

Advanced Energy Efficiency Technology

USEA Advanced Energy Technology Forum

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Building controls and HVAC system improvements will see the highest percentage of organizations investing

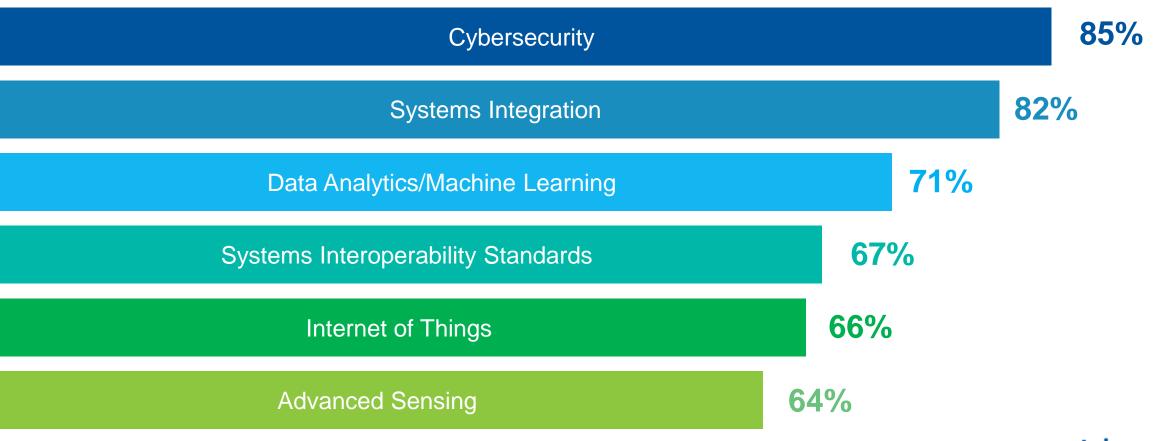
US organizations investing in the next 12 months

Building controls improvements		68%
Heating, ventilation, air conditioning (HVAC) improvement		65%
Energy focused behavior or educational programs	6	64%
Integration of fire/ life safety with other building technology systems	61%	
Centralized building operations center	60%	
Integration of security systems with other building technology systems	59%	



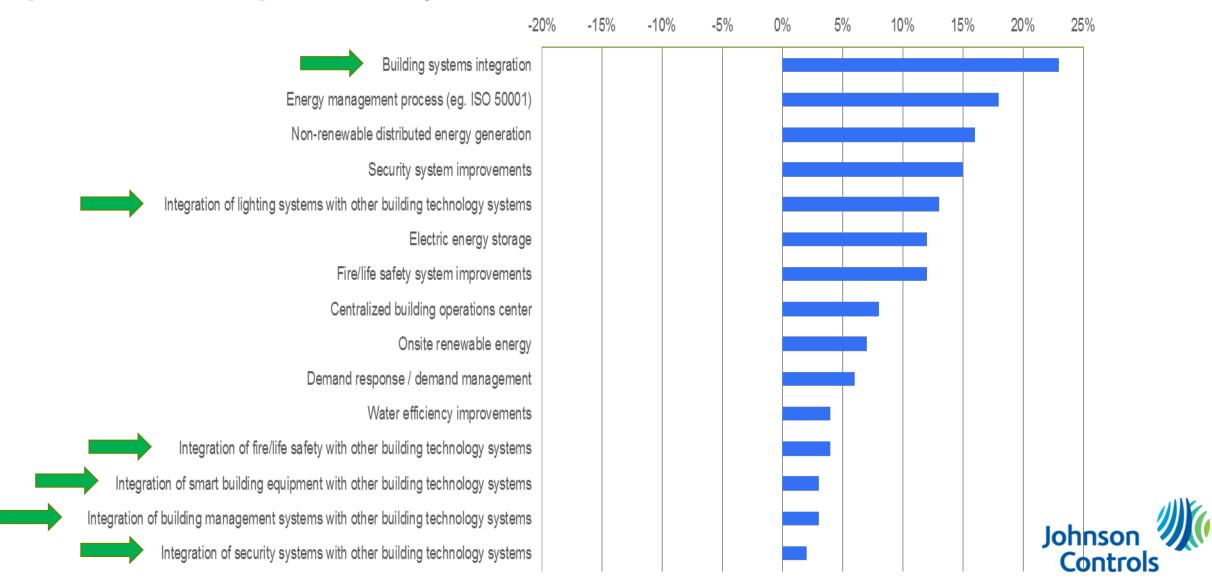
Technologies having the greatest impact on the implementation of smart buildings over the next five years – U.S. Results

US organizations rating as very or extremely significant



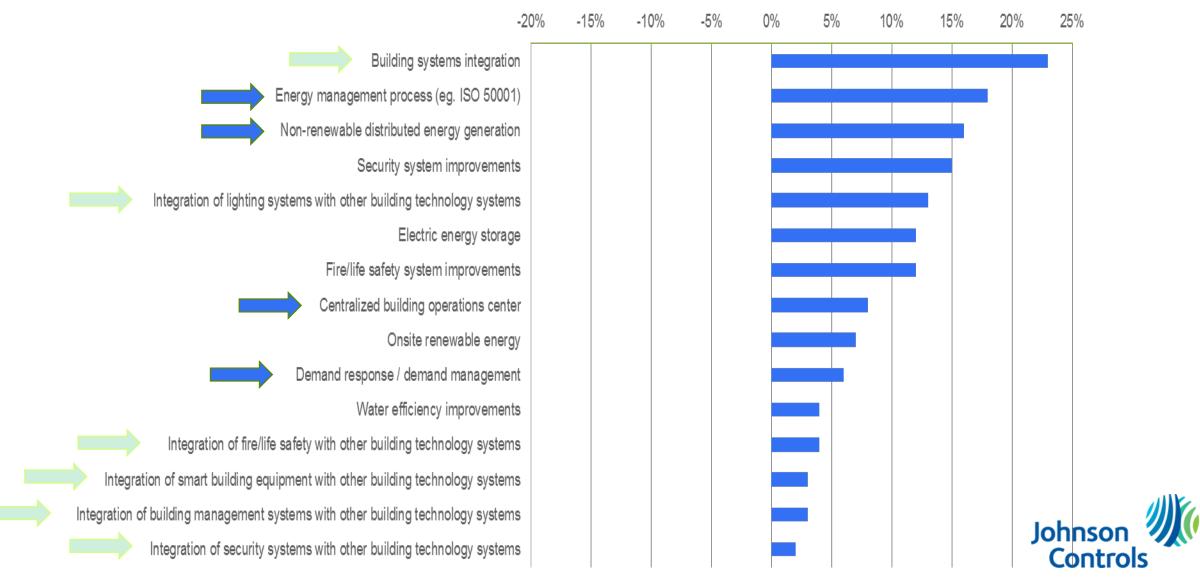


Smart building measures show the greatest increase between planned and previous year investments in the U.S.





Investments in enterprise-wide energy management and building-to-grid integration are increasing





Net zero energy buildings are driving greater investment in on-site renewable energy and battery energy storage



