

The Global Nuclear Picture

Westinghouse Electric Company

Mark Marano

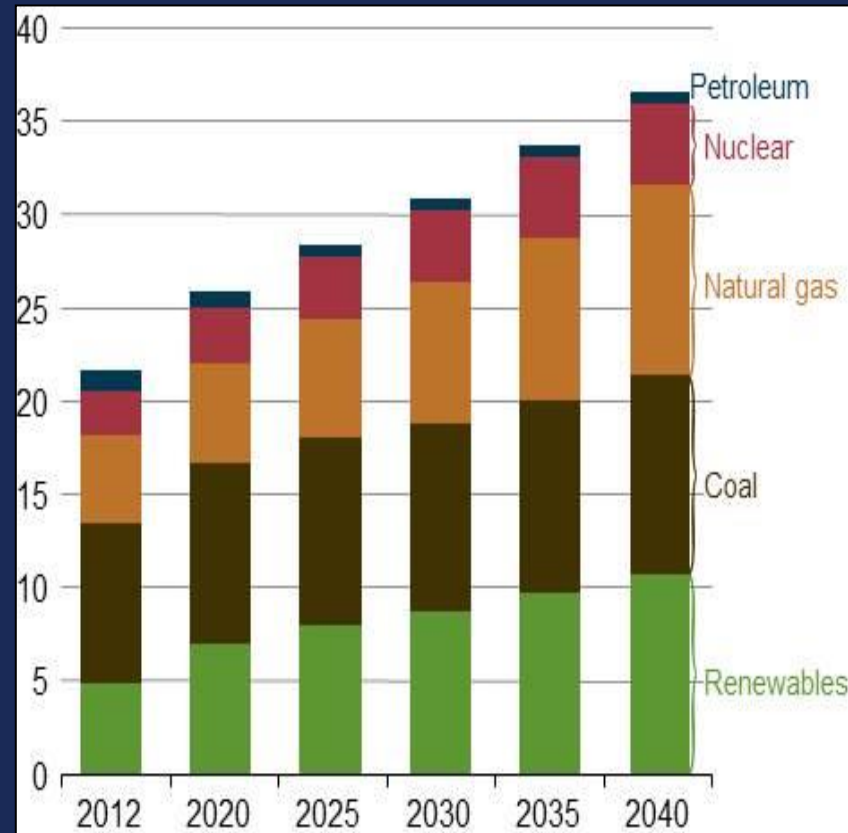
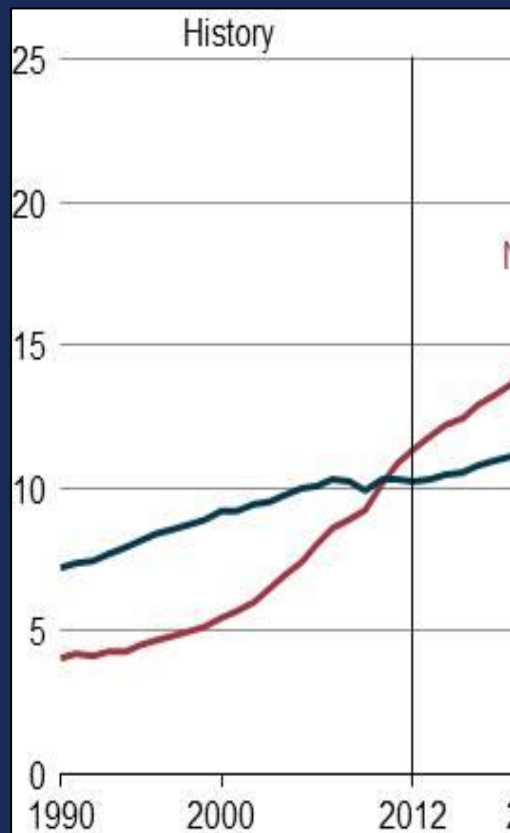
President, Americas and Europe, Middle East & Africa Regions

October 6, 2016



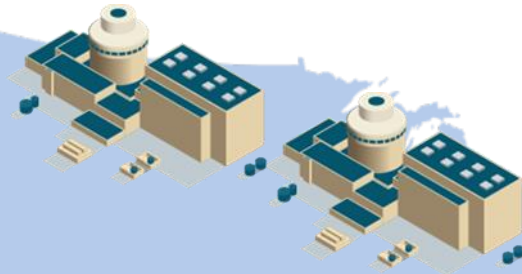
World Energy Consumption will Grow by 70% by 2040. *International Energy Outlook 2016*

World Electricity Growth by Fuel



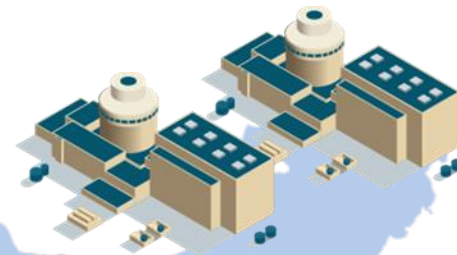
Nuclear power's ratio to other fuel types grows slightly by 1.4%

Westinghouse's New-plant Technology Supports the Growing Global Energy Demand



V.C. Summer 2&3
Jenkinsville, South Carolina

Vogtle 3&4
Waynesboro, Georgia



Haiyang 1&2
Shandong Province

Sanmen 1&2
Zhejiang Province



Eight AP1000 units under construction with continued growth world-wide

AP1000[®] is the global reactor of choice for new nuclear plant construction

AP1000[®]



China - Sanmen Site Progress: Time Lapse View

**Proven innovative safety technology enhanced
with delivery and regulatory certainty**



Westinghouse is strongly positioned to meet the world's long-term clean energy needs

Predictable, high-quality delivery & world class safety:

- **Nuclear fuel diversity**
- **Operating plant support**
- **Decommissioning, Decontamination
Remediation & Waste Management**
- **Long-standing spirit of innovation**
- **Nuclear industry advocacy**
- **Government services**

Westinghouse support spans across the full value-chain of nuclear energy needs from new plant, operating fleet, and end-of-plant needs.