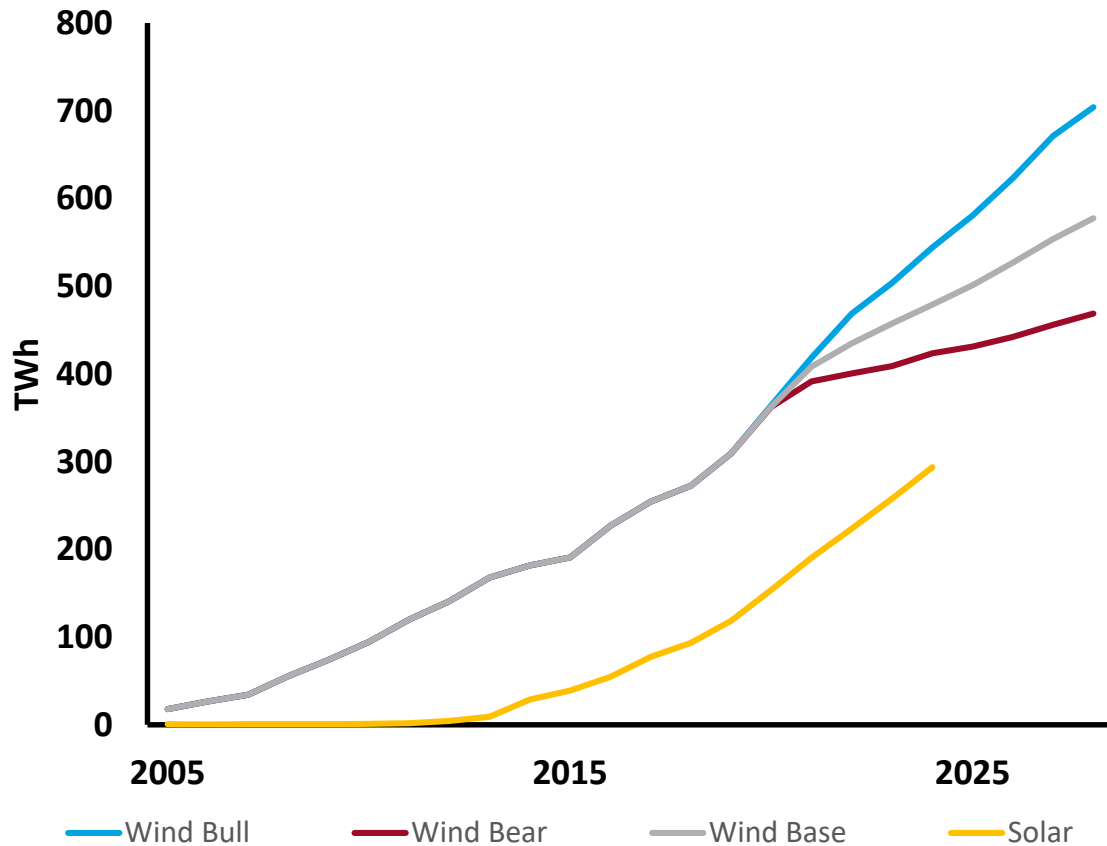


Overview of the U.S. Wind Energy Industry

Tom Kiernan
American Wind Energy Association

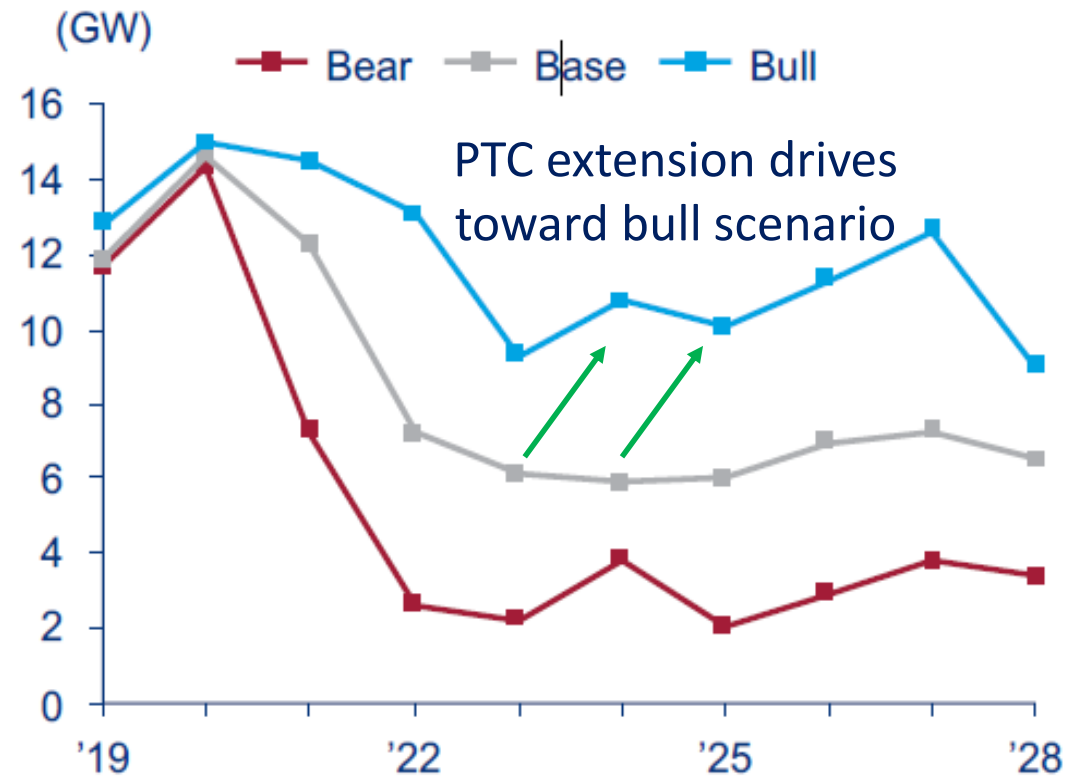


Wind & Solar to Continue Growth



* AWEA/WoodMac/SEIA Data

Wind's Scenarios



* WoodMac

	<u>Near</u>	<u>Mid</u>	<u>Long-term</u>
<u>Bull</u>			
• Carbon		-----	
• Credit Parity		-----	
• C&I Growth	-----		
• Offshore Demand		-----	
• New RPS		-----	
• LCOE		-----	
<u>Bear</u>			
• Siting	-----		
• Transmission		-----	
• Offshore permitting	-----		
• Tariffs	-----		
• Logistics	-----		

1. Next 2 years are of paramount importance to influence factors.

2. Majority of “Wind Factors” have Pan Renewable Benefits.