

USEA

United States Energy Association

Virtual
- 17TH ANNUAL -



STATE OF THE ENERGY INDUSTRY FORUM

Thursday, January 28, 2021

9:00 AM - 3:00 PM ET

*Addressing the Challenges of a Global Pandemic, Governmental Changes,
International Development, and Cybersecurity*

AGENDA

9:00 AM WELCOME & OPENING REMARKS

Vicky Bailey Executive Chair of the Board, United States Energy Association

Sheila Hollis Acting Executive Director, United States Energy Association

9:05 AM SESSION ONE

Moderator: Will Polen Senior Program Director, United States Energy Association

9:05 AM **Tom Kuhn** President, Edison Electric Institute

9:20 AM **Mike Sommers** President & CEO, American Petroleum Institute

9:35 AM **Karen Harbert** President & CEO, American Gas Association

9:50 AM **Rich Nolan** President & CEO, National Mining Association

10:05 AM **Maria Korsnick** President & CEO, Nuclear Energy Institute

10:20 AM **Arshad Mansoor** President & CEO, Electric Power Research Institute

10:35 AM **Amy Andryszak** President & CEO, Interstate Natural Gas Association of America

10:50 AM **Jim Matheson** Chief Executive Officer, National Rural Electric Cooperative Association

11:05 AM **Joy Ditto** President & CEO, American Public Power Association

11:20 AM **Abigail Ross Hopper** President & CEO, Solar Energy Industries Association

11:35 AM BREAK

12:00 PM SESSION TWO

Moderator: Marjorie Jean-Pierre Program Director, United States Energy Association

12:05 PM **Dena Wiggins** President & CEO, Natural Gas Supply Association

12:20 PM **David Carroll** President & CEO, Gas Technology Institute

12:35 PM **Charlie Riedl** Executive Director, Center for Liquefied Natural Gas (CNLG)

12:50 PM **Andrew Black** President & CEO, Association of Oil Pipe Lines

1:05 PM **Derrick Morgan** Senior Vice President, American Fuel & Petrochemical Manufacturers

1:20 PM **Betsy Monseu** Chief Executive Officer, American Coal Council

AGENDA

1:35 PM **SESSION TWO (cont.)**

Moderator: Andrew Palmateer

Program Director, United States Energy Association

1:35 PM **Julia Hamm**

President & CEO, Smart Electric Power Alliance

1:50 PM **Will Pettitt**

Executive Director, Geothermal Rising

2:05 PM **Sheryl Osiene-Riggs**

President & CEO, Utilities Technology Council

2:20 PM **Gregory Dolan**

President & CEO, Methanol Institute

2:35 PM **Fred Hutchison**

President & CEO, LNG Allies (The LNG Association)

2:50 PM **CLOSING KEYNOTE ADDRESS**

Heather Zichal

Chief Executive Officer, American Clean Power Association

3:05 PM **CLOSING REMARKS**

Vicky Bailey

Executive Chair of the Board, United States Energy Association

Sheila Hollis

Acting Executive Director, United States Energy Association

SPEAKERS (In Order of Appearance)



VICKY BAILEY

EXECUTIVE CHAIRMAN, UNITED STATES ENERGY ASSOCIATION

Vicky Bailey served as Chairman of the USEA Board of Directors from 2013-2019 and was the longest-serving chair as well as the first female and African American chairman. Ms. Bailey has previously served as a Federal Energy Regulatory Commission (FERC) commissioner and Assistant Secretary for Domestic Policy and International Affairs at the U.S. Department of Energy (DOE). Bailey is the founder of Anderson Stratton International, LLC, and previously served as President and CEO of PSI Energy, Inc., Indiana's largest electric utility, now Duke Indiana. She currently serves on the Board of the Battelle Memorial Institute and chairs the governance committee. In addition, she serves on the boards of Cheniere Energy, Equitrans Midstream Corporation, and PNM Resources.



SHEILA SLOCUM HOLLIS

ACTING EXECUTIVE DIRECTOR, UNITED STATES ENERGY ASSOCIATION

Sheila Hollis is of Counsel with and chair of the Duane Morris, LLP Washington office. Her career spans energy policy and transactional and regulatory law worldwide. She was founding Director of the Office of Enforcement of the Federal Energy Regulatory Commission and served as Professorial Lecturer in Energy Law for 20 years at George Washington University Law School. Sheila was the first woman President of the Energy Bar Association, chaired the ABA's Section of Environment, Energy and Resources and serves as its delegate in the ABA House. She was named one of Washington's Top 100 Lawyers by "Super Lawyers". Sheila was recognized by the ABA as a "Trailblazer" for women in law and listed in "50 Key Women in Energy Worldwide". In 2011 she received Platt's Global Energy Award for Lifetime Achievement and the "2018 Legacy Award" by the Petroleum Economist. A Life Fellow of the American Law Institute and Honorary North American member of the Commercial Bar of England and Wales, she is a member of the American College Environmental Lawyers. Sheila is a Board Member of the American Friends of the Royal Society. She was elected Chairman of the Board of Directors of the United States Energy Association in May 2019. A Colorado native, Sheila is a graduate of the University of Colorado, cum laude in general studies and with honors in journalism and J.D. from the University of Denver College of Law.



TOM KUHN

PRESIDENT, EDISON ELECTRIC INSTITUTE

Tom Kuhn is President of the Edison Electric Institute, the association that represents all U.S. investor-owned electric companies. EEI's members provide electricity for 220 million Americans and operate in all 50 states and the District of Columbia. In addition to its U.S. members, EEI has more than 65 international electric companies, with operations in more than 90 countries, as International Members, and hundreds of industry suppliers and related organizations as Associate Members. Mr. Kuhn joined the Institute in 1985 as executive vice president, was named chief operating officer in 1988, and was elected president in 1990. Prior to joining the Institute, Mr. Kuhn was president of the American Nuclear Energy Council. The Council represented virtually all of the companies in the commercial nuclear power industry. From 1972 to 1975, he headed the energy section of the investment banking firm, Alex Brown and Sons. From 1970 to 1972, Mr. Kuhn was White House Liaison Officer to the Secretary of the Navy. Mr. Kuhn received a BA in Economics in 1968 from Yale University, served as a Naval Officer following his graduation, and completed a Masters in Business Administration in 1972 from George Washington University.

SPEAKERS



MIKE SOMMERS

PRESIDENT & CEO, AMERICAN PETROLEUM INSTITUTE

Mike Sommers is the 15th President and CEO of the American Petroleum Institute (API), the largest national trade association representing all aspects of America's natural gas and oil industry. Since his appointment in July 2018, Sommers has overseen the strategic realignment of API's priorities and advocacy efforts, introducing an integrated organizational structure and core API Principles. Among other initiatives, he has led the adoption of the industry's solutions-oriented position on climate change, the development of an industrywide narrative to broaden the sector's base of support, and the increased utilization and visibility of API standards and safety programs. Previously, Sommers headed the American Investment Council, representing the nation's leading private equity and growth capital firms and other business partners. Throughout his career, Sommers has held critical leadership roles in the U.S. House of Representatives and at the White House, including as Chief of Staff for Speaker of the House John A. Boehner and Special Assistant to President George W. Bush at the National Economic Council.



KAREN HARBERT

PRESIDENT & CEO, AMERICAN GAS ASSOCIATION

Karen Alderman Harbert is president and chief executive officer of the American Gas Association. Founded in 1918, AGA represents more than 200 local energy utility companies that deliver natural gas to 178 million Americans. Prior to joining AGA, she was president and chief executive officer of the U.S. Chamber of Commerce's Global Energy Institute. Harbert is the former assistant secretary for policy and international affairs at the U.S. Department of Energy. Harbert was also deputy assistant administrator for Latin America and the Caribbean at the U.S. Agency for International Development. In the private sector, Harbert worked for over a decade developing international infrastructure and power projects in the Middle East, Asia, and Latin America. She received a degree in international policy studies and political science from Rice University in Houston, Texas.



RICH NOLAN

PRESIDENT & CEO, NATIONAL MINING ASSOCIATION

Rich Nolan is president and chief executive officer of the National Mining Association (NMA). NMA is the national trade association for the U.S. mining industry and represents coal, metal and industrial mineral producers, mineral processors, equipment manufacturers and other suppliers of goods and services to the domestic mining industry. As president and CEO, he directs the association's public policy efforts before Congress, regulatory agencies and the White House, and sets the association's strategic agenda for media relations, grassroots communications and political involvement. With more than 20 years of experience advocating on many natural resources sector issues, Mr. Nolan most recently served NMA for 13 years as Senior Vice President of Government and Political Affairs. His three decades in government affairs and political advocacy have spanned a number of industries including mining, forestry, paper, chemicals and agriculture.

SPEAKERS



MARIA KORSNICK
PRESIDENT & CEO, NUCLEAR ENERGY INSTITUTE

Maria Korsnick is president and chief executive officer of the Nuclear Energy Institute, the nuclear industry's policy organization in Washington, D.C. Drawing on her engineering background, hands-on experience in reactor operations and a deep knowledge of energy policy and regulatory issues, Korsnick aims to increase understanding of nuclear energy's economic and environmental benefits among policymakers and the public. Before joining NEI, she was senior vice president of Northeast Operations for Exelon, responsible for overseeing operation of the Calvert Cliffs 1 and 2, R.E. Ginna, and Nine Mile Point 1 and 2 nuclear power plants. Before Exelon, Korsnick served as chief nuclear officer (CNO) and acting chief executive officer at Constellation Energy Nuclear Group. She began her career at Constellation in 1986 and held positions of increasing responsibility, including engineer, operator, manager, site vice president, corporate vice president, and CNO.



ARSHAD MANSOOR
PRESIDENT & CEO, ELECTRIC POWER RESEARCH INSTITUTE

Arshad Mansoor is President of the Electric Power Research Institute (EPRI), responsible for the institute's operation and portfolio of R&D programs. Mansoor has been with EPRI for 21 years and previously served as SVP of research and development, and VP of the Power Delivery and Utilization sector. Mansoor holds five U.S. patents in power electronics and distributed energy resources. He is a senior member of IEEE, served as VP of the U.S. National Committee of CIGRE, and is a member of the board for the Energy Production and Infrastructure Center (EPIC) at UNC Charlotte. He earned a B.S. in electrical engineering from the Bangladesh University of Engineering and Technology; and a M.S. (1992) and doctorate (1994) in electrical engineering from the University of Texas in Austin. He completed the MIT Reactor Technology Course and the Harvard Business School Advanced Management Program. As an energy thought leader, Arshad Mansoor has been widely quoted on related matters in both national and global press and has presented in various forums worldwide including board briefings. In addition, he has published numerous papers in journals and conference proceedings.



AMY ANDRYSZAK
PRESIDENT & CEO, INTERSTATE NATURAL GAS ASSOCIATION OF AMERICA

Amy Andryszak was appointed in 2020 as the President and Chief Executive Officer of the Interstate Natural Gas Association of America and the INGAA Foundation. Prior to INGAA, Ms. Andryszak served as a Principal at a Washington, DC-based government relations firm where she managed a portfolio across a range of policy areas, including energy and related infrastructure. Ms. Andryszak has more than two decades of experience in various leadership and executive positions in the U.S. House of Representatives and the private sector. Ms. Andryszak received a bachelor's degree from The Pennsylvania State University. She volunteers as a reading mentor and board member with EverybodyWins! DC, a children's literacy non-profit. Ms. Andryszak lives in Alexandria, VA with her husband and daughter.

SPEAKERS



JIM MATHESON

CHIEF EXECUTIVE OFFICER, NATIONAL RURAL ELECTRIC COOPERATIVE ASSOCIATION

Jim Matheson is chief executive officer of the National Rural Electric Cooperative Association (NRECA), the national service organization that represents the nation's more than 900 private, not-for-profit, consumer-owned electric cooperatives, which provide service to 42 million people in 47 states. Jim joined NRECA in July 2016 following distinguished careers in both the public and private sectors. Prior to joining NRECA, Jim served as principal, public policy practice for the international law firm Squire Patton Boggs based in Washington, D.C. From 2001 to 2015, Jim was elected to serve as a U.S. Representative from Utah for seven terms. During his tenure on Capitol Hill, Jim was known as a legislator who was able to work with colleagues on both sides of the aisle. He was chief deputy whip for the House Democratic Caucus and served as a member of the House Energy and Commerce Committee, as well as the Financial Services, Transportation and Infrastructure, and Science Committees. Prior to entering government service, Jim worked in the energy industry for several years.



JOY DITTO

PRESIDENT & CEO, AMERICAN PUBLIC POWER ASSOCIATION

Joy Ditto became the American Public Power Association's president and CEO on January 13, 2020. Before that, she was the president and CEO of the Utilities Technology Council, a global trade association representing electric, gas, and water utilities on their mission-critical information and communications technologies. Before joining UTC, Joy was with the American Public Power Association for 15 years, rounding out her tenure as the senior vice president for legislative and political affairs. Earlier, Joy spent seven years on Capitol Hill, as legislative assistant to two representatives from Pennsylvania — Joe McDade (R), and Don Sherwood (R) — and a senator from Nebraska, Chuck Hagel (R). She was a staff assistant to Senator John McCain (R-AZ) in her first job out of college. Joy advised her bosses on issues involving natural resources, agriculture, trade, tax, banking, the justice system, environment, and energy. Joy is a graduate of Vanderbilt University with a BA in history and minor in political science and has received an executive certificate in nonprofit management from Georgetown University.



ABIGAIL ROSS HOPPER

PRESIDENT & CEO, SOLAR ENERGY INDUSTRIES ASSOCIATION

Abigail Ross Hopper is the President and CEO of the Solar Energy Industries Association, the national trade organization for America's solar energy industries. She oversees all of SEIA's activities, including government affairs, research, communications, and industry leadership, and is focused on creating a marketplace where solar will constitute a significant percentage of America's energy generation. Before joining SEIA, Abby was the Director of the Department of Interior's Bureau of Ocean Energy Management, where she led the agency that oversaw the leasing and development of all offshore energy, from oil and natural gas to offshore wind. She served formerly as the Director of the Maryland Energy Administration (MEA), serving as acting beginning in 2012, and then as Director starting in June 2013. She also served concurrently as Energy Advisor to Maryland Gov. Martin O'Malley. Abby previously spent over two years as Deputy General Counsel with the Maryland Public Service Commission. Before embarking on a career in public service, Abby spent nine years in private practice.

SPEAKERS



DENA WIGGINS

PRESIDENT & CEO, NATURAL GAS SUPPLY ASSOCIATION

Dena E. Wiggins is President and CEO of the Natural Gas Supply Association (NGSA), representing major integrated and independent natural gas producers in the U.S. She joined NGSA in 2014. As President of NGSA, Wiggins leads the association's efforts to encourage the supply and use of natural gas and promotes the benefits of competitive markets. Following the Center for LNG (CLNG) merger with NGSA, she also steers CLNG. Wiggins also represent NGSA on the Commodity Futures Trading Commission's Energy and Environmental Markets Advisory Committee, which advises the CFTC on preserving market integrity and competition in energy futures markets, among other issues. She also currently serves on the Board of NAM's Council of Manufacturing Associations as well as the Board of the British-American Business Association. In addition, she serves on the Advisory Council of New Mexico State University's Center for Public Utilities and is a member of the Council Group of the American Bar Association's Infrastructure and Regulated Industries Section.



DAVID CARROLL

PRESIDENT & CEO, GAS TECHNOLOGY INSTITUTE

David Carroll oversees the company's operations and directs its programs for developing technologies, products, and services that create exceptional value for customers in the natural gas and related industries. Mr. Carroll joined GTI in 2001 as Vice President of Business Development and assumed his current position in 2006. Prior to joining GTI, he held various technical and management positions with Praxair, Inc., Liquid Carbonic Industries (a subsidiary of Chicago Bridge & Iron), and Air Products and Chemicals, Inc. Mr. Carroll became President of the International Gas Union (IGU) in 2015, with his term concluding at the World Gas Conference in Washington, D.C. on June 25-29, 2018. He also served as Chairman of the Steering Committee for the 17th International Conference and Exhibition on Liquefied Natural Gas held in Houston, Texas in April 2013. He is a member of the Society of Gas Lighting and serves on the board of National Fuel Gas Company. Mr. Carroll is a member of the American Gas Foundation Board of Trustees and a member of the Stanford Natural Gas Initiative Governing Board.



CHARLIE RIEDL

EXECUTIVE DIRECTOR, CENTER FOR LNG

Charlie Riedl is the Executive Director for the Center for Liquefied Natural Gas (CLNG), focused on effectively advocating on behalf of the LNG industry. As Executive Director, Riedl works with CLNG member companies, regulators, legislators and other key stakeholders to provide credible and educational information about the economic and environmental benefits of LNG. Charlie has testified in both chambers of the United States Congress on the importance and benefits of LNG exports. Prior to joining CLNG, Charlie worked at America's Natural Gas Alliance (ANGA) and at a major exploration and production company in various roles focused on natural gas market development and government relations. Charlie's experience in the natural gas industry includes regulatory, upstream production, downstream and pipeline development projects, as well as natural gas as a transportation fuel.

SPEAKERS



Andrew Black

PRESIDENT & CEO, ASSOCIATION OF OIL PIPE LINES

Andy Black is President and CEO of AOPL, a Washington, DC-based trade association representing more than fifty pipeline companies and 97 percent of the liquid pipeline industry. AOPL members deliver crude oil, refined products like gasoline, diesel fuel and jet fuel, and natural gas liquids such as propane and ethane. American consumers and workers use products carried by liquid pipelines every day in their daily lives. Andy promotes AOPL's mission of responsible government policies, safety excellence, and public support for liquid pipelines. Andy has pursued AOPL's legislative and regulatory agenda with Congressional committee leadership, FERC Commissioners, DOT PHMSA Administrators and Deputies, and their staffs. He has testified before Congressional committees on pipeline safety legislation, safety activities, pipeline expansion, border-crossing approvals, security, and propane supply issues. Andy previously served in a government relations position in Washington for the El Paso Corporation. Prior to that, he was Director of the Office of External Affairs for the Federal Energy Regulatory Commission (FERC). He earlier worked on Capitol Hill for thirteen years as a staff member of the House Committee on Energy and Commerce and for Congressman Joe Barton of Texas.



DERRICK MORGAN

SENIOR V.P., AMERICAN FUEL & PETROCHEMICAL MANUFACTURERS

Derrick Morgan joined AFPM as the Senior Vice President for Federal and Regulatory Affairs in May 2017 after serving as Chief of Staff to Senator Ben Sasse of Nebraska. Before his most recent stint on Capitol Hill, he held several positions at the Heritage Foundation, including Vice President for the Institute of Economic Freedom and Opportunity, where he managed a research division, and as the Chief of Staff to the organization's President and Chief Executive Officer, Ed Feulner. During the Presidency of George W. Bush, he served on Vice President Dick Cheney's senior staff in several capacities, including Assistant to the Vice President, Special Counsel, and Staff Secretary. He also served as a policy analyst and counsel to the U.S. Republican Policy Committee under Senator John Thune. Additionally, he also served as a policy analyst and counsel to the U.S. Republican Policy Committee under Senator John Thune, providing analysis to all Republican senators on energy, environment, labor, and agriculture bills, amendments, and policy.



BETSY MONSEU

CHIEF EXECUTIVE OFFICER, AMERICAN COAL COUNCIL

Betsy Monseu is Chief Executive Officer of the American Coal Council (ACC), a nonprofit trade association in service to the coal sector since 1982. The Association's members span the entire coal supply chain including producers, consumers, transporters, traders, and support services firms. ACC provides education and publications programs, professional development opportunities, and networking forums. ACC's work includes informing and educating policymakers and other public stakeholders. Betsy is an appointed member of the National Coal Council, a federal policy advisory group to the Secretary of Energy. She also serves on the Advisory Committee of the Women's Mining Coalition. Betsy's prior industry experience included management positions in coal mining, railroad coal transportation, and electric utility fuel procurement. Betsy has an MBA from the University of Illinois Springfield and a B.S. in Economics and Business Administration from Illinois College.

SPEAKERS



JULIA HAMM
PRESIDENT & CEO, SMART ELECTRIC POWER ALLIANCE

Julia Hamm has served as SEPA's President & CEO since 2004, providing leadership and strategic direction for the organization. She is responsible for guiding and overseeing all of SEPA's research, education, and collaboration activities for its 1,100 member companies and the broader energy industry. Julia is a visionary non-profit leader at the center of the transformation underway in the electric power sector to a clean and modern energy future. For the past 20 years she has been advising and collaborating with utilities, solution providers and government agencies on business models, grid modernization, and clean energy policies, strategies and programs. She has led SEPA through significant expansion in recent years, including rebranding from the Solar Electric Power Association to the Smart Electric Power Alliance, and merging with both the Association for Demand Response and Smart Grid (ADS) and Smart Grid Interoperability Panel (SGIP).



WILL PETTITT
EXECUTIVE DIRECTOR, GEOTHERMAL RISING

Dr. Will Pettitt is Executive Director of the Geothermal Resources Council (GRC). The GRC is a non-profit professional association that was established in the U.S.A. in 1972 and today has over 1200 members in 44 countries. The GRC supports and promotes geothermal energy to a wide audience of government, industry, academia and the general public, through communication of robust research, knowledge and guidance. Will is an applied geophysicist expert in subsurface science and geomechanics. Before leading the GRC, he managed consulting companies in Minneapolis and the United Kingdom.



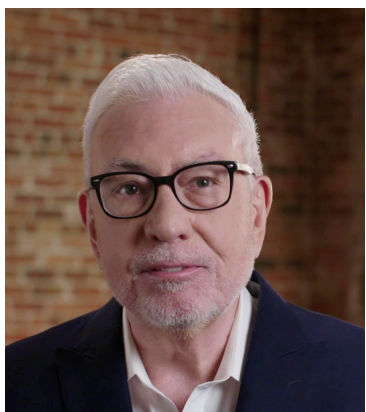
SHERYL OSIENE-RIGGS
PRESIDENT & CEO, UTILITIES TELECOMMUNICATION COUNCIL

In June 2020, Sheryl Ovie Riggs was named president and CEO of the Utilities Technology Council (UTC). UTC is a Washington, D.C.-based global trade association that represents electric, gas and water utilities on their mission-critical information and communications technologies. Sheryl joined UTC in 2017 and rose through its senior management ranks, serving previously as interim president and CEO, senior vice president of finance and operations, and director of accounting and administration. Sheryl's professional journey spans more than 20 years and began with an interest in financial sciences that expanded into a passion for the broad spectrum of operations. Prior to joining UTC, Sheryl held roles of progressive responsibility in the areas of finance, accounting, human resources, compliance and overall operations. She served in organizations in the banking/finance, education, and health and social services industries, as well as federal and state government entities and nonprofits. Among her previous positions are auditor for the University of Texas System; senior accountant for a public accounting firm; controller for the Salvation Army and CFO for the largest mental health provider in Maryland.



GREGORY DOLAN
PRESIDENT & CEO, METHANOL INSTITUTE

Greg Dolan has held a variety of senior management positions with the Methanol Institute over the past 24 years. In June 2014, he was appointed as permanent CEO of the global methanol industry trade association, after serving as Acting CEO for four years. Mr. Dolan manages MI's offices in Washington, Singapore, Brussels and Beijing, while directing international governmental relations, media relations, public education and outreach efforts. He has presented papers on methanol-related topics at more than 100 international conferences, authored magazine articles, and written book chapters on the methanol industry. Mr. Dolan came to MI after spending a decade in a variety of public information positions in New York State, with the Department of Environmental Conservation, the Energy Research and Development Authority, and the Department of Transportation. Mr. Dolan holds a Bachelor of Arts degree in Political Science from Boston University, and did extensive post graduate work in Political Communication at the State University of New York-Albany.



FRED HUTCHISON
PRESIDENT & CEO, LNG ALLIES

Fred H. Hutchison is President and CEO of LNG Allies, The U.S. LNG Association. An advocate, communicator, and entrepreneur, Fred has been a government and public relations generalist for more than four decades and is a trusted adviser to private and public sector leaders worldwide. He was formerly a legislative assistant for energy and natural resources for U.S. Sen. Frank Church and earned a B.S. from the Massachusetts Institute of Technology.



HEATHER ZICHAL
CHIEF EXECUTIVE OFFICER, AMERICAN CLEAN POWER ASSOCIATION

Heather Zichal has had a long career battling global climate change and brings deep experience in the public and private sector. Most recently, she served as the Executive Director of the Blue Prosperity Coalition, a global network of governments, NGOs, scientists and ocean experts working to advance sustainable, blue economy goals. She previously served as the Vice President of Corporate Engagement for The Nature Conservancy (TNC), coordinating engagement with multilateral corporations to advance innovative approaches to some of the world's most complex sustainability challenges. In government, Zichal served as Deputy Assistant to the President for Energy and Climate Change during the Obama Administration, where she coordinated the administration's energy and climate policy, as well as the groundbreaking Climate Action Plan. Prior to joining the Obama administration, Zichal served as Legislative Director to one of the Senate's leading environmentalists, then-Senator John Kerry.

