurel Mountain



PNL - EastPenn - Ecoult

ARRA Stimulus Funding for Storage Demonstration Projects

Leveraged Funding: \$185M vs. \$585M 4 of 16 Projects completed + 7 Smart Grid Projects with Storage

- Show technical feasibility
- Gather cost data
- Stimulate regulatory changes
- Generate follow-on projects

ARRA – Duke Energy / Xtreme Power

36MW / 40 min battery plant – Remote Operation Ramp control, Smoothing, Frequency Regulation Linked to 153MW Wind farm at No-Trees, TX

Ribbon Cutting March 28, 2013

ERCOT Pilot



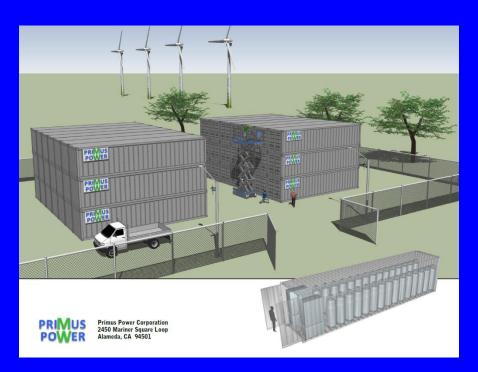


Clean Tech 100 in 2010 / 11

ESNA Best Projects 2013

ARRA- Primus Power:

25MW / 3hr battery plant for the Modesto, CA Irrigation District, Providing equivalent flex capacity of a 50MW - \$73M gas turbine



2012- 50 Hottest Tech Startups 2011-GoingGreen Global 200





Gas Turb Storage

Cap Cost: \$75M \$50MRamp: $300 \sec 5 \sec$ CO₂ 66k met. tons 0Area: 1 acre 1/4 acre



Primus Power / Raytheon

Marine Corps Air Station Miramar, CA An ESTCP Project

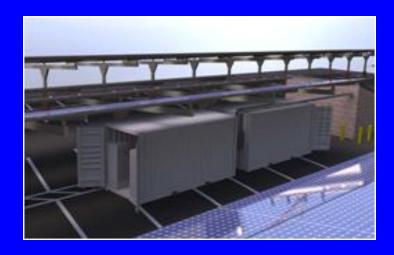
250kW- 4hr EnergyPod™ (ZnBr) for 230kW PV with micro-grid capability. Completion 2014

Mission critical backup power Islanding and Peak Shaving capability

Miramar lost power in September 2011 Great Southwest Blackout

- Training missions cancelled
- Planes grounded
- 25% of diesel generators had trouble starting





Battery system developed under ARRA

FREQUENCY REGULATION



DOE Loan Guarantee – Beacon: 20MW Flywheel Storage for Frequency Regulation in NY-ISO Commissioned July 2011 240,000 MWh of FrequReg delivered!



ARRA Project – Beacon
Hazleton, PA.
20MW Frequency Regulation for PJM.
Groundbreaking June 21, 2013

FERC: PAY FOR PERFORMANCE!

Frequency Regulation using Energy Storage is now a Commercially viable Business in FERC compliant Regions!

Key Outcomes of 2012 PNNL Study

► For every 10 MW of extra wind capacity approximately 0.8 – 1.5 MW of intra-hour balancing (minute-to-minute variability) need to be added.

Intra-hour balancing power requirements caused by wind variability in WECC area			
20% wind in WECC	Required MW Storage	Percentage of Installed Wind Capacity	
AZ-NM-SNV	174.08	12.8	
CA-MX	943.65	14.4	
NWPP	1,071.26	11.0	
RMPA	504.89	8.0	

2 ARRA Projects using EastPenn Ultra-Batteries



Public Service NM: 500kW, 2.5MWh for smoothing of 500kW PV installation; Commissioned Sep. 2011

EastPenn, PA
3MW Frequency Reg.
1MW 1-4hrs Load Management
during Peak Periods

Commissioned June 2012
Over 700,000 kWh of regulation
Services delivered to PJM!



Integrator: Ecoult

Hydro Tasmania to install Australia's largest battery on King Island Installation: Q4 2013

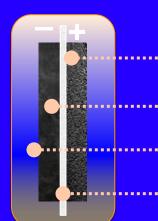
3MW / 1.6MWh
EastPenn Ultrabattery
for renewable integration and a totally green Island!



Integrator: Ecoult

ARRA – Aquion Energy: Aqueous Hybrid Ion (AHI) Battery

Safe, Reliable, Sustainable, Cost Effective



Cathode: Manganese Oxide

Anode: Carbon composite

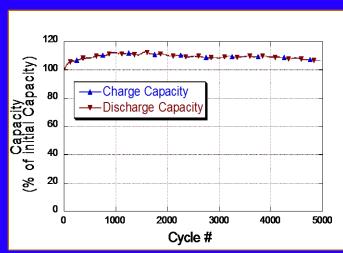
Electrolyte: Aqueous solution

Separator: Cellulosic material



- 5,000+ cycles demonstrated up to 50°C
- Targeted pricing at scale : <\$250/kWh
- Simple/inexpensive manufacturing
- High volume manufacturing Q4/2013
- ▶ DOE ARRA \$5 M VC \$75 M
- Over 120 employees and growing!





Winner, 2011
World Technology Award

ARRA - SustainX:

Development of a Totally Green Isothermal Compressed Air Energy Storage System Using Hydraulics



1.5MW Engine in place

Isothermal efficiency of 94.9% achieved compared to 54% for adiabatic process.

GE Ecomagination Award 2010/11/12 Global Cleantech



3000PSI 1MWh Storage tanks

Installation: Aug. 2013 Commission: Dec. 2013

► Coming ventures in China, Japan, Korea?

Re-Purposed Vehicle Battery Research at ORNL



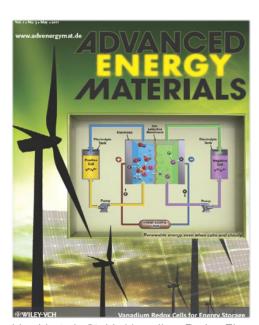
Factory Acceptance Test at ABB Facility Orlando, FL

5 GM Chevy-Volt LiMn batteries in 15 strings forming a 25kW – 50kWh Storage System

Energized April 12, 2013

To be tested in residential load simulation

Materials Research at PNNL and Sandia Mixed Acid Electrolyte (2x Energy density)



Liyu Li et al., Stable Vanadium Redox Flow Battery with High Energy; 1, 394-400, 2011

PNNL, Nov. 2011

- Cost
- Cycle Life
- Energy Density
- SAFETY!

2012 Federal Laboratory
Consortium Award for
Technology Transfer



SNL Energy Storage System Analysis Laboratory

Reliable, independent, third party testing and verification of advanced energy technologies from cell to MW scale systems



Redflow at DETL



Milspray Deka Battery under testing



Energy Storage Test Pad (ESTP)

System Testing

- Scalable from 5 KW to 1 MW, 480 VAC, 3 phase, Both power and energy use tests.
- 1 MW/1 MVAR load bank for either parallel microgrid, or series UPS operations
- Subcycle metering in feeder breakers for system identification and transient analysis
- Safety Analysis
- In FY13 tested 3 grid scale systems providing key information to manufacturers.
 Resulting in system redesigns in all cases

Energy Storage Projects Database

A publicly accessible database of energy storage projects In the U.S. and world-wide, as well as state and federal legislation/policies. 400+ projects!

energystorageexchange.org



interest

DOE/EPRI Energy Storage Handbook

Partnership with EPRI and NRECA to develop a definitive energy storage handbook: Details the current state of commercially available energy storage technologies. Matches applications to technologies. Info on sizing, siting, interconnection. Includes cost database. Released July '13

sandia.gov/ess/publications/SAND2013-5131.pdf

Development of a Protocol to Measure and Report Performance of Energy Storage Technology

An application specific Protocol providing a uniform way of measuring, quantifying and reporting the performance of EES systems in various applications. Developed by a Working Group of over 100 members. Released Oct. 2012 Basis for new IEEE standard and DoD FOB standard

pnl.gov/main/publications/external/technical_reports/PNNL-22010.pdf

Evaluating Utility Procured Electric Energy Storage: A Perspective for State Electric Utility Regulators

A Handbook to provide state utility regulators with an understanding of energy storage systems as a grid asset. Includes a review of many PUC active and closed dockets. Released Nov. 2012

sandia.gov/ess/publications/SAND2012-9422.pdf

Regular Workshops with CESA on Storage Topics

cleanenergystates.org/events/

Energy Storage providesResiliency to the Grid!

renewable integration – rooftop PV – military micro grids – VARs emergency preparedness – island grids – EV charging – G2V – dispatchable solar farms - frequency regulation - etc. etc.