



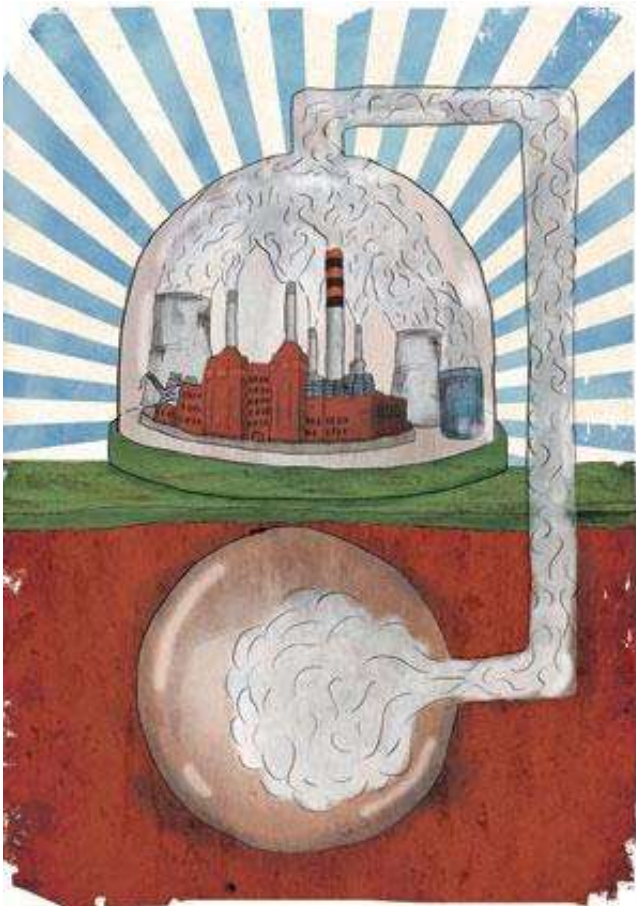
U.S. DEPARTMENT OF
ENERGY

Office of
Fossil Energy

Outlook for Carbon Capture, Storage, and Utilization

David Mohler
Deputy Assistant Secretary

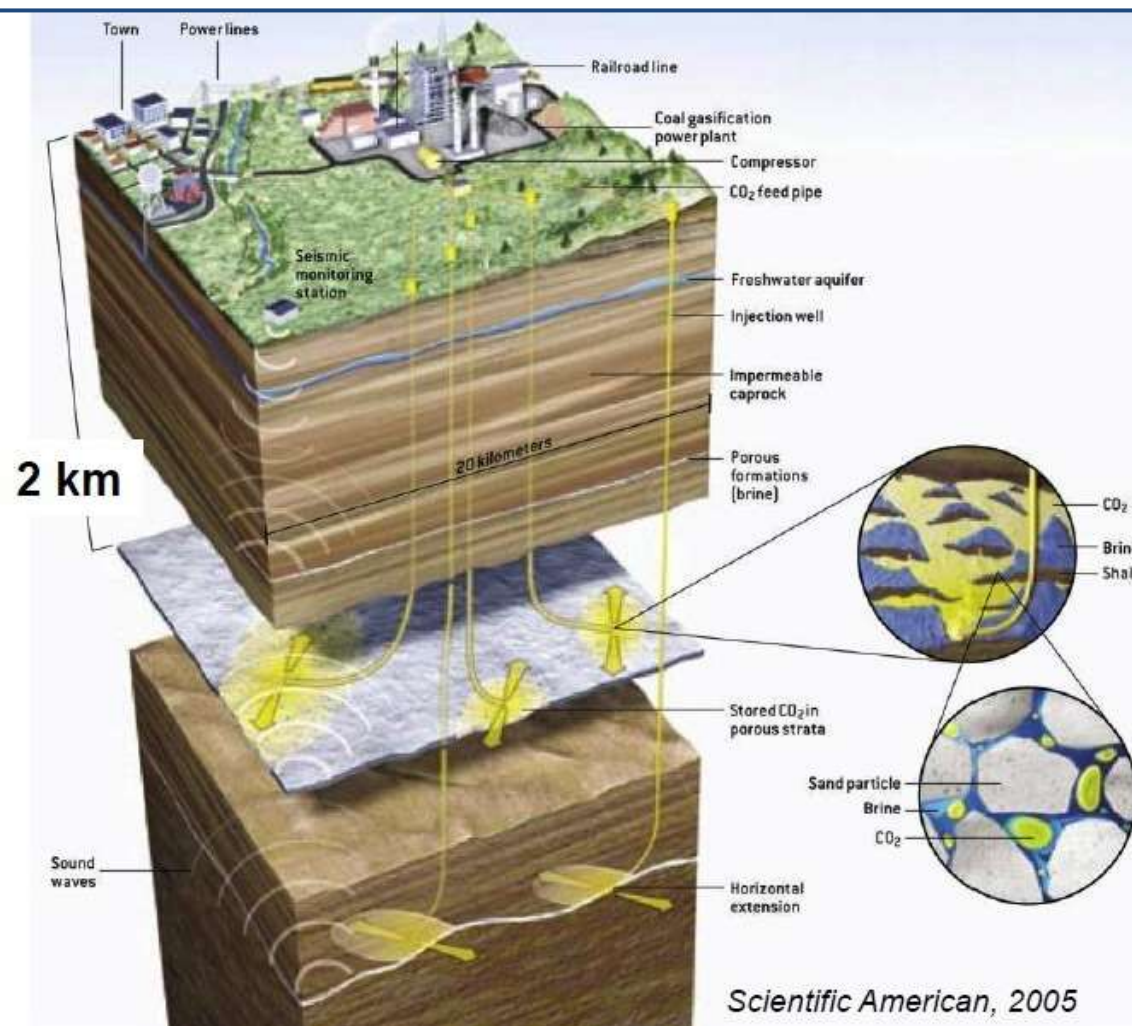
The Punchline, Upfront



Typical CO₂ injection depth 2-8km

1. Carbon capture is a domestic and global necessity
2. CCUS will play a critical role in cutting emissions needed to limit global warming to 2°C
 - Limiting warming to less than a 2°C may not be possible without CCUS
3. CCUS is demonstrated and possible today, with today's technologies
4. Transformational technologies in the pipeline will enable reducing the cost of capture
5. CCUS deployment will require a combination of policy support and technological innovation
 - DOE analysis found that Federal RDD&D combined with tax credits could drive significant CCUS deployment

CO₂ Storage (CCS—How Does It Work?)



Geologic Storage of Captured CO₂:

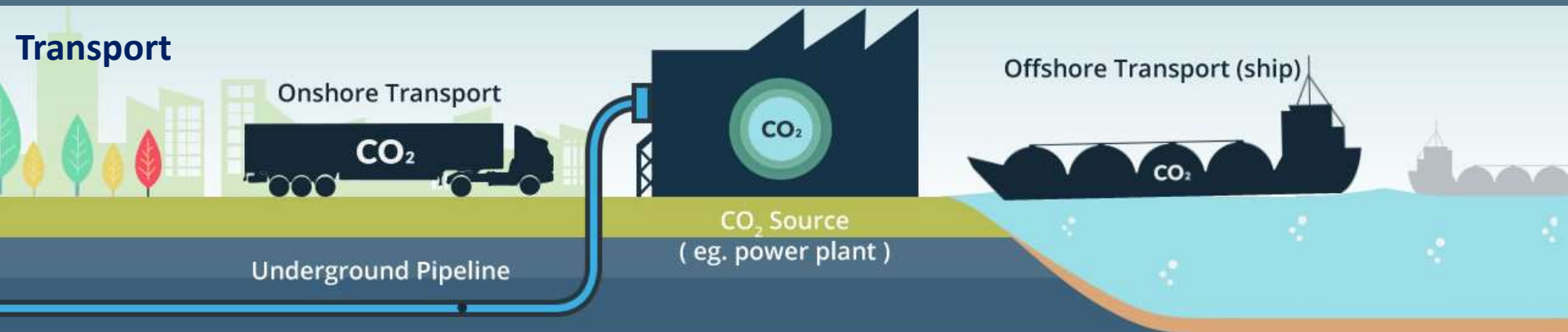
- Large capacity to store CO₂
- Formations are isolated from the surface with impermeable layers of cap rock
- Two main types of formations:
 - Saline formations, with 2,200 Gigatons of storage capacity in North America alone
 - Enhanced oil recovery (EOR)
- Mineralization (e.g. converting CO₂ into solid form)

CCUS is a Critical Decarbonization Technology

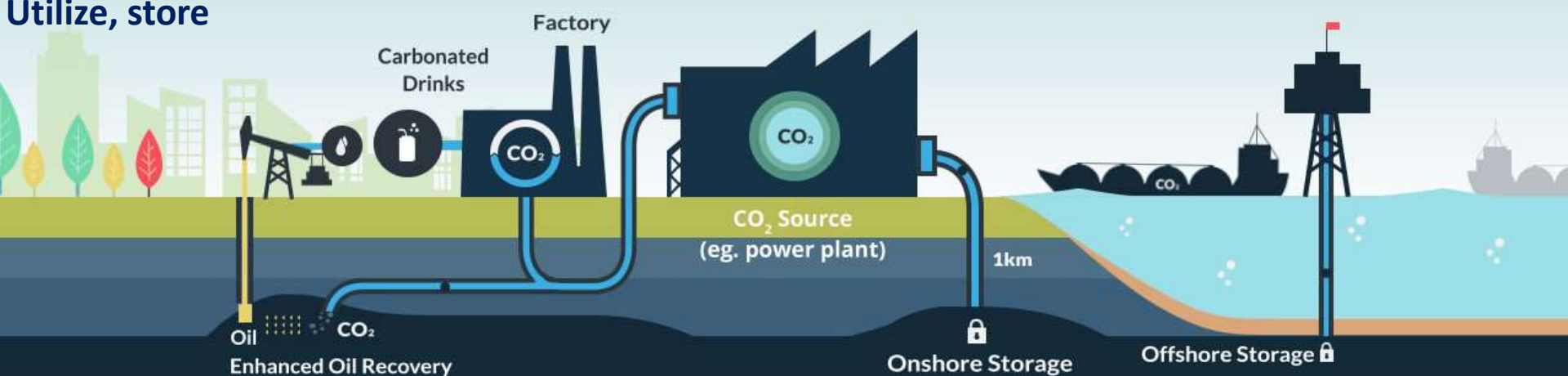
Capture



Transport

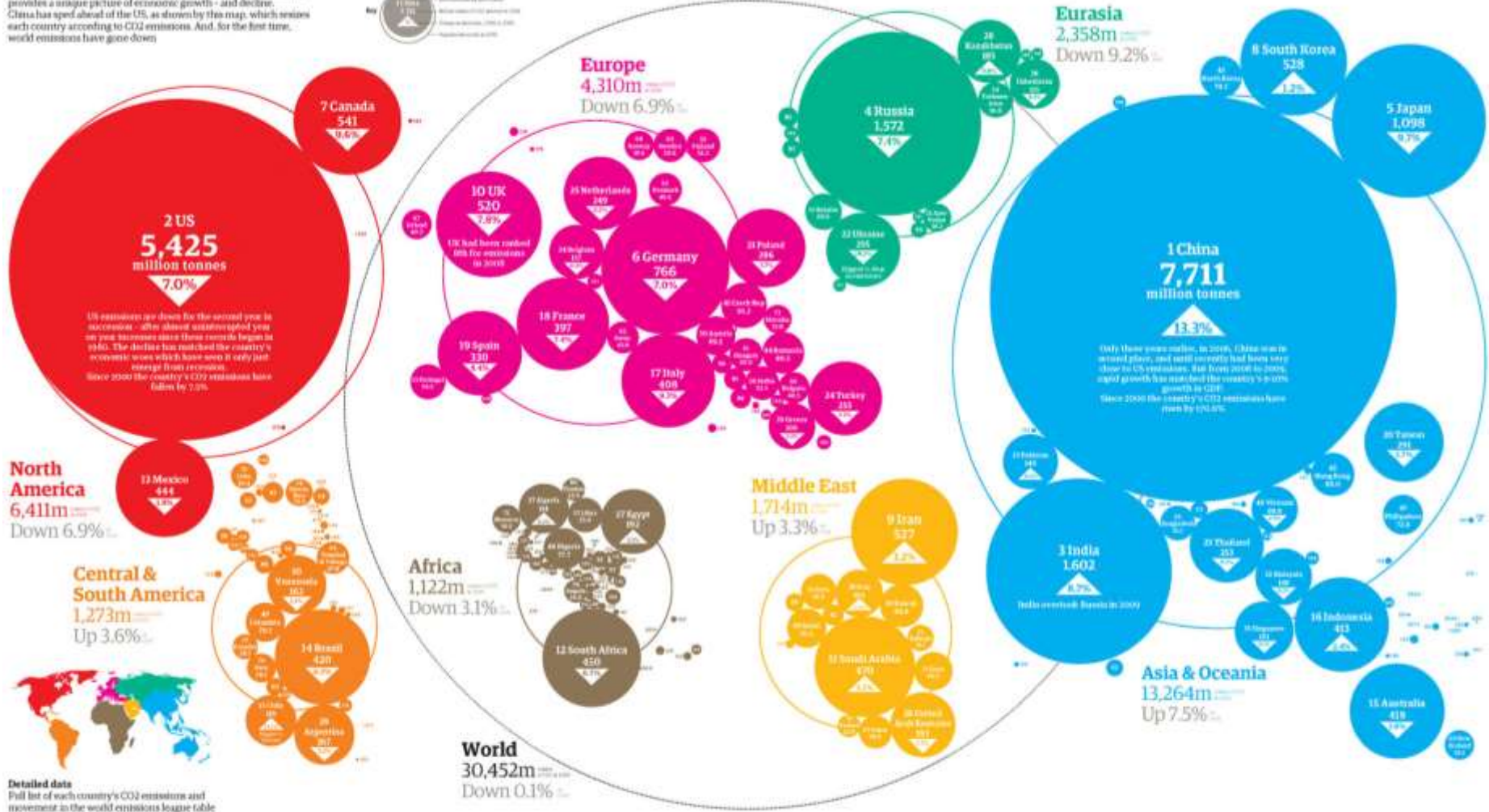


Utilize, store



Global atlas of CO₂ emissions

Latest data published by the US Energy Information Administration provides a unique picture of economic growth - and decline. China has sped ahead of the US, as shown by this map, which ranks each country according to CO₂ emissions. And, for the first time, world emissions have gone down.



Detailed data
Full list of each country's CO₂ emissions and movement in the world emissions league table

Source: US Energy Information Administration

U.S. and global need to accelerate development of reliable low-cost, low-carbon energy sources and products

COP-21 outcome pursues aspirational goal of limiting warming to +1.5°C

- Unachievable without CCUS on all sources, and eventually negative emissions
- Requires Advanced Energy System technologies to increase efficiency, reduce costs
- Future fossil-based systems must be designed and built for grid and market of future
- Need to optimize value from feedstocks, products, and CO₂



Global collaboration to address a global issue

Country	CSLF Member	CCS in INDCs ¹	Large Scale CCS Projects (Source: Global CCS Institute)
Australia	✓		3 Large Scale Projects
Brazil	✓		1 Large Scale Project
Canada	✓	✓	6 Large Scale Projects
Chile			
China	✓	✓	9 Large Scale Projects
Denmark	Former Member		Pilot Scale Project
France	✓		Pilot Scale Projects
Germany	✓		Pilot Scale Projects
India	✓		Pilot Scale Project
Indonesia	Potential Member		Planned Pilot Scale Project
Italy	✓		Pilot Scale Projects
Japan	✓		Pilot Scale Projects
Mexico	✓		Planned Pilot Scale Project
Norway	✓	✓	2 Large Scale Projects
Republic of Korea	✓		2 Large Scale Projects
Saudi Arabia	✓	✓	1 Large Scale Project
Sweden			Pilot Scale Projects
United Arab Emirates	✓	✓	1 Large Scale Project
United Kingdom	✓		4 Large Scale Projects
United States ²	✓		13 Large Scale Projects

¹ In addition to the countries listed in the chart above, Bahrain, Egypt, Iran, Malawi, and South Africa also included CCS within their INDCs.

² Although it did not list CCS specifically in its INDC, the U.S. is pursuing an all-of-the-above energy strategy to meet its climate targets that includes CCS.

Role of CCUS in Global Climate Mitigation

CCUS provides 13% of emissions reductions by mid-century in the International Energy Agency's scenario to limit global temperature increase to 2°C (bigger role to limit warming to 1.5°C)

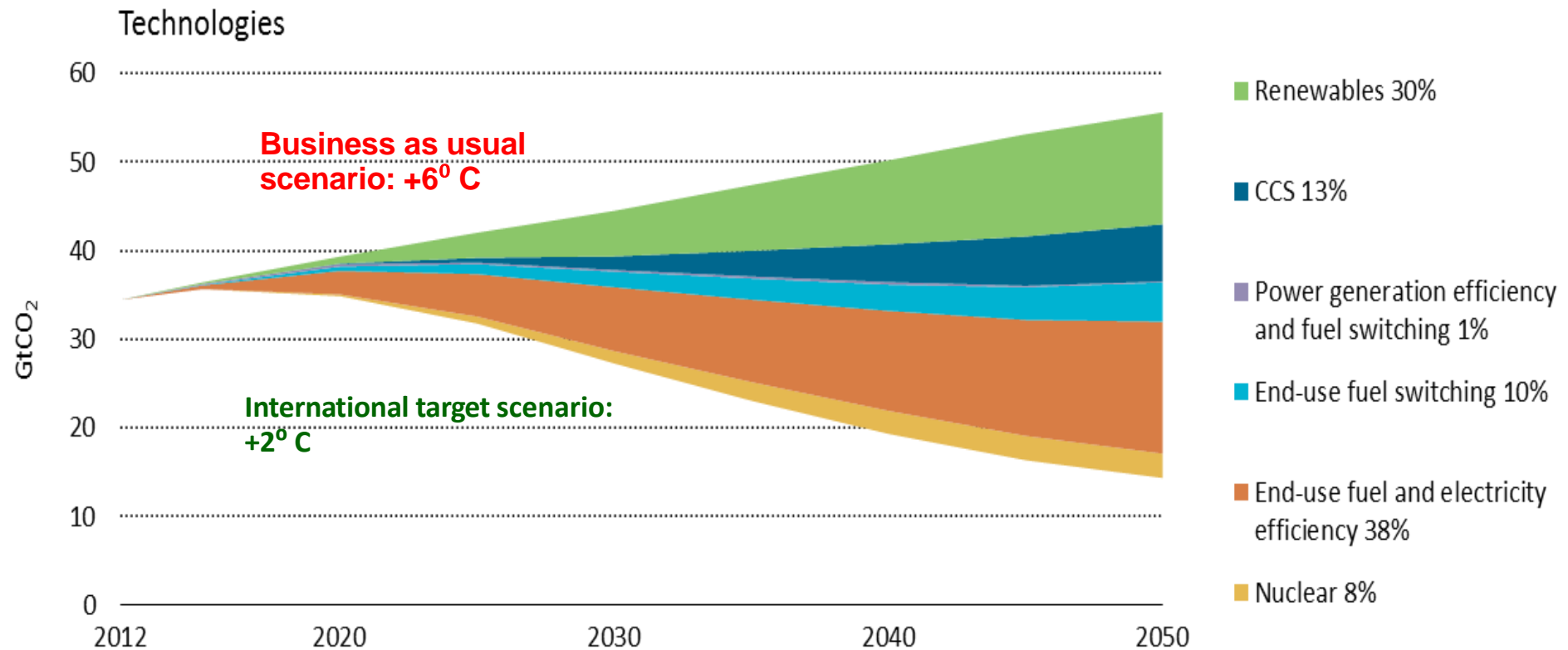
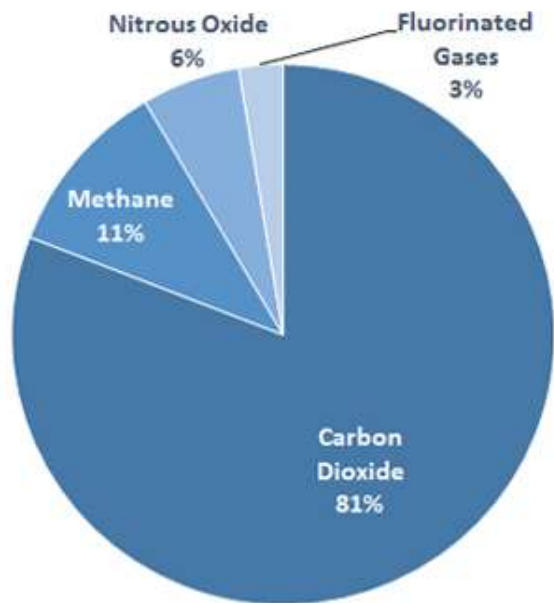


Figure source: International Energy Agency, Energy Technology Perspectives, 2015

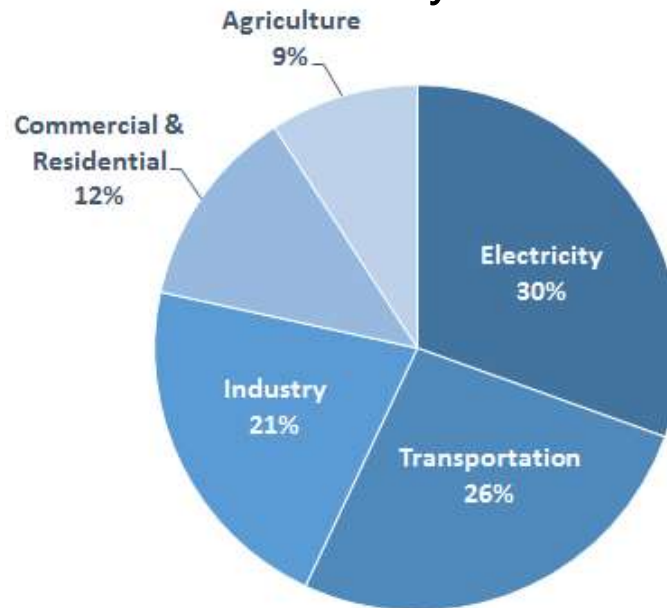
U.S. Greenhouse Gas Emissions in 2014

U.S. Greenhouse Gas (GHG) Emissions



Total: 6,870 Million Metric Tons (MMT) CO₂-e

U.S. GHG Emissions by Sector



Electricity: 2,081 MMT CO₂-e

Industry: 1,462 MMT CO₂-e

CCUS is applicable to > 50% of U.S. CO₂ emissions

CCUS is a key option to deeply decarbonize industry

(e.g. process emissions from cement, iron and steel, refining, some chemicals)

CCUS enables negative emission technologies (Biomass Energy CCS and direct air capture)

CCUS is Possible and Demonstrated Today

Operational:

Air Products, Port Arthur TX – Since 2014, approaching 3 million tons CO₂ stored with EOR

Boundary Dam, Saskpower, Saskatchewan – Since October 2014, capturing 1.1 million tonnes CO₂ / Year for EOR and geologic storage

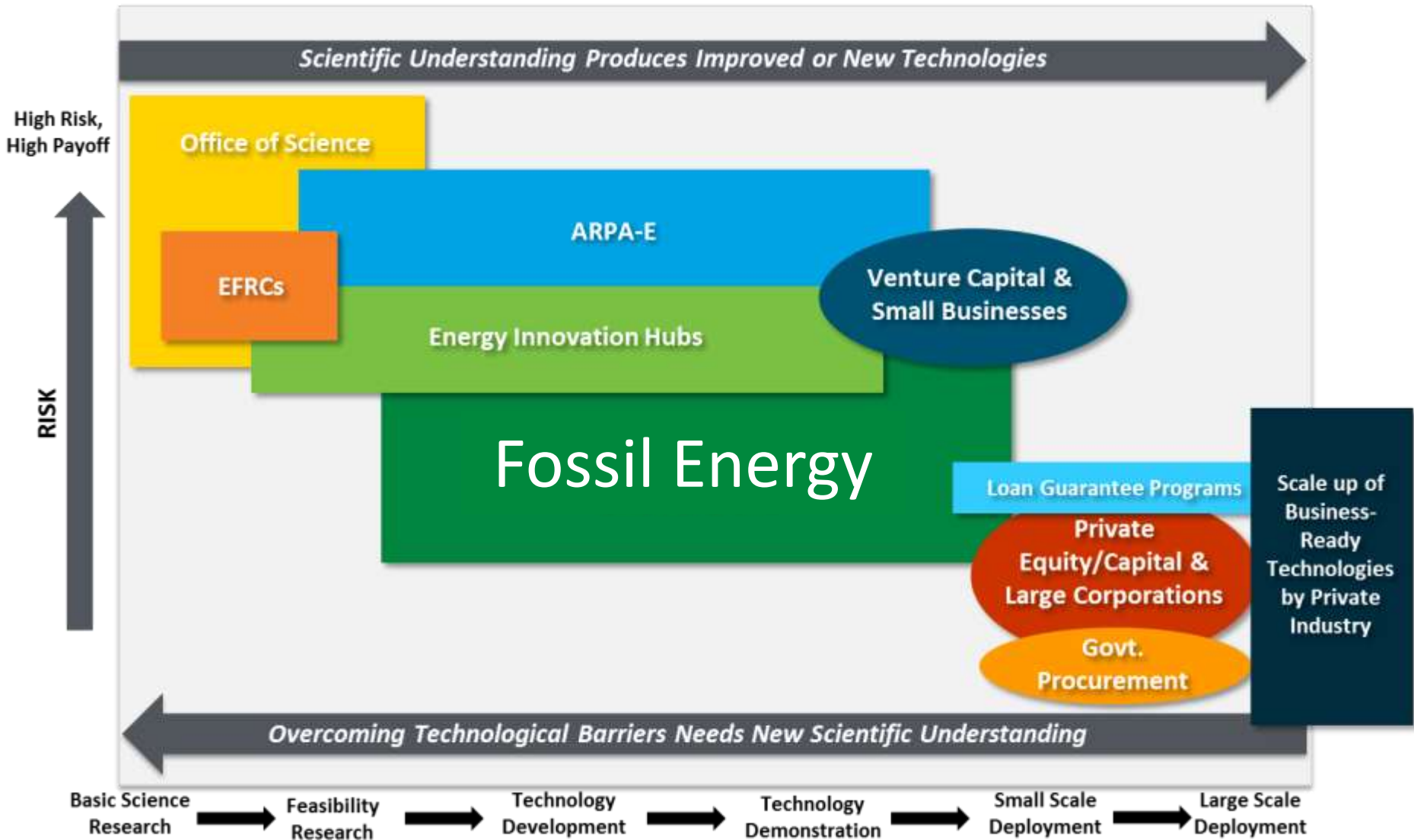
Soon to be Operational:

Southern Company Kemper Project, Operational fall of 2016, will capture 3 million tonnes CO₂ / Year for EOR and potentially geologic storage

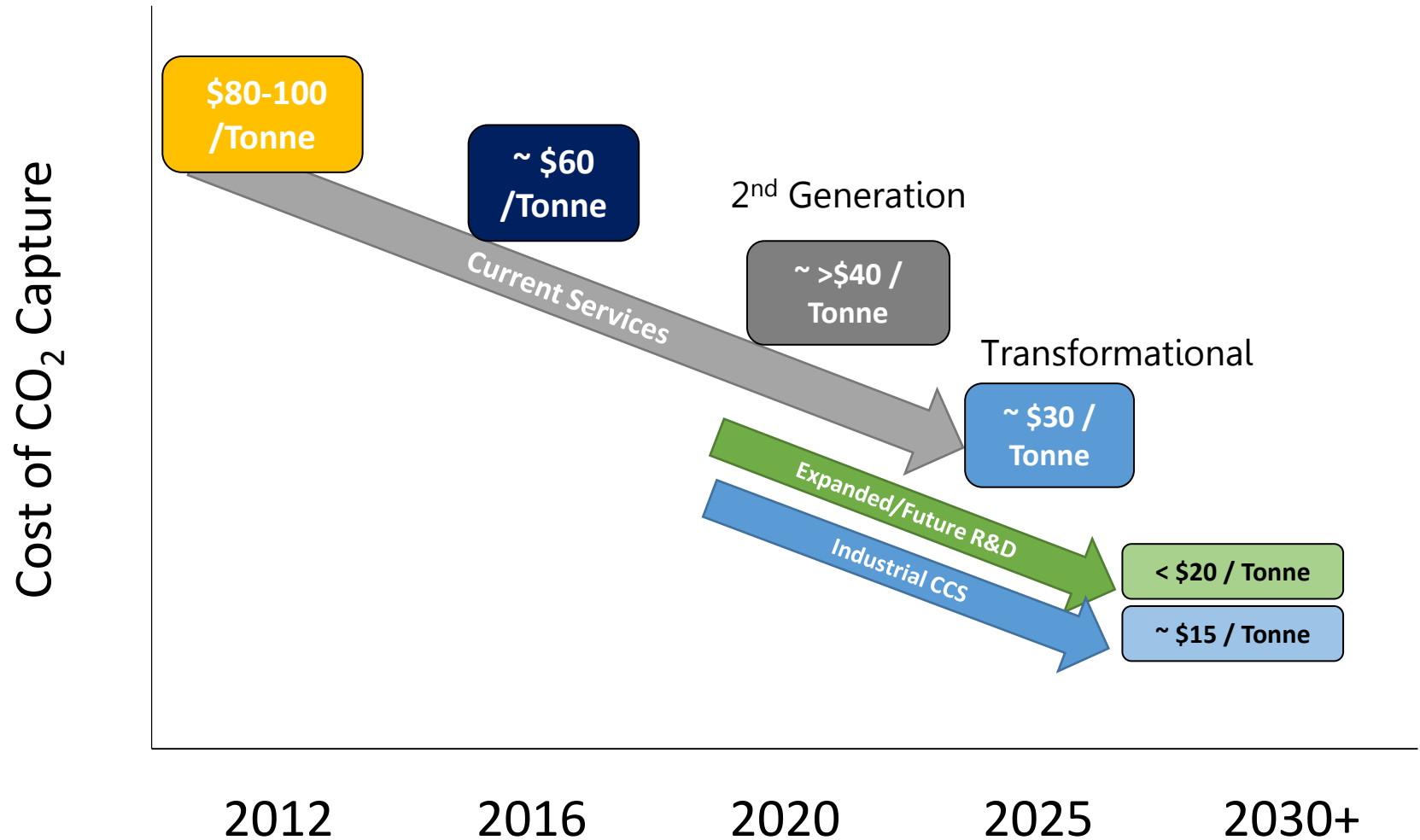
Petra Nova, Thompsons, TX – Full capacity operation January 2017, will capture ~1.6 million tonnes CO₂ / Year post combustion for EOR storage

Archer Daniels Midland Company, Decatur, IL – Full capacity operation first quarter 2017, 900,000 tonnes CO₂ / Year for saline storage

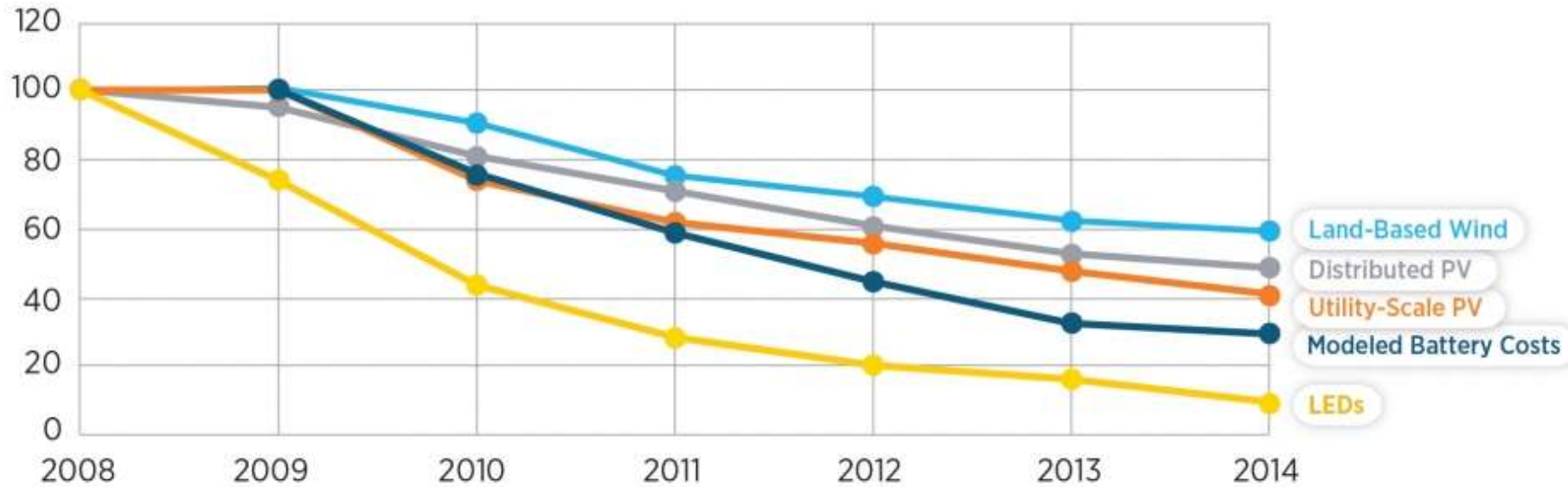
The Department of Energy R&D Landscape



DOE RDD&D: CCUS Program Goals



Falling Costs for Other Clean Energy Technologies



*Each of these technologies has dropped 40-90% in cost since 2008
Indicates the opportunity pathway for CCUS*

Indexed Cost reductions since 2008

R&D Budget: New Priorities and Repurposing of Lines

New Priorities

Carbon Capture

- Discovery of Carbon Capture Substances and Systems (DOCCSS)
- Industrial Carbon Capture

Carbon Storage

Transitioned higher priority activities over the past two years (e.g., large-scale site characterization (CarbonSAFE), BEST, offshore storage, SubTER).

- New activity on CO₂ Use and Reuse

Advanced Energy Systems

Program is refocusing R&D to be more responsive to the new challenges put in place with the Clean Power Plan. New priorities that will help us achieve the goal include:

- Oxy-Combustion with focus on Chemical Looping
- Modular Systems
- Advanced Turbomachinery (Hydrogen, HTGT, sCO₂)
- 1 MW pilot demo for Solid Oxide Fuel Cells
- STEP – Direct Fired Cycle Development

Integral Science and Technologies

- Computational modeling

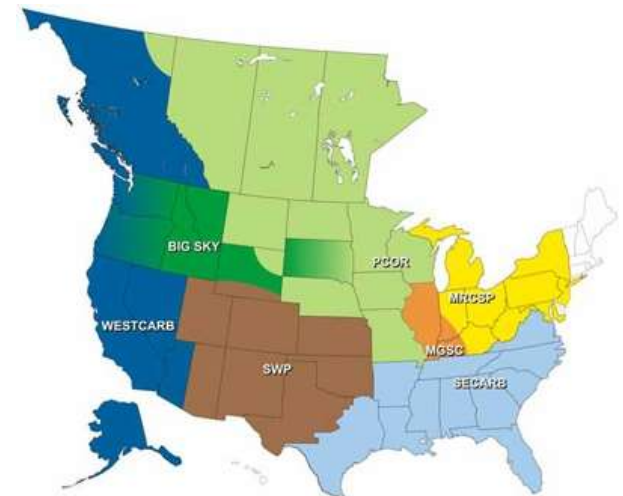
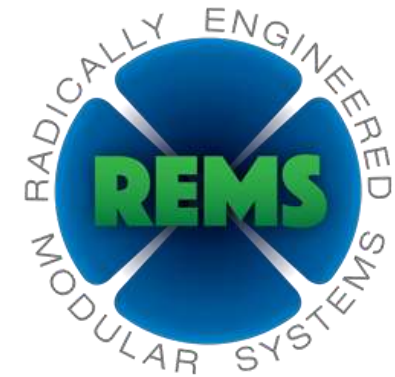
Sunsetting

Carbon Capture

- Large demos

Carbon Storage

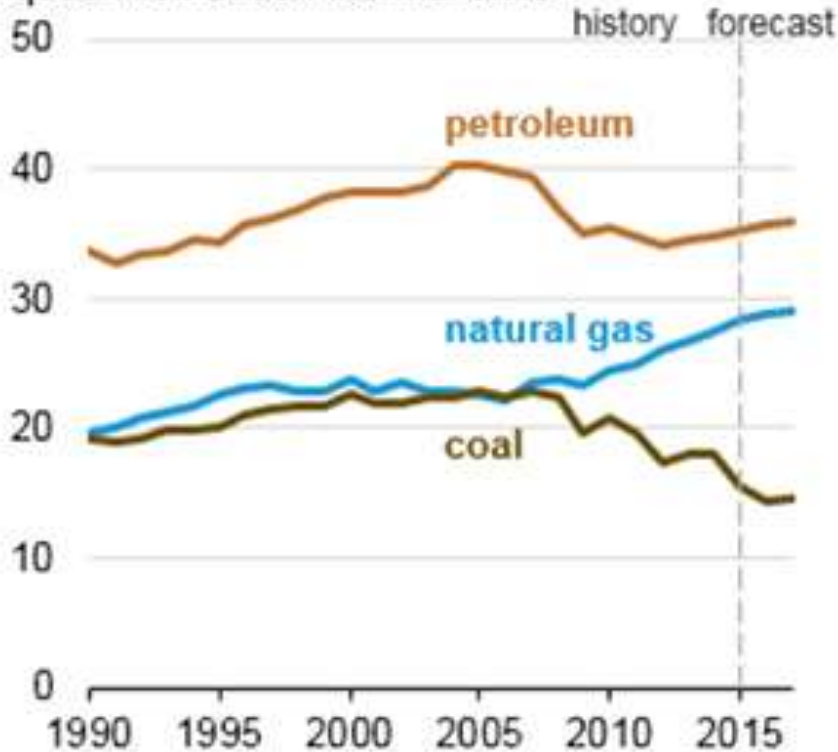
- Regional Carbon Sequestration Partnerships



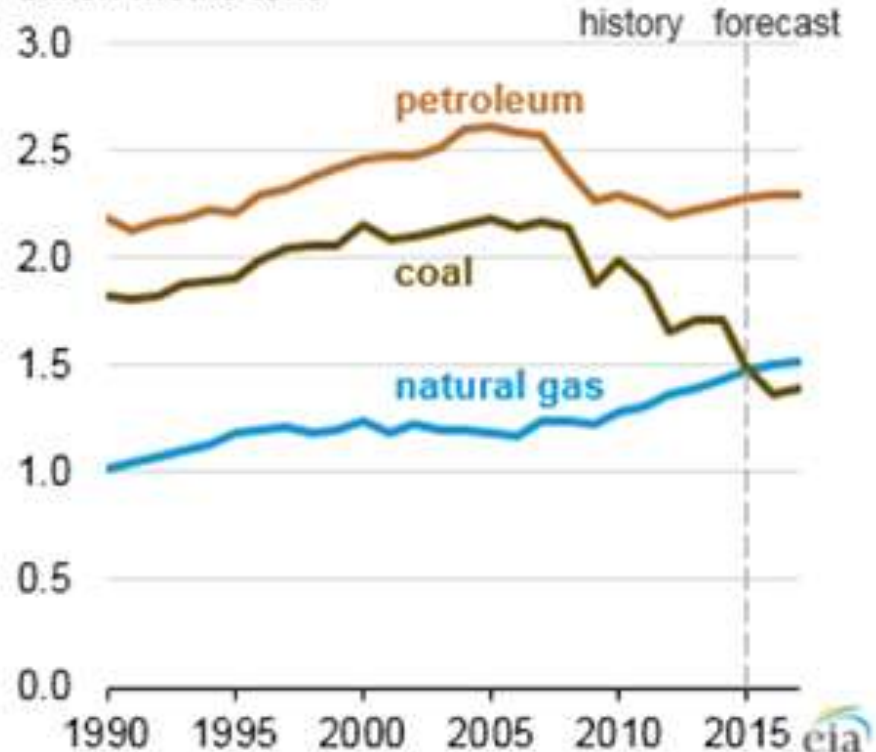
R&D Budget: New Priorities and Repurposing of Effort

Low [CO₂] capture

U.S. primary energy consumption by fuel
quadrillion British thermal units



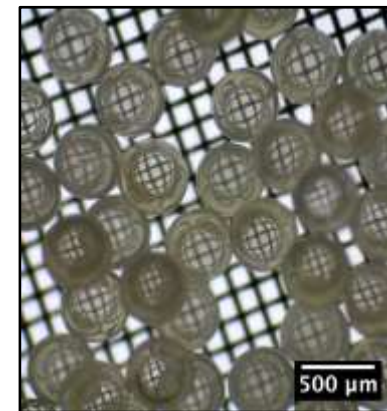
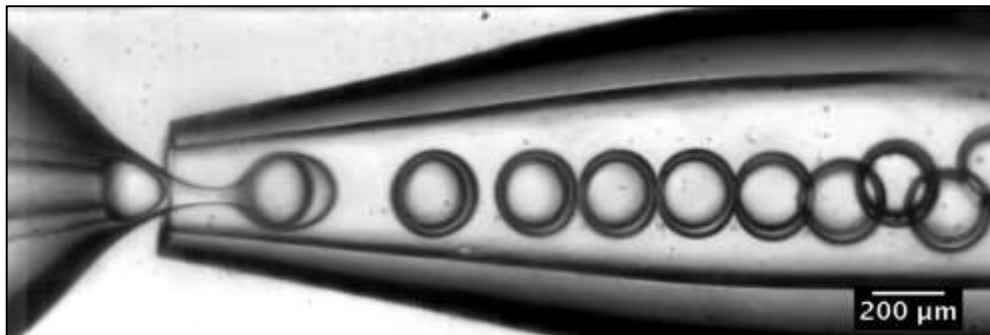
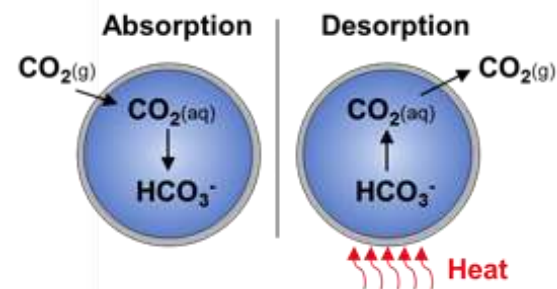
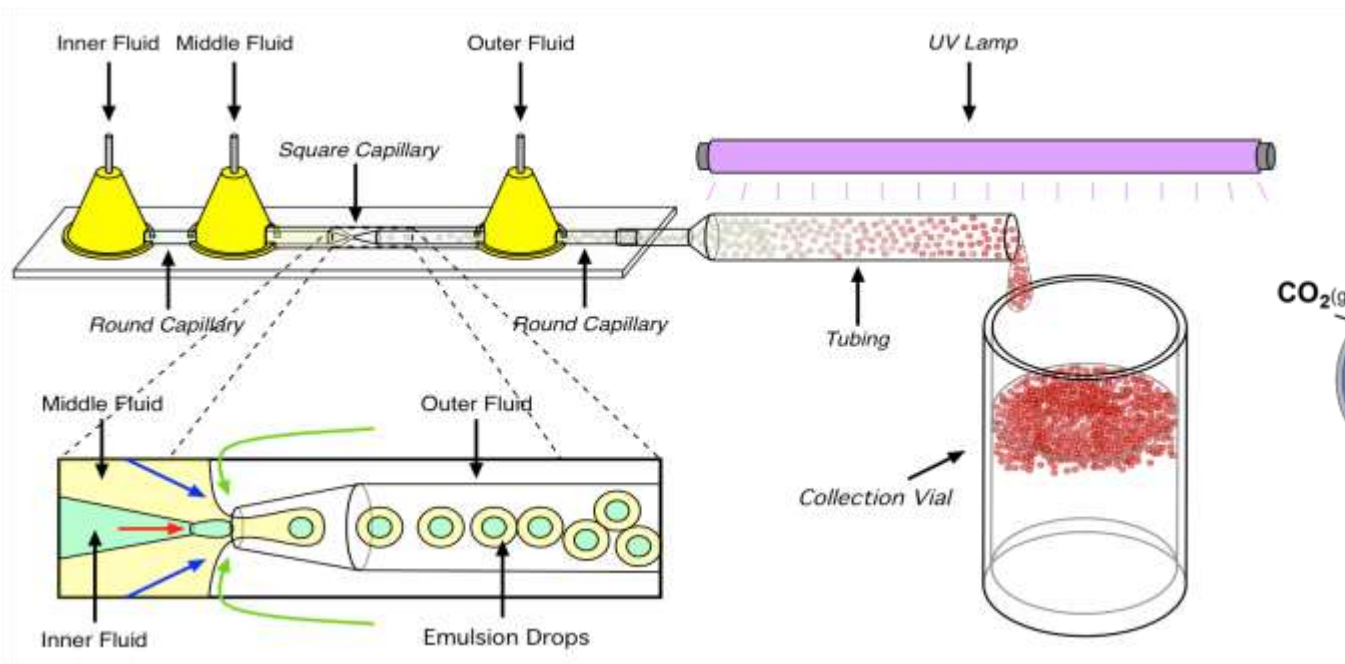
U.S. energy-related CO₂ emissions by fuel
billion metric tons

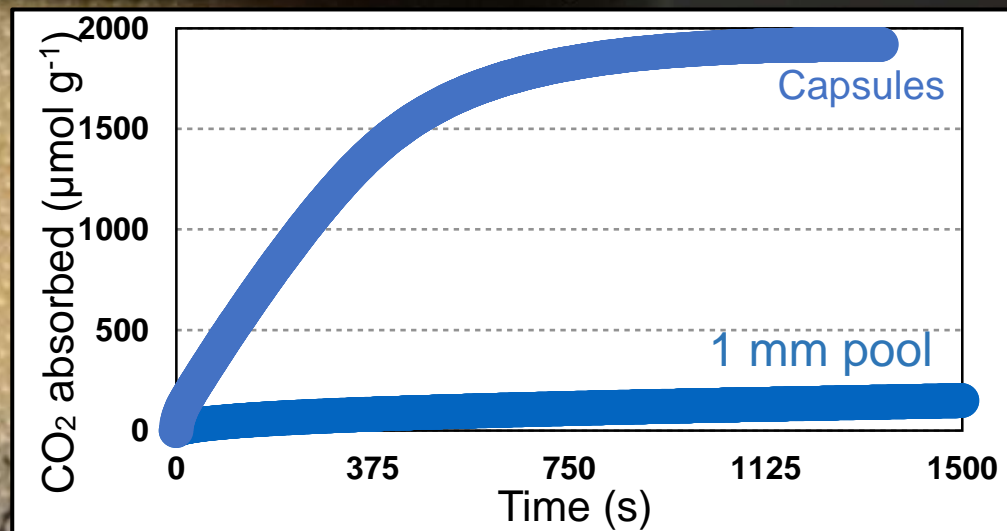
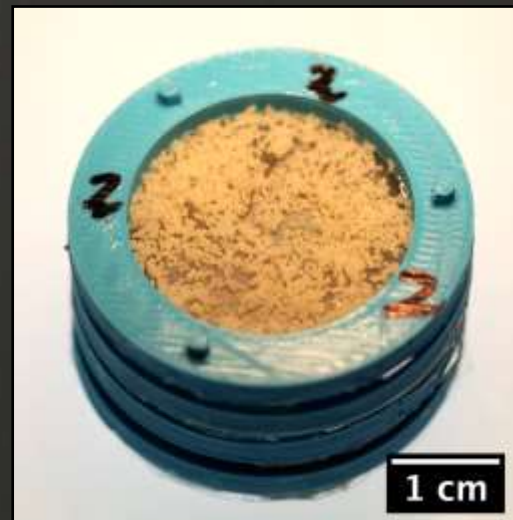
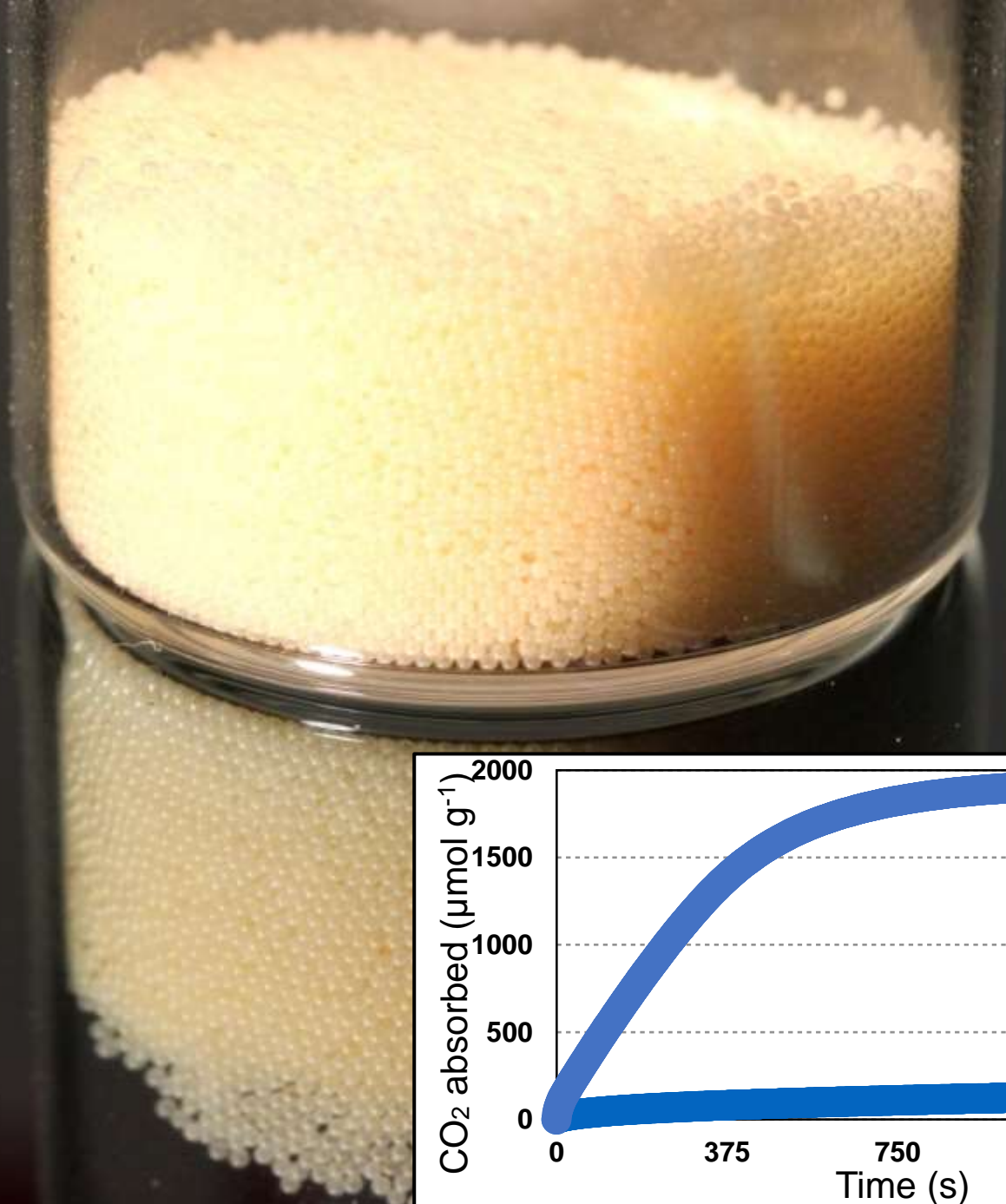


National Academies of Science study funded by DOE

Transformational Carbon Capture R&D

Microencapsulation: an enabling technology for CO₂ solvents

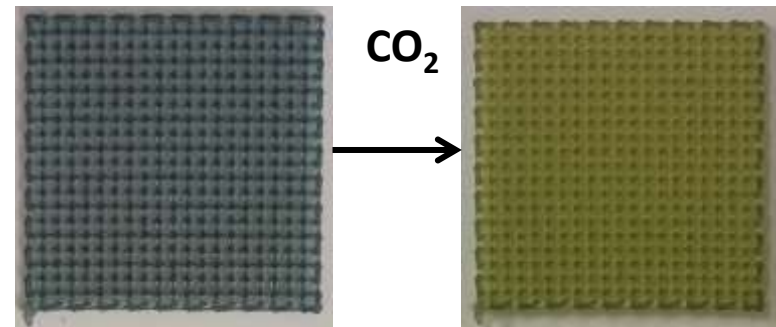
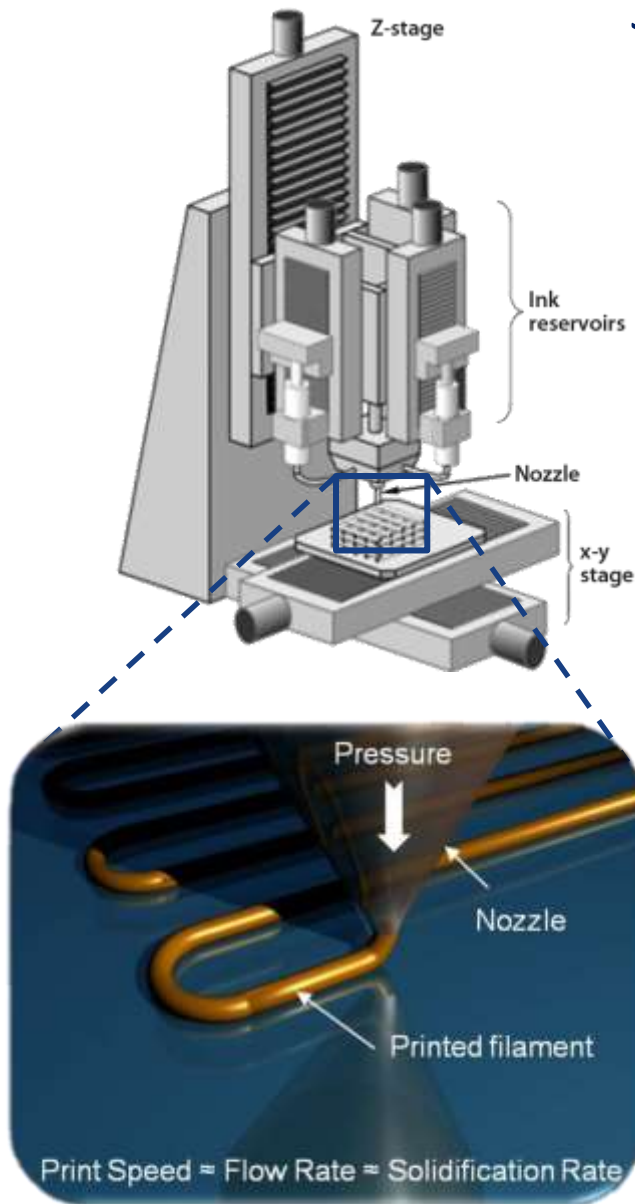




Transformational Carbon Capture R&D

3D Printed Composites

- Shear-thinning polymer allows for Direct Ink Write (DIW) of composites
- Can include color indicating dyes to identify CO₂ loading



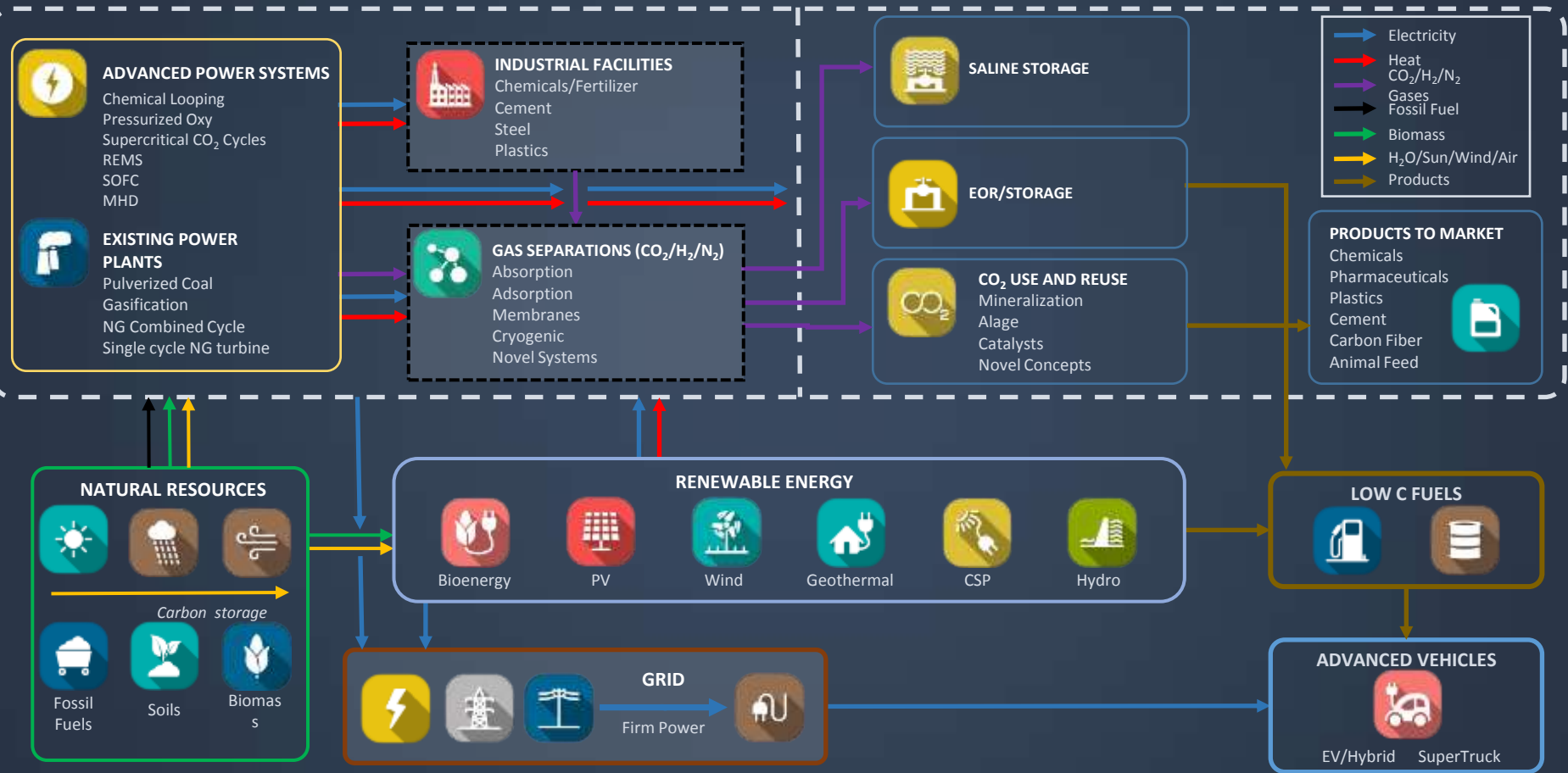
Transformational Carbon Capture R&D

Advanced Non-Aqueous Solvents

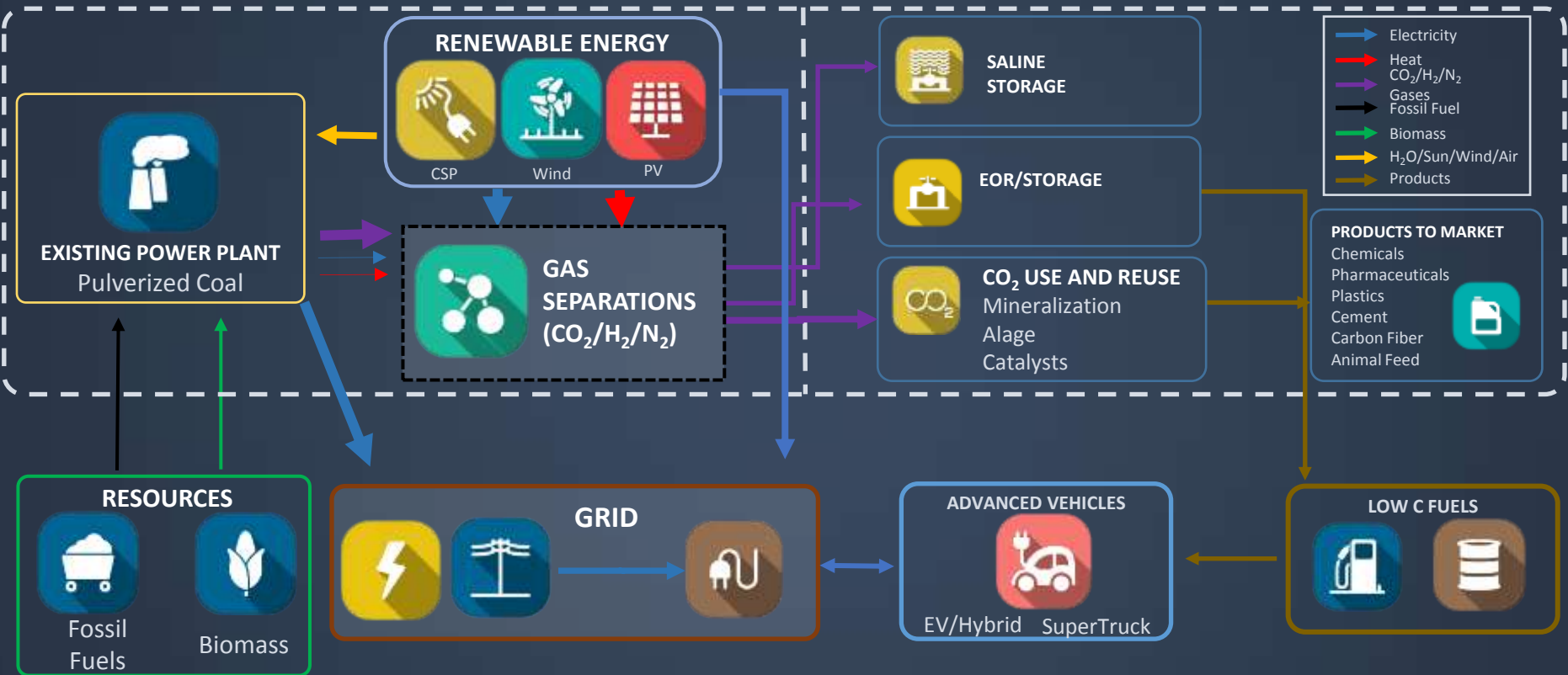


TCM, Monstad, Norway – testing non-aqueous solvent October 10th (collaboration among DOE, TCM, SINTEF, and Statoil to test a U.S. sponsored R&D project at the Norway facility)

Office of Fossil Energy: Integrated System Approach



Configuration #1: Renewable resources provide electricity and heat for power plant and industrial processes and CO₂ separation, access electricity goes into the grid



Increasing CCUS Deployment

The combination R&D and tax credits significantly increase CCUS capacity, generation, and the associated CO₂ sequestered from power plants, in comparison to business as usual.

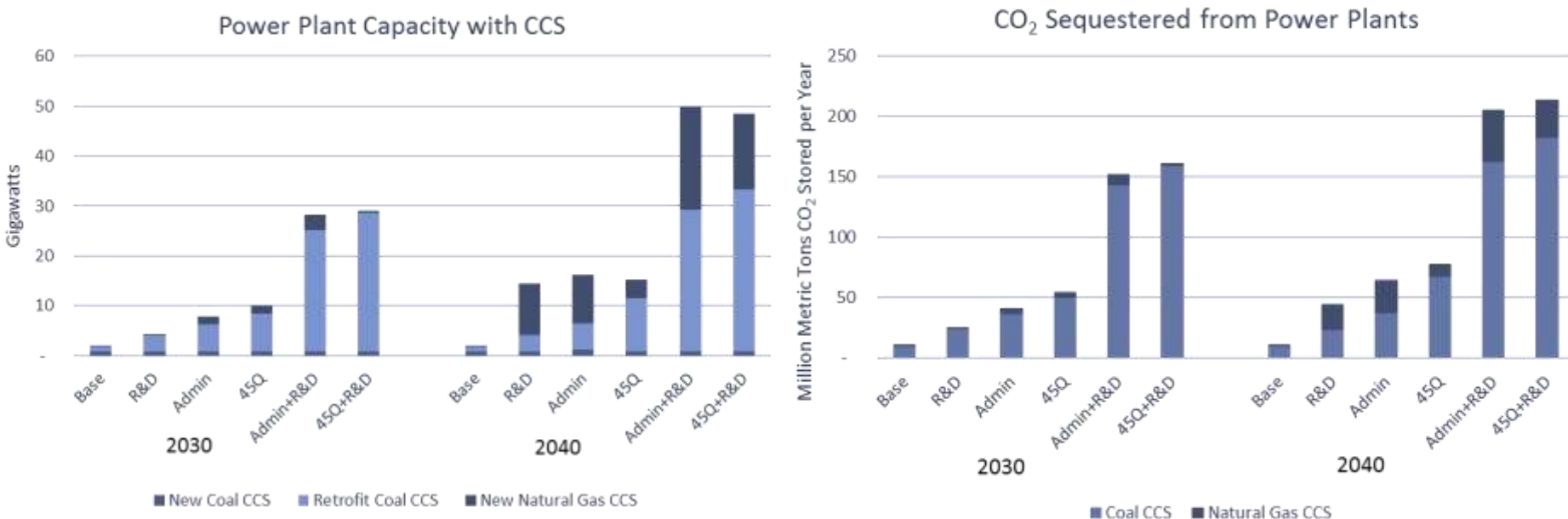


Figure source: DOE Issue Brief “Carbon Capture, Utilization, and Storage: Climate Change, Economic Competitiveness, and Energy Security”, August 2016