

# International Cooperation on Clean Energy Technology Demonstration Projects

> USEA Panel on Approaches for International Collaboration and Financing for CCUS Pilot Projects

Don Stevenson
Executive Director – R&D
Gas Technology Institute
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#### **GTI Overview**





World-class facilities headquartered in Chicago

#### FOR A BETTER ENVIRONMENT AND A BETTER ECONOMY

SUPPLY CONVERSION DELIVERY UTILIZATION



Independent not-for-profit covering entire gas value chain

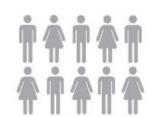














## **Current GTI Experience in International Partnerships**



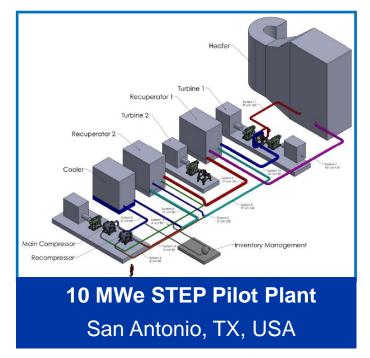
IH2® Demonstration Project
Bangalore, India



R-GAS™ Gasification
Demonstration Project
Taiyuan, China

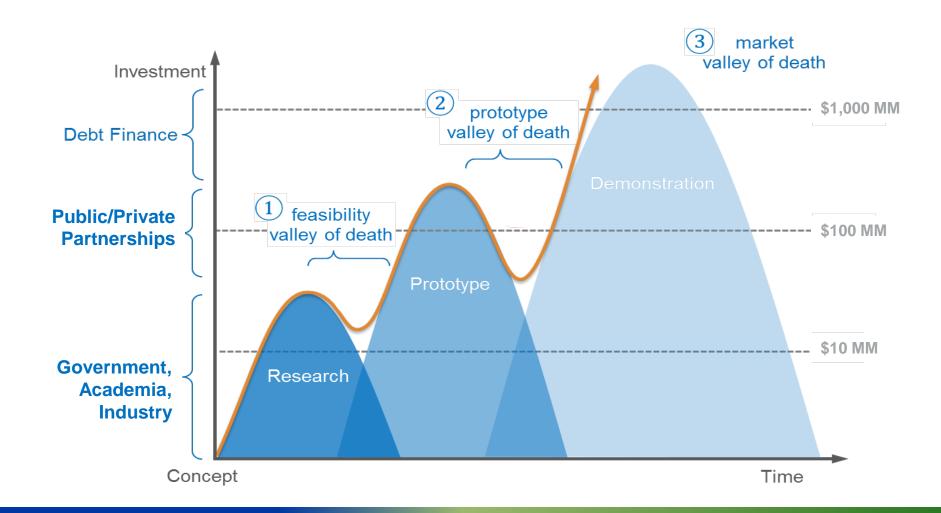


Oxy-PFBC Pilot Plant
Ottawa, Canada





# **Funding Hurdles Only Intensify with Scale!**





#### 10 MWe STEP Pilot Test Facility

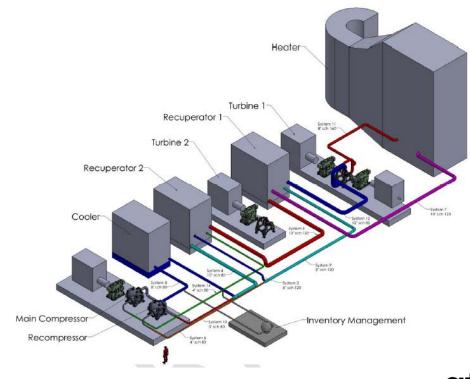
- ➢ Objective: Develop 10 MWe pilot facility to advance high efficiency supercritical CO₂ (sCO₂) Brayton cycle systems for power generation
- ➤ Sited in USA (San Antonio, TX)
- ➤ U.S. DOE contract (~70% U.S. Gov't funded)
- ➤ Non-government, international participation through Joint Industry Program (JIP) to partially fund industry cost-share contribution
  - ➤ Canada, Korea, China, Australia, Italy













# IH<sup>2®</sup> Demonstration Project

➤ Objective: Commercial scale-up and 200 L/day demonstration of Integrated Hydropyrolysis and Hydroconversion (IH<sup>2®</sup>) Process to produce drop-in fuels from biomass











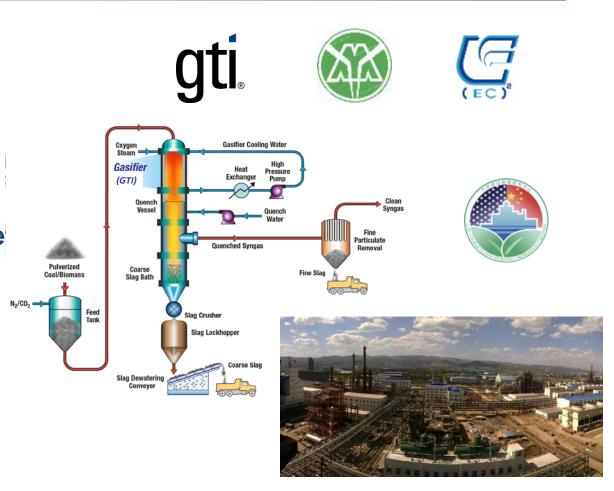
➤ Licensing Partnership with CRI Catalyst (Division of Shell)





#### **R-GAS™** Demonstration Project

- ➤ Objective: Commercial scale-up and 800 t/d demonstration of R-GAS™ gasification process
- ➤ Sited in Taiyuan, China
- ➤ Prior technology development and pilot-scale testing supported by U.S. DOE
- Demonstration project fully funded by China commercial partners
- Collaboration facilitated through jointU.S./China Clean Energy Research Center



### **Oxy-PFBC Pilot Plant**

- ➤ Objective: Build and test 1 MWth pilot plant to develop oxygen-fired, pressurized fluidized bed combustion process for reduced cost of CO₂ capture
- ➤ Sited in Ottawa, Canada (CanmetENERGY)
- ➤ U.S. DOE contract (~70% U.S. Gov't funded)
- ➤ International partners (NRCan/Canmet and Linde) contribute to industrial cost share



















#### **Thoughts on International Collaboration**

- Financing of large-scale pilot and demonstration projects very difficult due to technology risk, economics of scale and no/low payback
- ➤ Despite challenges, multiple examples of successful international cooperation exist from which lessons can be learned
- > Robust Government-to-Government collaboration exists in basic research (e.g. CERC)
- ➤ Government-to-Government collaboration on large scale pilots and demonstrations is needed to address GHG emissions reductions objectives
  - ➤ Non-Government financed projects are motivated entirely by market and financial returns
  - > Economics not favorable for GHG emissions reductions technologies



# **Turning Raw Technology into Practical Solutions**

www.gastechnology.org | don.stevenson@gastechnology.org



