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National Tribal Energy Roundtable
December 5, 2022

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Although the Company's believes that the expectations represented by such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct and the Company assumes no obligation to update such forward looking statements except where required by applicable securities laws.

## **KANATA AMERICA**



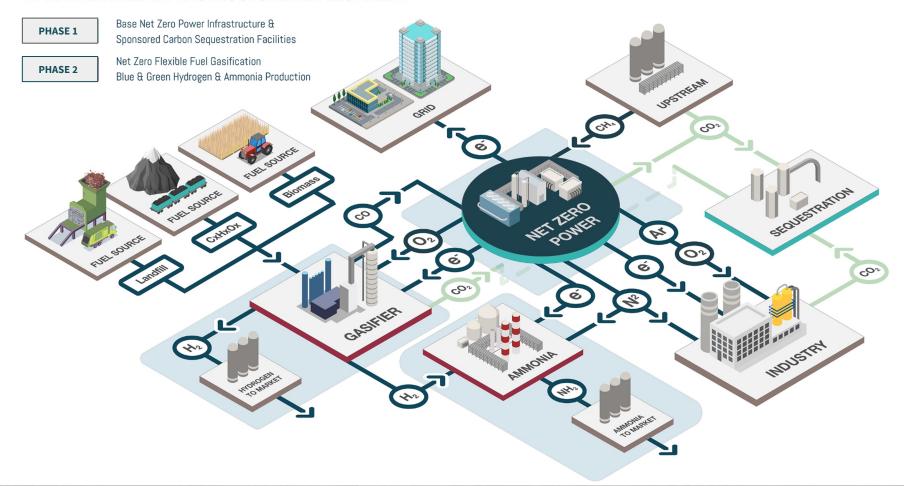
Kanata America is the US affiliate of Alberta-based Kanata Clean Power & Climate Technologies.

First Nations co-founded, invested and committed to Tribal and First Nations clean energy co-development





### KANATA LINKED INFRASTRUCTURE DEVELOPMENT





## PROGRESS TO DATE (PROSPECTIVE PROJECT PIPELINE)





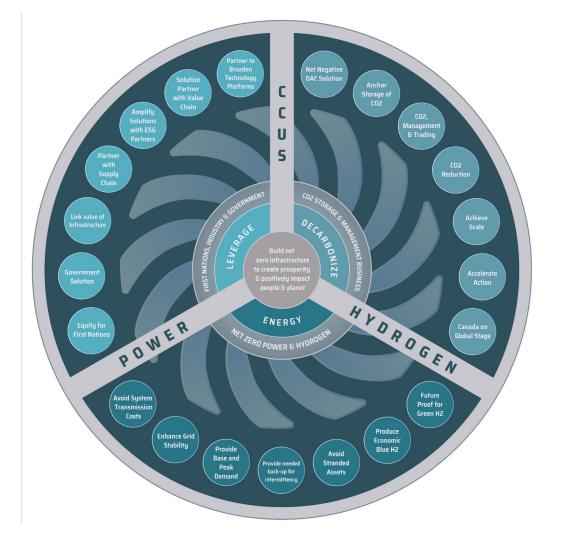
KANATA'S AMBITION HAS ALWAYS BEEN TO DEVELOP LINKED DECARBONIZATION INFRASTRUCTURE - POWER WAS FOCUS, CAN CONVERT TO PURE-PLAY NH3

- Project 1: Frog Lake First Nations (Alberta) Started as NET Power plant development, can be converted into pure-play NH3 project
- Project 2: White Bear First Nation (Saskatchewan) Still in discussions to develop NET Power project, interest in converting to Ammonia
- Project 3: KEMMERER
   DECARBONIZATION WORKS Pure
   Play Blue Ammonia Project
- Other Prospects: Southern Alberta, Montana (Crow Nation)

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# CIRCULAR ECONOMY WITH LINKED INFRASTRUCTURE



## Time's Ticking: Embarking on the Wyoming Trails Carbon Hub ("WyoTCH")

Preliminary Modeled CO<sub>2</sub> Network Output for Wyoming

Principal Investigator: Richard Middleton (CARBON SOLUTIONS LLC)
Principal Investigator: Eric Robertson (University of Wyoming)
Project Manager: Mikey Hannon (INTERA Incorporated)

#### **Project Goals:**

- **Short Term:** Perform a front-end engineering design (FEED) study on a pipeline capable of transporting ~25 MtCO<sub>2</sub>/yr in Wyoming.
- Long Term: Embark on Project WyoTCH (the "Wyoming Trails Carbon Hub", pronounced "watch"), an ambitious 10-year project to capture, transport, and store up to 120 MtCO<sub>2</sub>/yr in Wyoming and surrounding states (>10% of the nation's goal).

### Impact:

- Short Term: \$400M/yr total revenue, which can support local jobs and communities.
- Long Term: \$1.8B/yr for the full Project WyoTCH.

**Support:** This project and the ultimate **Project WyoTCH** are supported by a **Commercial Development Team** (symbolically represented below) that

Capturable CO<sub>2</sub> Emissions 250k - 500k tCO2 Modeled Sinks Potential CO<sub>2</sub> Pipeline Network Existing Pipelines Wyoming Pipeline Corridor Initiative (WPCI) Route Preliminary Solution -Follows WPCI Corridor Departs from WPCI Corridor Prepared by Carbon Solutions, 27 November 2022

has already committed equity and represent developers and operators of pipelines, carbon capture and carbon sequestration projects in Wyoming.











## Potential Tribal Benefits of Project WyoTCH

**Community Benefits:** The **Project Team** is committed to engaging, sharing, and learning from all communities throughout the project. The significant (\$1.8B/yr) revenues from this project and **Project WyoTCH** will directly benefit local communities throughout the anticipated 50-year project lifetime.

**Tribal Benefits:** The initial pipeline route could cross traditional territory, including Shoshone to the west end and Arapaho to the east.

The **Project Team** will engage tribal communities to pursue arrangements that maximize benefits and minimize risks for these communities. Such arrangements, ultimately determined through feedback from the Tribes, may include:

- Economic structures to provide monetary benefits through revenue sharing.
- Apprenticeship programs.
- Workforce training and development.
- · Opportunities for union jobs.
- Industrial and commercial decarbonization through carbon capture.
- Low-carbon oil production through carbon utilization.

