

WYOMING COAL EXPORTS & INFRASTRUCTURE

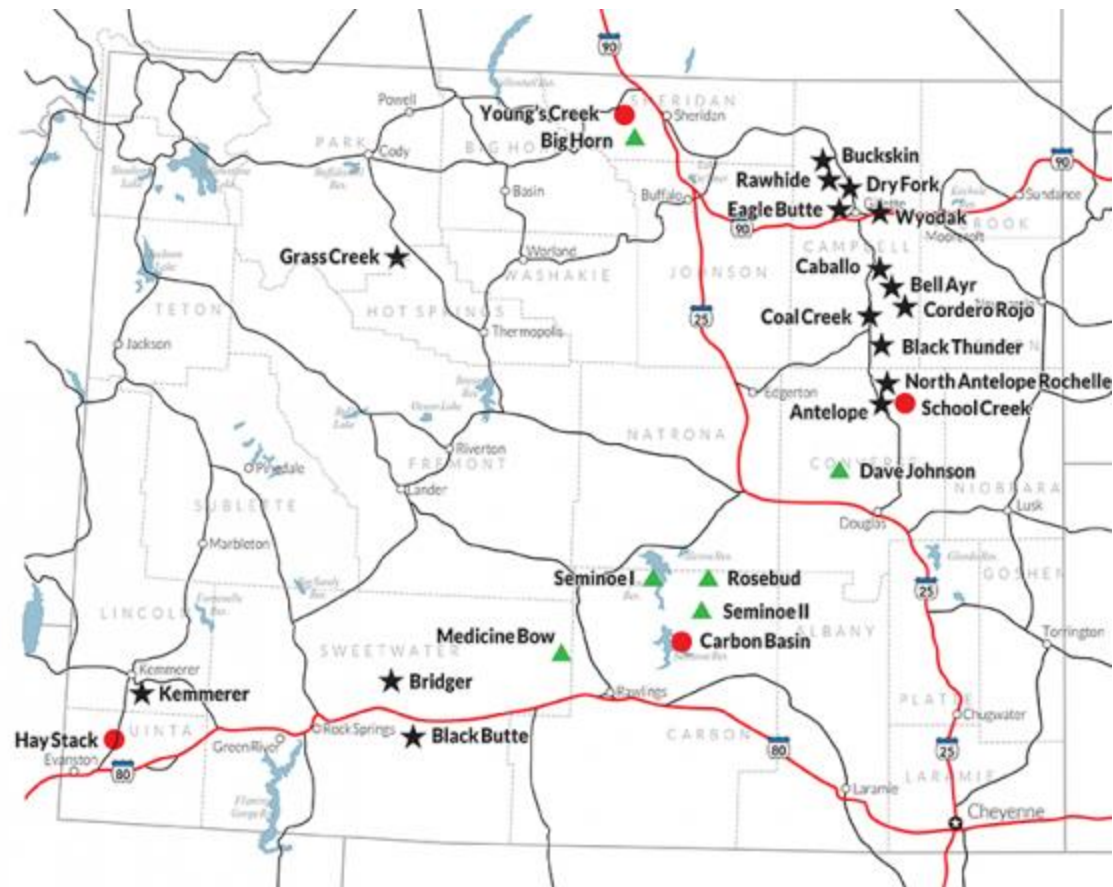
Jason Begger, Executive Director
Wyoming Infrastructure Authority



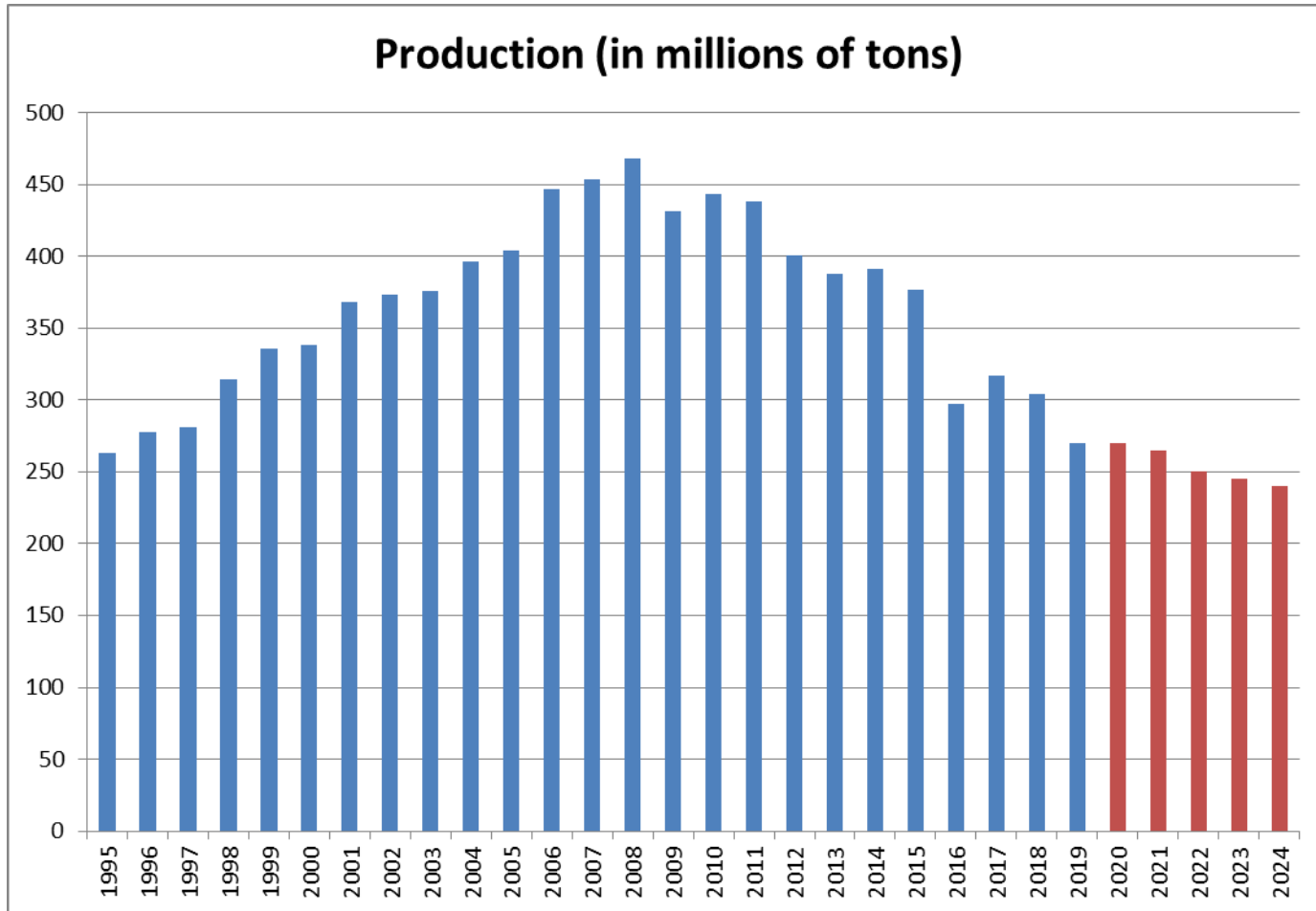
Wyoming Coal Production

Wyoming Coal Mines

- ★ Active Mine Site
- Potential Mine Site
- ▲ Reclaimed Mine Site



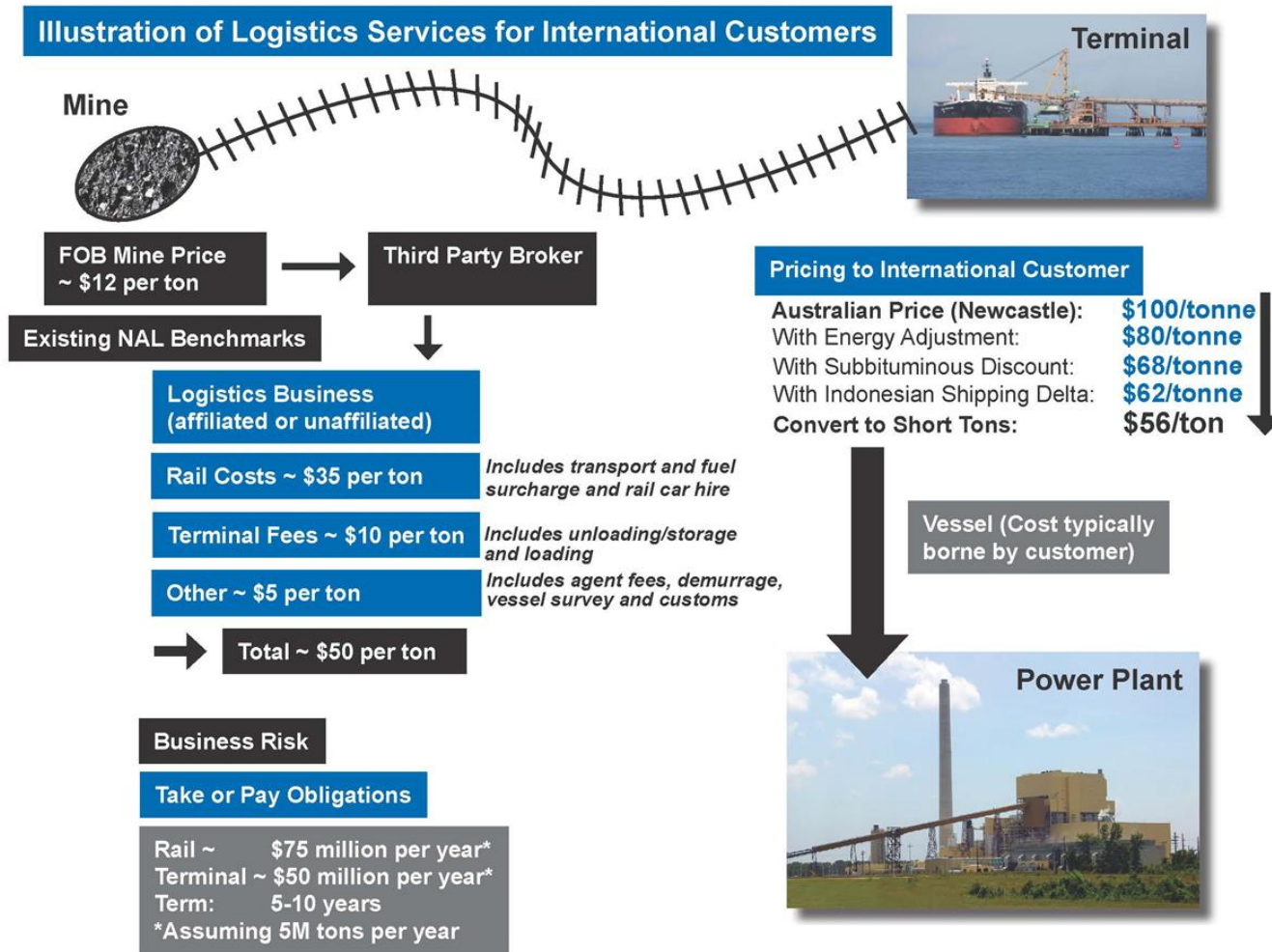
Wyoming Coal Production



Exporting from the PNW



Export Cost Profile:



Challenges



Lack of export capacity to ship coal

- Current export capacity in Canada is fully contracted
- Need new terminals to take advantage of market opportunities

Significant NGO opposition

- Opposition to anything dealing with coal
- Enlisting additional opposition to litigate and oppose each and every action
- Rail concerns – congestion, dust, infrastructure

Tribal Considerations

- Historical treaty rights
- Pro-coal tribal interests

International coal prices

- Exasperated by international currency markets
- Strength/weakness of dollar

Thank you!



Jason Begger, Executive Director
Wyoming Infrastructure Authority

(307) 635-3573

jason.begger@wyo.gov

www.wyia.org