

CCUS TECHNOLOGY TODAY AND OVER THE HORIZON

Shannon Angielski, Executive Director, CURC CCUS Roadshow Washington, D.C. January 28, 2020

Carbon Utilization Research Council (CURC) Members

Equipment Suppliers

General Electric Mitsubishi Heavy Industries America, Inc. (MHIA)

Labor Unions

International Brotherhood of Boilermakers International Brotherhood of Electrical Workers

<u>NGOs</u>

ClearPath Action EnergyBlue Project

Producers

Consol Energy Lignite Energy Council Peabody Energy

Technology Developers

ION Engineering Jupiter Oxygen Corporation NET Power

Research Organizations

Battelle

Electric Power Research Institute (EPRI) Gas Technology Institute University of North Dakota Energy & Environmental Research

State Organizations

Kansas State Geological Survey Southern States Energy Board Wyoming Infrastructure Authority

Trade Associations

American Coal Council American Coalition for Clean Coal Electricity (ACCCE) Edison Electric Institute (EEI) Energy Policy Network National Rural Electric Cooperative Association (NRECA)

Universities

Lehigh University Ohio State University Pennsylvania State University Southern Illinois University University of Illinois/PRI University of Kentucky/CAER University of Wyoming West Virginia University

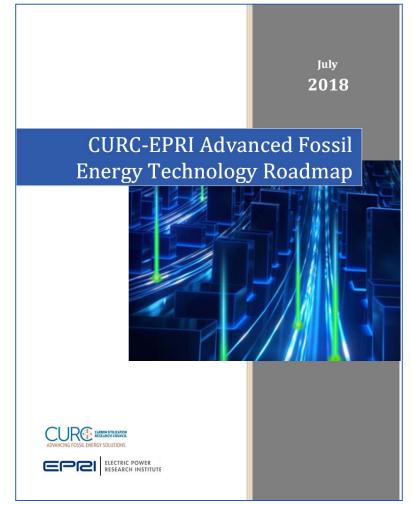
<u>Utilities</u>

Basin Electric Power Cooperative Duke Energy Services Great River Energy Nebraska Public Power District Southern Company Tri-State Generation & Transmission Association

Orange = Steering Committee Members

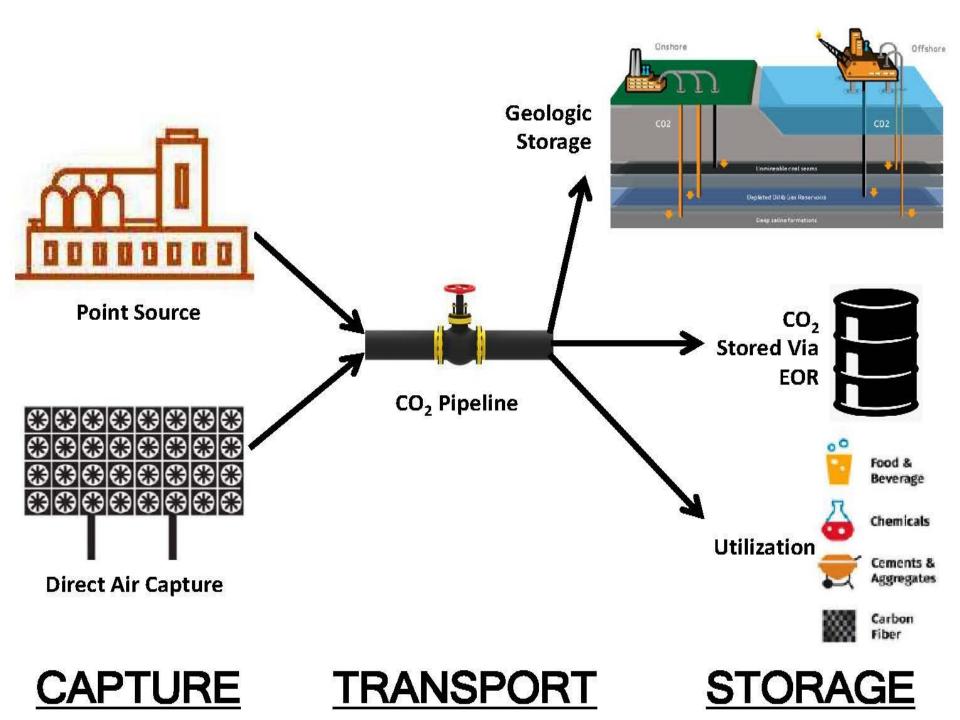


The 2018 CURC-EPRI Advanced Fossil Energy Technology Roadmap



- Represents a plan for delivering cost-competitive, low to zero-carbon emission fossil-fueled technologies between 2025-2035.
- Identifies RD&D priorities, including carbon capture, and the public-private sector investments needed to bring technologies to the commercial marketplace.
- Informs policymakers on technology direction and annual budget needs to achieve Roadmap goals.
- Analyzes and communicates the potential benefits of U.S. fossil energy innovation.





Carbon Capture RD&D in the Power Sector –

- New power cycles with carbon capture:
 - Chemical Looping (CLC)*
 - Pressurized Oxy-Combustion*
 - Supercritical CO₂ cycles (sCO₂)*
 - Gasification
 - Hydrogen Generator (type of pre-combustion capture)
- Post-combustion and pre-combustion carbon capture
- High temperature and pressure materials
- Turbines
- Fuel cells
- Blue hydrogen production for power generation
- Energy storage from fossil fuel systems



Technology RD&D Costs Outlined in Roadmap Public and Private

Funding (\$M/year)		2018-20	2021-25	2026-35
R&D	Total (Industry and Federal)	288	188	105
	Federal (80%)	231	150	84
Pilots	Total (Industry and Federal)	403	395	133
	Federal (80%)	323	316	106
Demos	Total (Industry and Federal)	204	995	985
	Federal (50%)	102	497	493
Total (Public/Private) Annual Funding		895	1578	1223
Annual Federal Budget		656	963	683
Annual Industry Budget		239	615	540



Thank you and Questions

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For More Information:

- Roadmap: <u>http://curc.net/curc-epri-advanced-technology-</u> <u>roadmap-1</u>
- Making Carbon a Commodity: <u>http://curc.net/making-carbon-a-</u> <u>commodity-the-potential-of-carbon-capture-rdd</u>

