## Performance Solutions

Energizing talent to make a brighter Sacramento

Lisa Simpson – Supervisor

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#### Focus

 What do you hope to learn from our time together?











# Performance Solutions Team

Supervisor – Lisa Simpson

Program Operations Planning – Bobbie Harris
Programs & Services – Genette Japhet
Contact Center – Kim Rikalo & Tara Porter
Billing & Credit – Ross Hartman
Field Operations – Sheila Raya
Training Administration – Jennie Shaw
Employee Communications – Sally Cole







#### Main Roles

- Job skill training for employees
- Business process & performance consultation
- Technology support
- Employee communications
- Represent business unit on Corporate Learning Strategy team
- Participate in Training Network Team









#### **Core Products**

- Business process design & support
- Competency modeling
- E-Learning design
- Intranet content development
- Knowledge transfer management
- New Hire on-boarding
- Professional & technical skills training
- Skill gap analysis / Training needs analysis
- First tier technology support









#### New Hire On-Boarding

- On-boarding to business unit
- Overview of organization and operations
- Review of need-to-know resources, policies, procedures
- Introduction to on-boarding training plan for new hire









# Creating Exceptional Customer Experiences

- Philosophy of service
- Flagship customer service course available to all employees
- Customized for different audiences
  - Collecting with Care
  - Protecting Your Most Valued Asset
  - Customer Service Starts with You
- Measurement









## **CSR Training**

- Twelve week total training program
  - Seven weeks in classroom
    - Weekly assessments focused on demonstrated behavior
  - Five weeks on the job training
    - Increased quality monitoring and coaching
    - Weekly assessment of progress toward meeting metrics









#### **Program Campaigns**

- Monthly campaigns to promote program participation through Contact Center channel
- Business process
- Training design/delivery
- Recognition strategies for top sellers.









## **Professional Skills Training**

- Account management, energy efficiency, sales/marketing, transferrable skills specific to serving customers (Presentations, Written Communications, Procuring professional Services, Contract negotiation, SMUD programs)
- Delivery mechanisms
  - In house, Instructor led
  - Contracted
  - On-line









# **Energy Efficiency Learning Center**

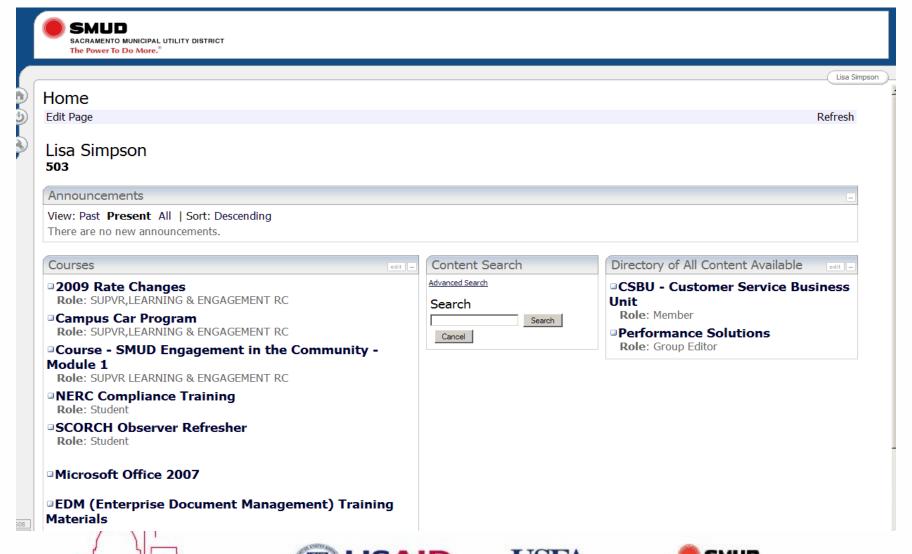








# In-House E-learning Programs



SACRAMENTO MUNICIPAL UTILITY DISTRICT 6201 S Street, Secremento, CA 95817-1889

The Power To Do More.

## **Technology Training & Support**

- First tier technology support for users of technology
- Troubleshoot and fix or pass to appropriate level in organization for isolation and repair
- Communicate work-around and repair status to users
- Educate users in the case of user errors
- Implement new technology and changes to existing: business process, acceptance testing, communication, education











#### **SMILE Network**

- Mission: Connecting employees with development opportunities to build a better tomorrow.
  - Speed meetings
  - Lunch & learn
  - Networking mixers
  - Networking mentor program
- Value: Increases collaboration and communication between people and departments.





















SACRAMENTO MUNICIPAL UTILITY DISTRICT 8201 S Street, Secremento, CA 95917-1889 The Power To Do More."

#### Just in Time Resources

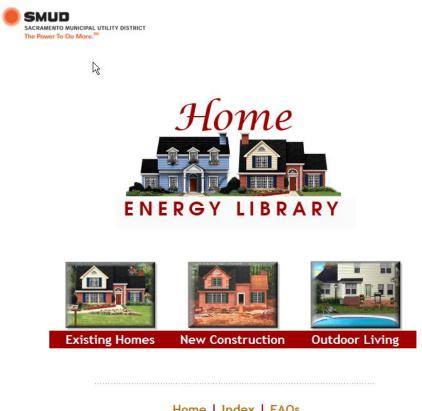
- Program Information Application (PIA)
- Thirty Seconds of Education
- Resource Library (books)
- On-Line documentation
- Residential & Commercial Energy Reference Centers
- Information bulletins (changes in technology/business process)







#### Residential Energy Reference Center



- Existing Homes
- New Construction
- Outdoor Living









#### 2010 Major Initiatives

- Smart Meter implementation
  - Peak Pricing
  - Demand Response
  - Customer Engagement (TBD)
- Education for new programs funded by stimulus grants
  - Home Performance
  - Residential Information & Controls Pilot Program
  - "Ramp Up" funding
- Customer relationship management (CRM) roadmap and implementation preparation
- Implementing social media tools to increase productivity and information exchange









## Questions







