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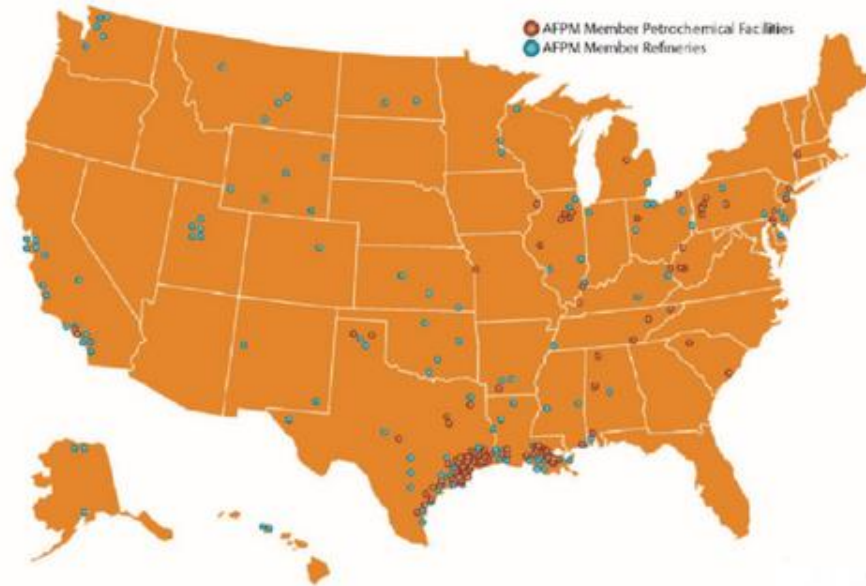
#StateoftheEnergyIndustry



# STATE OF THE U.S. REFINING INDUSTRY

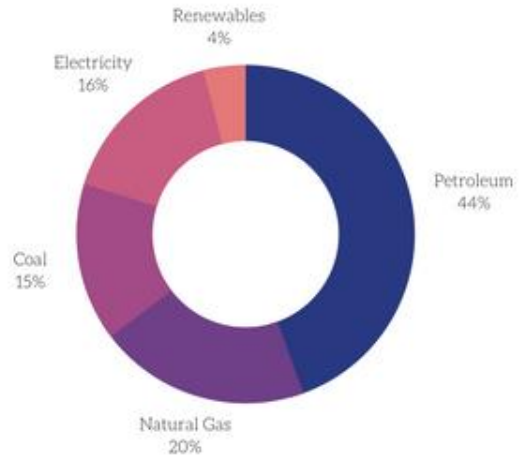
Chet Thompson, President and CEO, AFPM

## AFPM Member Companies

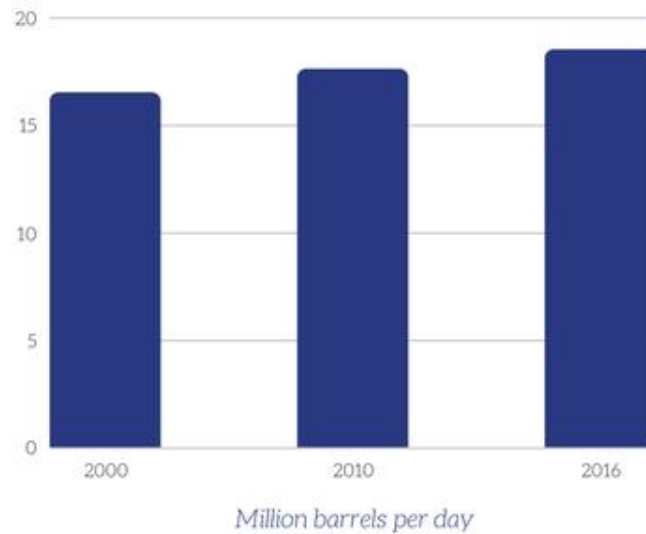




## Global Energy Consumption



## U.S. Refining Capacity

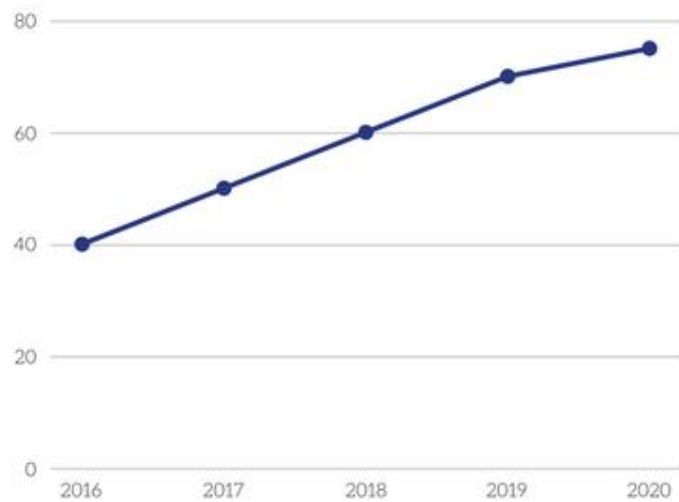




225 Billion Gallons Supplied



### Petrochemical Exports





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