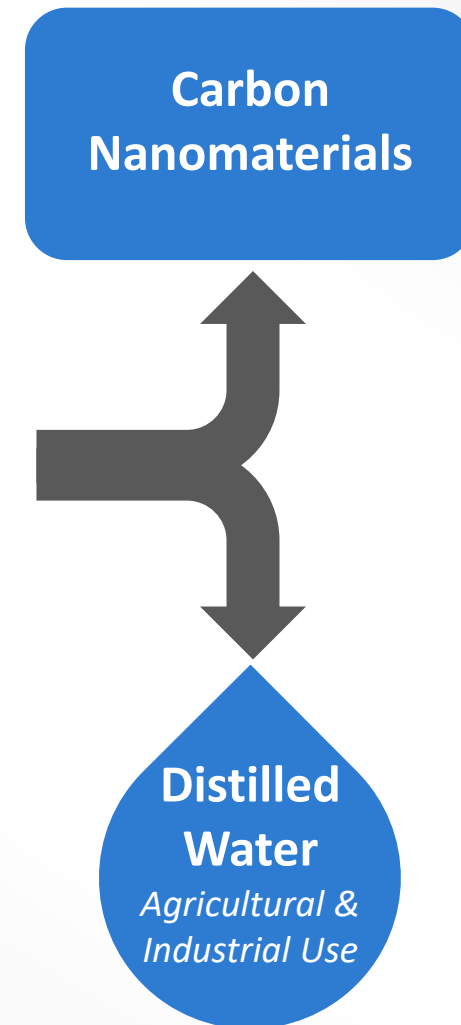
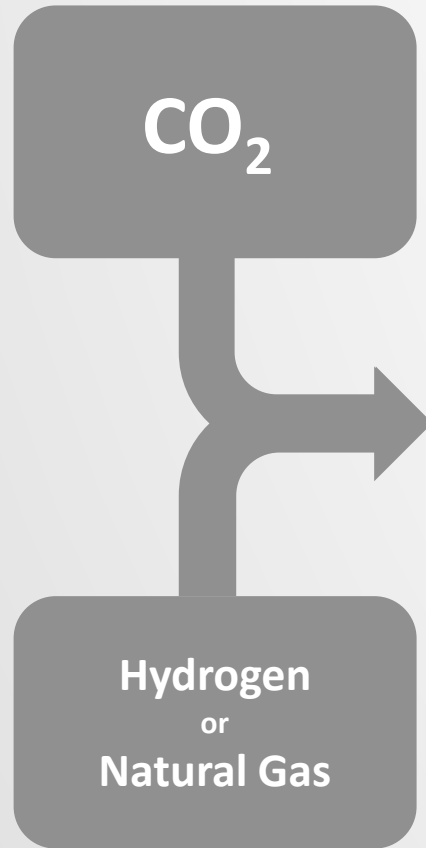


Solid Carbon Products LLC

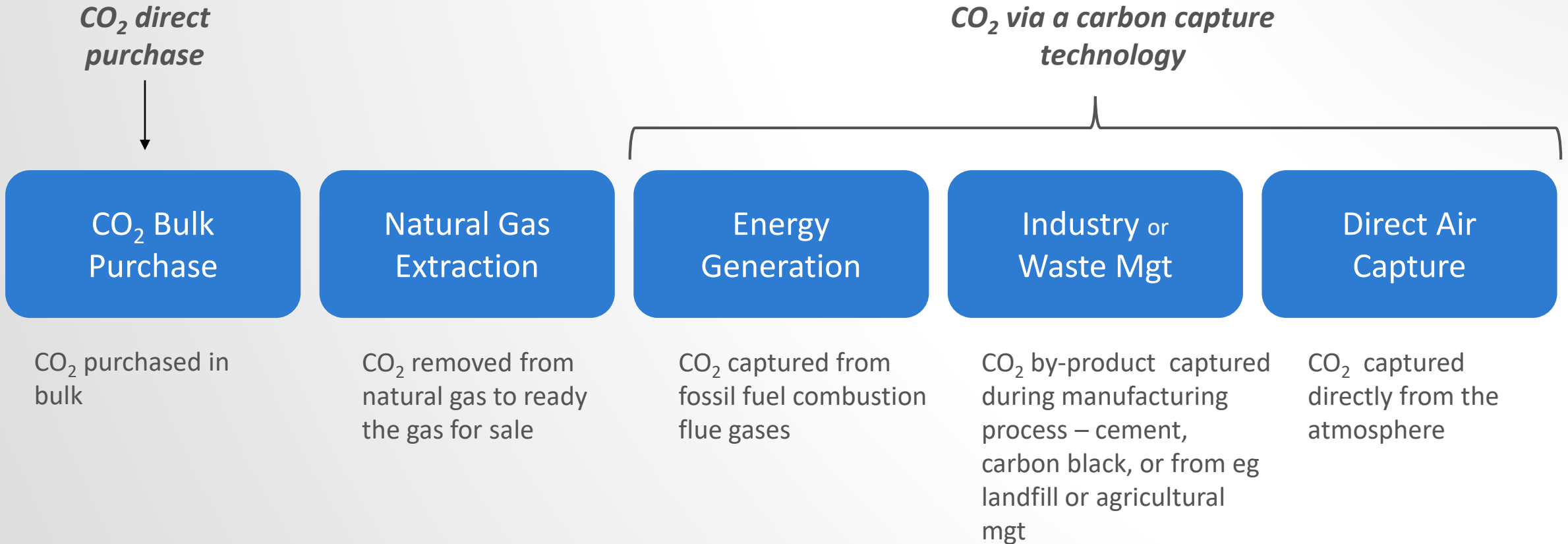
**The Business of transforming CO₂
from an environmental liability into a profit center.**

www.solidcarbonproducts.com

Noyes Process – Convert CO₂ into Carbon Performance Additives



Sources of CO₂ - SCP is source agnostic

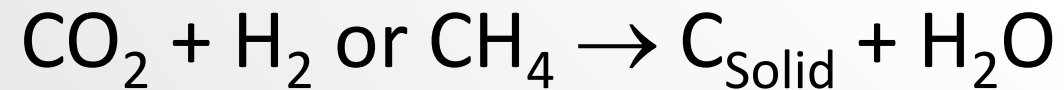


Noyes Process is Carbon-Negative



“the numbers indicate that the overall Noyes Process is **carbon-negative** - in other words, there is a **net carbon reduction** – under just about any configuration of the technology”

Noyes Process



Large Market Opportunity – 2018 data



Carbon Black



High Purity Carbon



Carbon Fibers

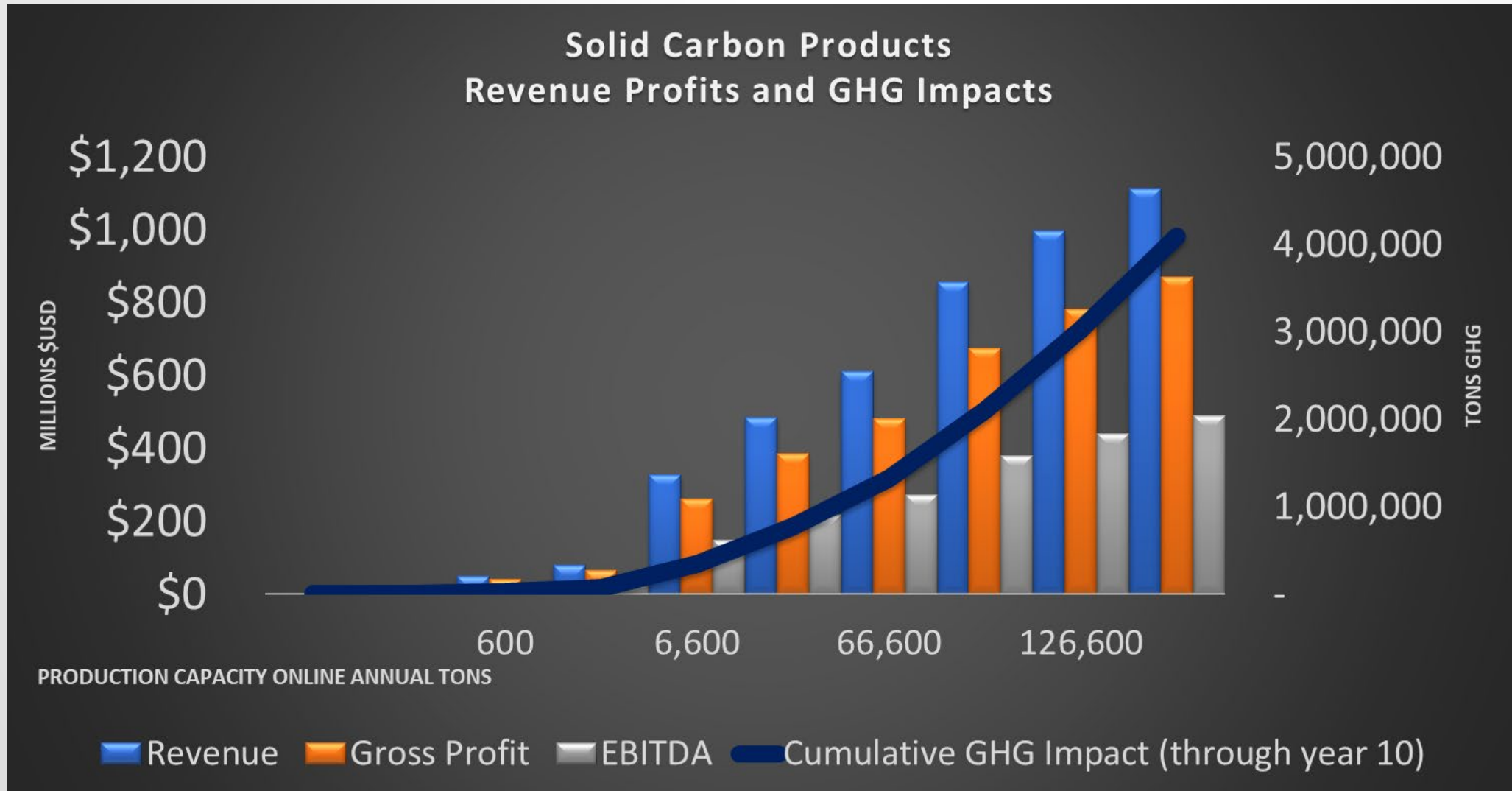


Carbon Nanofibers/Tubes

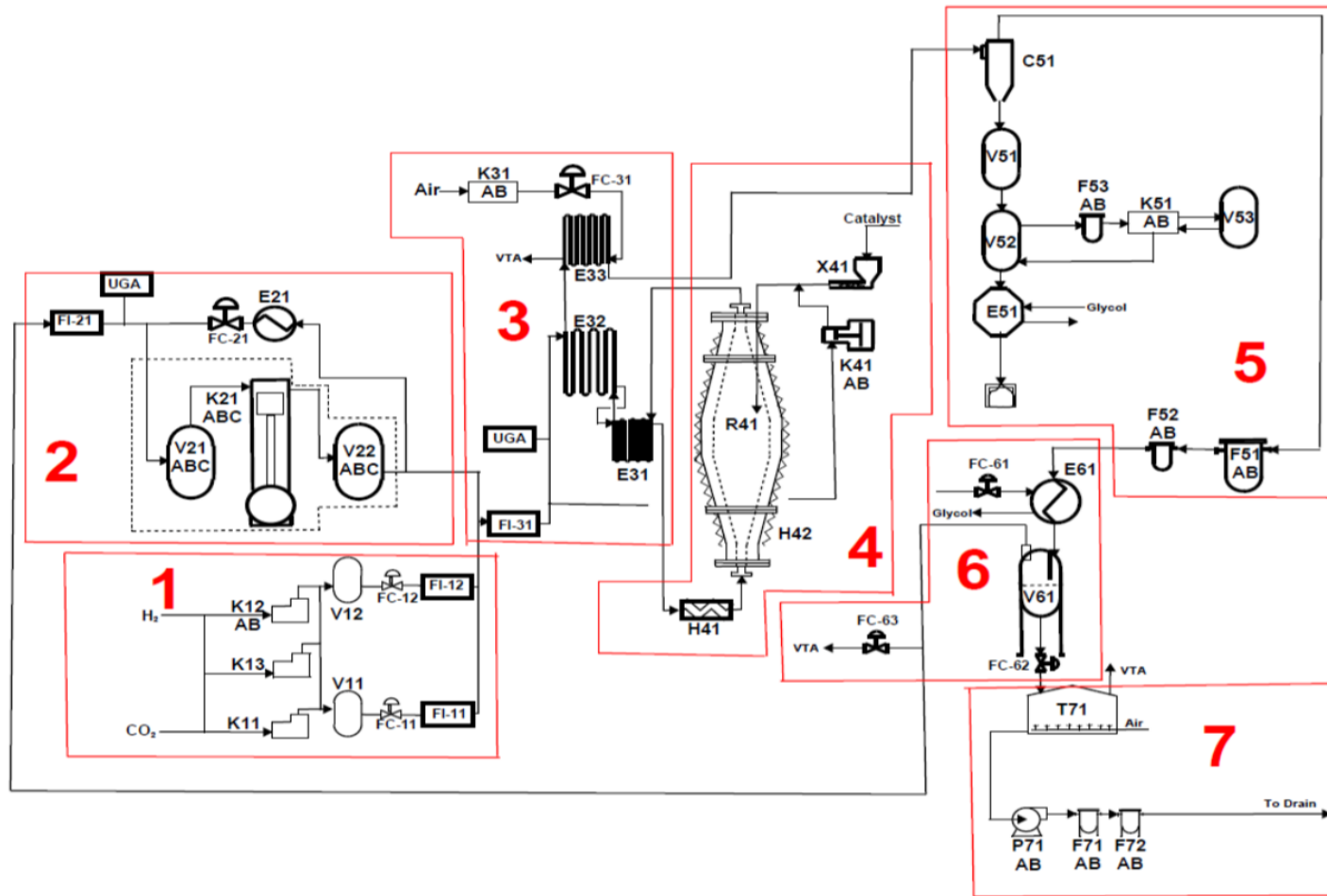


**Global
Carbon
Market**

Greenhouse Gas Mitigation - Profitably



Next Steps - Build 50 TPM Commercial Demonstration Plant



Solid Carbon Products LLC Confidential and Proprietary

Complete raise - Capex and Opex - \$42M

- IRR > 40%
- Exit within 7 – 10 years

Demonstrate successful commercial scaling

Environmental Impact

- reduces/avoids 3.6 – 4.2 tons of emitted GHG per ton of carbon black produced

Profitable environmental impact

Re-Thinking the Carbon Market

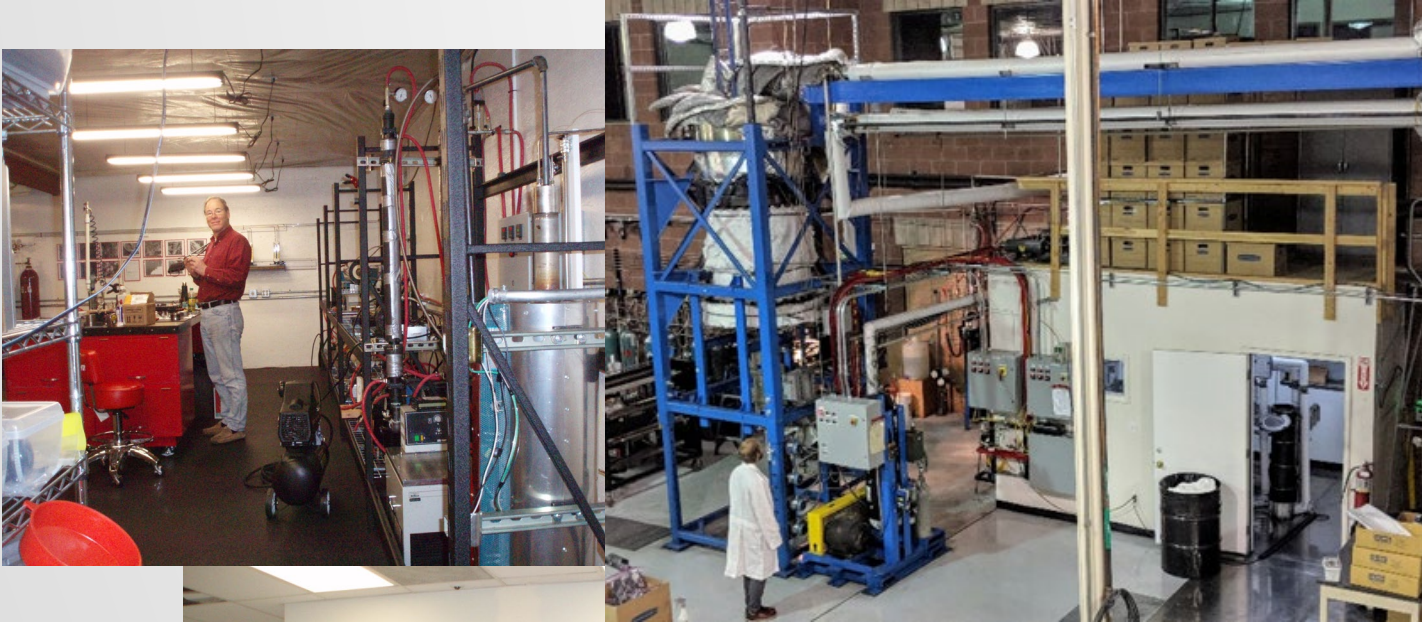
| CO₂ Producers * | Carbon Producers * | Carbon Users * |
|---|--|--|
| <p>Want higher profitability on their CO₂ product and a stronger CO₂ environmental impact</p> | <p>Want improved profitability in producing carbons and a stronger environmental impact Want higher profitability on their CO₂ product and a stronger CO₂ environmental impact</p> | <p>Two global tire manufacturers want to differentiate their product by using “low CO₂ emission” carbon black, as well as benefit from the enhanced material properties</p> |

** SCP has signed MNDA with all of these entities

Re-Thinking the Carbon Market

| CO ₂ Producers | Carbon Producers | Carbon Users |
|---|--|--|
| <p data-bbox="104 611 736 782">Joint Venture with Carbon Producers – providing CO₂ as feedstock, profitably.</p> <p data-bbox="104 991 677 1162">Provide a valuable use for CO₂ – offsets cost of capture/scrubbing.</p> | <p data-bbox="861 611 1561 719">Transition to CO₂ as a feedstock, profitably.</p> <p data-bbox="861 991 1589 1162">Cease releasing CO₂ as a by product of traditional production of carbons</p> | <p data-bbox="1696 611 2397 719">Transition to “low CO₂ emission” carbons:</p> <ul data-bbox="1696 739 2397 911" style="list-style-type: none">TiresCarbon Composites, Carbon fiberSteel refining <p data-bbox="1696 991 2354 1099">Sequester CO₂ in human built environment, profitably.</p> |

Solid Carbon Products LLC



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CEO and President

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