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6th Annual Energy Supply Forum

The Future of Nuclear Power Domestic and Global

Mark Marano
President, Americas Region

Oct. 3, 2013

Westinghouse

Did you know?

Solely Focused on Commercial Nuclear Technology

- Nearly **50 percent** of the nuclear power plants in operation worldwide are based on Westinghouse technology
- Only advanced generation passive technology design certified in multiple countries

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Westinghouse Locations

18 countries. 60+ sites worldwide. 13,000 employees. Approx. $5 Billion in revenues.

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The Future of Nuclear Energy

- Carbon-constrained world
- Replacement of aging infrastructure
- Emerging economies creating increasing electricity demand
- New-plant construction is proceeding
- Some nuclear new-builds have been delayed

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Global Nuclear Energy Market Today

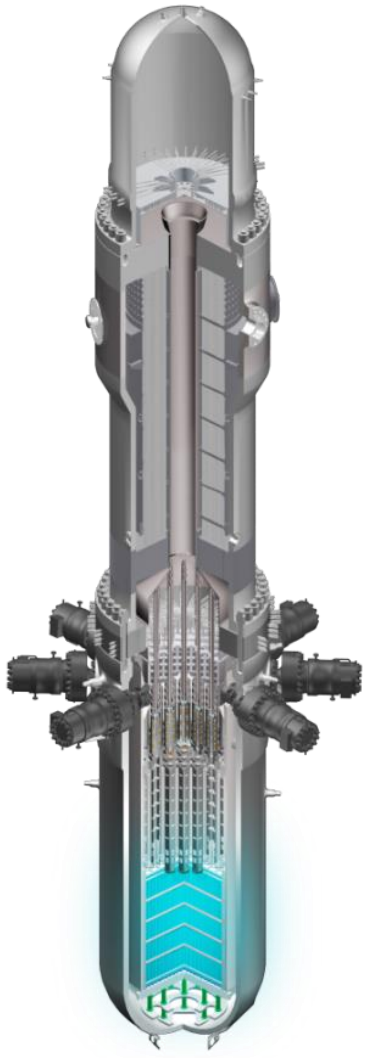
- More than 400 nuclear power reactors operating worldwide
- New plant construction is proceeding globally
- Over 60 nuclear reactors currently under construction around the globe
- Westinghouse AP1000® projects underway
  - United States: 2 plants each at Vogtle and V.C. Summer
  - China: 2 plants each at Sanmen and Haiyang, with 8 more to begin by the end of 2013.

Sanmen, China AP1000 Nuclear Power Plant Construction Site

Westinghouse

Westinghouse Small Modular Reactor

- Alternative clean, economic generation source for rapidly changing, diverse markets
- Cost competitiveness, with other industrial applications
- Leveraging ***AP1000*** plant experience and lessons learned



Safety and simplicity. Proven technologies in an innovative package.

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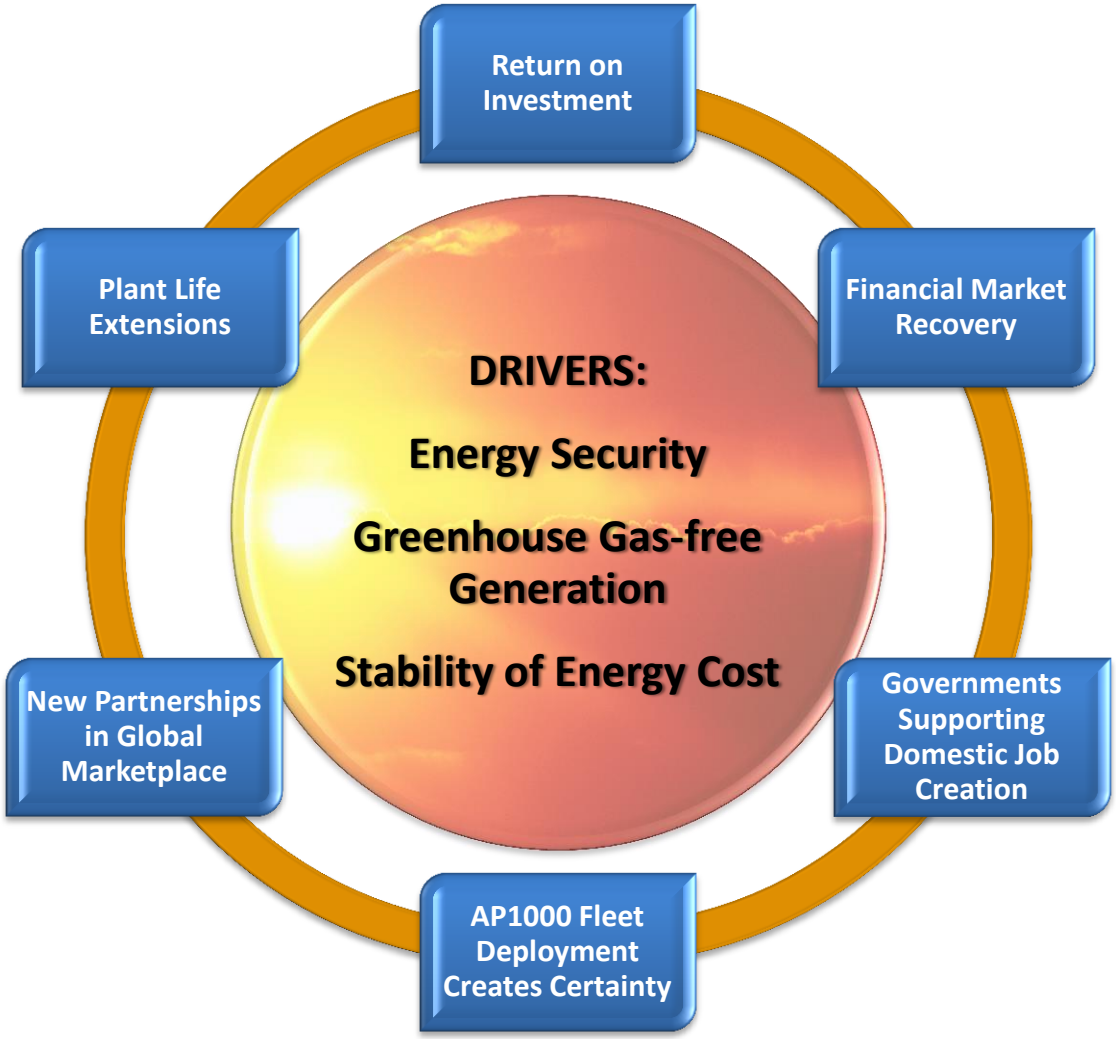
Meeting the Need



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Thank you! Any Questions?

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